

Michael C. Wyatt
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August 5, 2002

Via AIRBORNE Delivery

RECEIVED
OFFICE OF THE SECRETARY
AUG 06 2002

Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: Statements Under Oath of Principal Executive Officer and Principal Financial Officer
Anthem, Inc.

Dear Mr. Katz:

Enclosed are the written statements, under oath, of Larry C. Glasscock, Chief Executive Officer, and Michael L. Smith, Chief Financial and Accounting Officer of Anthem, Inc. in response to the order of the Securities and Exchange Commission pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934 (SEC File No. 4-460).

Please acknowledge receipt of this letter and the enclosed statements by stamping and returning the enclosed copy of this letter in the self-addressed stamped envelope.

Should you have any questions, please do not hesitate to call me.

Sincerely,

Michael C. Wyatt
Executive Counsel

MCW/mg
Enclosures

cc: Larry C. Glasscock
Michael L. Smith
David R. Frick



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**STATEMENT UNDER OATH OF PRINCIPAL FINANCIAL OFFICER
REGARDING FACTS AND CIRCUMSTANCES
RELATING TO EXCHANGE ACT FILINGS**

I, Michael L. Smith, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Anthem, Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K of Anthem, Inc. for the fiscal year ended December 31, 2001 filed with the Securities and Exchange Commission on March 25, 2002;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Anthem, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

Subscribed and sworn to before me this
5th day of AUGUST 2002.

Michael L. Smith

Michael L. Smith

8/5/02

Date

Jeanette R. Smith
Notary Public JEANETTE R. SMITH
My Commission Expires: 7/23/06

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