United Technologies Corporation United Technologies Building Hartford, CT 06101 (860) 728-7845

William H. Trachsel Senior Vice President General Counsel & Secretary



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OFFICE OF THE SECRETARY

AUG 0 1 2002

August 1, 2002

OVERNIGHT MAIL AND FACSIMILE

Mr. Jonathan G. Katz Secretary Securities and Exchange Commission 450 Fifth Street N.W. Washington, DC 20549

Dear Mr. Katz:

Enclosed for filing with the Commission are manually signed and notarized originals of Statements Under Oath of George David, Chairman and Chief Executive Officer, and David J. FitzPatrick, Senior Vice President, Chief Financial Officer, of United Technologies Corporation, as required by the Commission Order issued June 27, 2002 (File No. 4-460).

Please date stamp and return the enclosed copy of this letter to confirm your receipt of these filings.

Thank you.

Very truly yours,

Enclosures

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

- I, George David, Chairman and Chief Executive Officer of United Technologies Corporation, state and attest that:
- To the best of my knowledge, based upon a review of the covered reports of (1) United Technologies Corporation, and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with United Technologies Corporation's Audit Committee.
- In this statement under oath, each of the following, if filed on or before the date of (3) this statement, is a "covered report":
 - Annual Report on Form 10-K of United Technologies Corporation filed with the Commission for the year ended December 31, 2001;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of United Technologies Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.

August 1, 2002

AUG 0 1 2002,

My Commission Expires:

GIGI M. BARNARD NOTARY PUBLIC MY COMMISSION EXPIRES FEB. 28, 2004

Subscribed and sworn to before me this / day of August, 2002.