

sec news digest

Issue 92-124

June 26, 1992

LIBRARY

JUN 26 1992

COMMISSION ANNOUNCEMENTS

SEC MARKET OVERSIGHT AND FINANCIAL SERVICES ADVISORY COMMITTEE MEETING

The Securities and Exchange Commission Market Oversight and Financial Services Advisory Committee will conduct a meeting on July 2 at 9:00 a.m. in Room 1C30 at the Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. The meeting is open to the public. The public may submit written comments to the Committee. (Rel. 34-30858; File No. 265-17)

ADMINISTRATIVE PROCEEDINGS

MICHAEL LISKIEWICZ BARRED

The Commission announced the entry of an Order Instituting Public Administrative Proceedings, Making Findings and Imposing Remedial Sanctions against Michael J. Liskiewicz (Liskiewicz).

Liskiewicz consented to the issuance of the Order without admitting or denying the Commission's findings. The Order, which permanently barred Liskiewicz from association with any broker, dealer, investment company, investment adviser, or municipal securities dealer, contained findings that on December 19, 1991, an Order of Permanent Injunction was entered against Liskiewicz, by consent, in SEC v. Michael J. Liskiewicz, et al., Civil Action File No. 5-91-122, District of Minnesota, enjoining him from violating Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 promulgated thereunder. In that action, the Commission alleged that from at least 1988 to the present, Liskiewicz and his wholly owned company, Superior Capital Corporation, through the fraudulent offer and sale of securities, raised at least \$800,000 from at least 57 investors. The money raised was used by the defendants for personal and business expenses and to pay back earlier investors. (Rel. 34-30831)

CIVIL PROCEEDINGS

PERMANENT INJUNCTIONS ENTERED AGAINST TWO COATED DEFENDANTS; JERRY BERNSTEIN BARRED

The Commission announced today that the U.S. District Court for the District of New Jersey entered Final Judgments of Permanent Injunction and Other Relief as to Ernest Glantz, former principal, director and President of Coated Sales, Inc. (Coated), on June 16 and as to Jerry Bernstein, a certified public accountant and former Controller of Coated, on June 4, in connection with the complaint filed against them on October 26, 1990 (See LR-12684, AAER No. 282, October 26, 1990). Without admitting or denying the allegations of the Commission's complaint, Glantz and Bernstein consented to the entry of permanent injunctions enjoining them from violating, variously, the antifraud, registration, proxy and recordkeeping provisions of the federal securities laws. Glantz was also enjoined from serving as an officer or director of any company with securities registered with the Commission. The defendants were each ordered to disgorge profits received as a result of their illegal conduct and to pay penalties pursuant to the Insider Trading Sanctions Act of 1984.

Bernstein also consented to the entry of an Order Instituting Public Proceedings Pursuant to the Rule 2(e) of the Commission's Rules of Practice and Opinion and Order of the Commission, permanently denying him the privilege of appearing or practicing before the Commission as an accountant.

The Commission's complaint alleges that Glantz and Bernstein participated in a massive financial fraud at Coated in the years 1985 through 1988. The complaint alleges that the defendants engaged in a scheme to inflate Coated's sales and earnings through, among other acts, the creation of phony invoices purporting to show sales of goods by Coated. [SEC v. Michael S. Weinstein, Ernest Glantz, Richard Bober, Bruce Bloom, Denis Lustig, Jerry Bernstein and Preston Davis, USDC, D.N.J., Newark Division, Civil Action No. 90-4276, AJL, JR] (LR-13278; AAER No. 391)

SUMMARY JUDGMENT AGAINST CHARLES SHOOK, C.P.A. TO ENFORCE COMMISSION SUBPOENA DUCES TECUM

The Commission announces that on June 5 the Honorable Donald L. Graham of the U.S. District Court for the Southern District of Florida rendered summary judgment against Charles G. Shook, C.P.A. (Shook) of Richmond, Texas and ordered Shook to comply with a subpoena duces tecum (SDT) for testimony and production of documents. The SDT was issued in the matter of Care-Med Centers, Inc.

The complaint alleged Shook failed to comply with a valid subpoena to produce information relevant to the Commission investigation. [SEC v. Charles G. Shook, C.P.A., Case No. 91-2437-CIV-GRAHAM] (LR-13279)

INVESTMENT COMPANY ACT RELEASES

THE ALLIANCE FUND, INC., ET AL.

An order has been issued under Section 6(c) of the Investment Company Act to amend a prior order that exempts The Alliance Fund, Inc., et al. from the provisions of Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder. (Rel. IC-18805 - June 23)

MILLS VALUE FUND, INC.

An order has been issued on an application filed by Mills Value Fund, Inc. under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18806 - June 23)

SEPARATE ACCOUNT LL OF LAMAR LIFE INSURANCE COMPANY

An order has been issued pursuant to Section 8(f) of the Investment Company Act declaring that Separate Account LL of Lamar Life Insurance Company has ceased to be an investment company. (Rel. IC-18807 - June 24)

XEROX FINANCIAL SERVICES LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Xerox Financial Services Life Insurance Company, Xerox Variable Annuity Account Four (Account) and Xerox Life Sales Company from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of mortality and expense risk charges from the assets of the Account under certain variable annuity contracts. (Rel. IC-18808 - June 24)

HOLDING COMPANY ACT RELEASES

CORRECTION RE DOMINION RESOURCES, INC., ET AL.

An incorrect paragraph was reported under the heading DOMINION RESOURCES, INC., ET AL. in the June 24th issue of the Digest. The paragraph should have read as follows: A notice has been issued giving interested persons until July 16, 1992 to request a hearing on a proposal by Dominion Resources, Inc. (Dominion), a Virginia public-utility holding company exempt from registration under Section 3(a)(1) of the Act pursuant to Rule 2, and Dominion Energy, Inc. (Dominion Energy), its wholly owned nonutility subsidiary company. Dominion and Dominion Energy propose to acquire an interest in an Argentine public-utility company that will own an electric generating station with a capacity of approximately 98 MW. (Rel. 35-25558)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change submitted by the National Association of Securities Dealers (SR-NASD-92-6) which amends Part III, Section 1 of Schedule D to the NASD By-Laws. The amendment requires that the NASD review an issuer's past corporate governance activities both on and after withdrawal from the NASDAQ National Market System (NASDAQ/NMS), or a securities exchange which imposes corporate governance requirements prior to granting an issuer NASDAQ/NMS designation. Such review will be for the purpose of determining whether an issuer's withdrawal from NASDAQ/NMS or a securities exchange and a subsequent application to NASDAQ/NMS was for the purpose of evading NASDAQ/NMS or the exchange's corporate governance criteria. Publication of the approval order is expected in the Federal Register during the week of June 29. (Rel. 34-30840)

The Commission approved a proposed rule change submitted by the Pacific Stock Exchange (SR-PSE-92-08) that classifies options on the PSE Technology Index as European-style options. Publication of the approval order is expected in the Federal Register during the week of June 29. (Rel. 34-30855)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change (SR-PSE-92-17) filed by the Pacific Stock Exchange that extends the PSE's Trading Crowd Firm Disseminated Market Quote (ten-up Rule) pilot program through August 14, 1992. Publication of the approval order is expected in the Federal Register during the week of June 22. (Rel. 34-30841)

IMMEDIATE EFFECTIVENESS PROPOSED RULE CHANGE

A proposed rule change (SR-MSE-92-07) filed by the Midwest Stock Exchange to amend its Certificate of Incorporation has become effective immediately upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of June 22. (Rel. 34-30844)

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-92-5) concerning transactions in municipal collateralized mortgage obligations (CMOs). The proposed rule change clarifies that the requirement of MSRB Rule G-15(a) to state yield on confirmations does not apply to CMOs. Publication of the proposal is expected in the Federal Register during the week of June 29. (Rel. 34-30856)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letter may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>Letter</u>	<u>Availability Date</u>	<u>Subject</u>
Philip Morris Companies, Inc.	June 26, 1992	Rule 16b-3(d)(1)(i) and 16b-3(d)(2)(i)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- N-2 LATIN AMERICA DEBT FUND INC, 153 EAST 53RD ST, NEW YORK, NY 10022 (212) 832-2626 - 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-48487 - JUN. 17) (BR. 17 - NEW ISSUE)
- S-3 STERLING SOFTWARE INC, 8080 N CENTRAL EXPWY STE 1100, DALLAS, TX 75206 (214) 891-8600 - 1,750,000 (\$26,250,000) COMMON STOCK. (FILE 33-48553 - JUN. 12) (BR. 10)
- S-4 NATIONAL ENVIRONMENTAL GROUP INC, 257 LIVINGSTON AVE, NEW BRUNSWICK, NJ 08901 (908) 247-4822 - \$7,398,000 CONVERTIBLE DEBENTURES AND NOTES. \$2,661,485.80 PREFERRED STOCK. \$1,121,356.60 COMMON STOCK. (FILE 33-48585 - JUN. 12) (BR. 4)
- S-8 DALLAS SEMICONDUCTOR CORP, 4401 SOUTH BELTWOOD PKWY, DALLAS, TX 75244 (214) 450-0400 - 500,000 (\$4,375,000) COMMON STOCK. (FILE 33-48643 - JUN. 18) (BR. 3)
- S-8 ENEX RESOURCES CORP, 800 ROCKMEAD DRIVE, THREE KINGWOOD PLACE STE 200, KINGWOOD, TX 77339 (713) 358-8401 - 100,000 (\$450,000) COMMON STOCK. (FILE 33-48644 - JUN. 18) (BR. 12)
- S-8 ENEX RESOURCES CORP, 800 ROCKMEAD DRIVE, THREE KINGWOOD PLACE STE 200, KINGWOOD, TX 77339 (713) 358-8401 - 200,000 (\$900,000) COMMON STOCK. (FILE 33-48645 - JUN. 18) (BR. 12)

REGISTRATIONS CONTINUED

- S-8 SOMANETICS CORP, 1653 E MAPLE ROAD, TROY, MI 48083 (313) 689-3050 - 137,242 (\$446,036.50) COMMON STOCK. 312,758 (\$1,075,887.50) COMMON STOCK. (FILE 33-48646 - JUN. 17) (BR. 8)
- S-3 CABOT CORP, 75 STATE ST, BOSTON, MA 02109 (617) 345-0100 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-48686 - JUN. 18) (BR. 9)
- S-4 CALTON INC, 500 CRAIG RD, FREEHOLD TOWNSHIP, NJ 07728 (908) 780-1800 - 26,069,070 (\$70,741,423) COMMON STOCK. 1,000,000 STRAIGHT BONDS. (FILE 33-48687 - JUN. 18) (BR. 9)
- S-8 MINNESOTA MINING & MANUFACTURING CO, 3M CENTER, ST PAUL, MN 55144 (612) 733-1110 - 3,000,000 (\$284,250,000) COMMON STOCK. (FILE 33-48690 - JUN. 16) (BR. 8)
- S-1 BALLY GAMING INTERNATIONAL INC, 6601 S BERMUDA ROAD, LAS VEGAS, NV 89119 (702) 896-7700 - 30,000,000 (\$30,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-48694 - JUN. 19) (BR. 6)
- S-3 MEDITRUST INC, 128 TECHNOLOGY CTR, WALTHAM, MA 02154 (617) 736-1500 - 486,154 (\$13,095,773) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-48695 - JUN. 19) (BR. 6)
- S-3 SWIFT ENERGY CO, 16825 NORTHCHASE DR STE 400, HOUSTON, TX 77060 (713) 874-2700 - 990,000 (\$7,796,250) COMMON STOCK. (FILE 33-48699 - JUN. 18) (BR. 12)
- S-8 PENN CENTRAL CORP, ONE EAST FOURTH ST, CINCINNATI, OH 45202 (513) 579-6600 - 3,406,536 (\$67,491,995) COMMON STOCK. (FILE 33-48700 - JUN. 18) (BR. 6)
- S-2 FLORIDA PUBLIC UTILITIES CO, 401 S DIXIE HWY, WEST PALM BEACH, FL 33401 (407) 832-2461 - 287,500 (\$5,929,687.50) COMMON STOCK. (FILE 33-48702 - JUN. 19) (BR. 8)
- S-3 LONG ISLAND LIGHTING CO, 175 E OLD COUNTRY RD, HICKSVILLE, NY 11801 (516) 933-4590 - 830,000,000 (\$830,000,000) STRAIGHT BONDS. (FILE 33-48726 - JUN. 19) (BR. 7)
- S-8 CHROMCRAFT REVINGTON INC, 1100 N WASHINGTON ST, DELPHI, IN 46923 (317) 564-3500 - 160,000 (\$1,790,400) COMMON STOCK. (FILE 33-48728 - JUN. 19) (BR. 6)
- S-3 HOUSEHOLD FINANCE CORP, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070 (708) 564-5000 - 500 (\$150,000,000) PREFERRED STOCK. (FILE 33-48732 - JUN. 19) (BR. 11)
- S-3 FIRST INTERSTATE BANCORP /DE/, 633 W FIFTH ST, PO BOX 54068, LOS ANGELES, CA 90071 (213) 614-3001 - 1,500,000,000 (\$1,500,000,000) STRAIGHT BONDS. (FILE 33-48736 - JUN. 19) (BR. 1)
- S-1 GENERAL CELLULAR CORP, 1891 WOOLNER AVE, FAIRFIELD, CA 94533 (707) 425-8000 - 2,528,112 (\$25,281,120) COMMON STOCK. (FILE 33-48741 - JUN. 19) (BR. 7)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
BAKER HUGHES INC	COM		8,300	05722410	
BORG WARNER CORP	13D	6/22/92	6.0	0.0	NEW
CCC FRANCHISING CORP	COM		3,263	12487710	
BERGER HOWARD G ET AL	13D	6/12/92	12.4	0.0	NEW
CCC FRANCHISING CORP	COM		3,263	12487710	
KRANE MICHAEL J ET AL	13D	6/12/92	12.4	0.0	NEW
CELLULAR COMMUNICATIONS INC	RED COM SER A		2,225	15091710	
PACTEL CORP	13D	6/22/92	60.0	54.8	UPDATE
INNOVET INC	COM		1,021	45799710	
HELMS STEVEN S	13D	5/18/92	10.5	13.9	UPDATE
LOMAS FINANCIAL CORP NEW	COM		3,587	54153510	
COLD SPRING ASSOC L P ET AL	13D	6/19/92	17.8	14.9	UPDATE
PRUDENTIAL BACHE SPEC SIT FD UNITS L P			1,462	74392399	
WILSON ROBERT W	13D	4/ 1/92	22.3	0.0	UPDATE
STRUTHERS INDS INC	COM		1,005	86358310	
NORTEK INC ET AL	13D	2/15/92	22.3	0.0	NEW
TPEX EXPL INC	COM		174	87261910	
VICTORIA EXPL INC ET AL	13D	6/ 1/92	40.0	0.0	NEW
UNITED SHOPPERS AMER INC	COM		1,815	91152010	
GANNAWAY ALBERT C JR ET AL	13D	1/ 1/87	59.8	0.0	NEW
VALUE MERCHANTS INC	COM		449	92046910	
STATE OF WISCONSIN INVEST BD	13D	6/11/92	6.2	7.4	UPDATE
WESTERN CO NORTH AMER	COM PAR 0.10		1,267	95804340	
UNI STOREBRAND LIVSFORSIKRING	13D	6/15/92	7.1	7.1	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ALL AMERICAN COMMUNICATIONS INC	DE					X				06/08/92	
ALLIANCE HEALTH INC	DE					X				06/05/92	
AMERICAN AIRLINES INC	DE					X				06/22/92	
AMERICAN BIODYNAMICS INC							X			06/19/92	
AMERICAN EDUCATORS FINANCIAL CORP/DE/ AMR CORP	DE								NO ITEMS	06/05/92	AMEND
AT&T CAPITAL CORP	DE					X				06/22/92	
ATLANTIC RICHFIELD CO /DE	DE					X		X		06/23/92	
AVCO FINANCIAL SERVICES INC	DE							X		06/22/92	
BARRIER SCIENCE & TECHNOLOGY INC	DE				X					06/15/92	
BARRIER SCIENCE & TECHNOLOGY INC	DE				X					06/16/92	
BARRYS JEWELERS INC /CA/	CA				X					06/19/92	
BIG O TIRES INC	NV					X	X			06/10/92	
BIO REFERENCE LABORATORIES INC	NJ				X			X		06/19/92	
BODY DRAMA INC	CA				X			X		06/22/92	
BONNEVILLE PACIFIC CORP	DE				X			X		06/15/92	
BURNHAM PACIFIC PROPERTIES INC	CA					X	X			06/11/92	
CALTON INC	NJ					X				06/23/92	
CAM DATA SYSTEMS INC	DE								NO ITEMS	04/28/92	
CCX INC	DE					X				06/16/92	
CHASE MANHATTAN CORP	DE					X	X			06/17/92	
CIRRUS LOGIC INC	CA							X		04/09/92	AMEND
COMDISCO INC	DE							X		06/09/92	
COMDISCO RECEIVABLES TRUST 1991-A	DE					X	X			06/12/92	
CORNING INC /NY	NY					X	X			06/22/92	
CYTRX CORP	DE					X	X			06/23/92	
DATA DESIGN LABORATORIES INC	DE					X				06/08/92	
DC TRADING & DEVELOPMENT CORP	DE				X	X	X			06/09/92	
DIGITAL SOLUTIONS INC	NJ					X				06/23/92	
DIRECT CONNECT INTERNATIONAL INC	DE					X				06/18/92	
DISCOVER CREDIT CORP	DE					X				06/23/92	
DOSKOCIL COMPANIES INC	DE					X	X			06/11/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
DYCOM INDUSTRIES INC	FL				X	X				06/01/92	
DYNATEM INC	CA				X					06/18/92	
ERIE FAMILY LIFE INSURANCE CO	PA				X					06/17/92	
ESSEX GROUP INC	MI				X	X				05/27/92	
FARM & HOME FINANCIAL CORP	DE				X	X				06/19/92	
FARWEST FINANCIAL CORP	DE		X			X				06/05/92	
FCC NATIONAL BANK					X	X				06/18/92	
FEDERAL EXPRESS CORP	DE				X	X				06/18/92	
FIELDCREST CANNON INC	DE					X				06/17/92	
FINANCIAL NEWS NETWORK INC	CA				X					05/31/92	
FIRST CASH INC	DE		X			X	X			07/31/91	AMEND
FIRST PALMETTO FINANCIAL CORP	DE					X				04/06/92	AMEND
FLORIDA EMPLOYERS INSURANCE CO			X							06/19/92	
FNB ROCHESTER CORP	NY				X	X				06/08/92	
FRANKLIN FINANCIAL SERVICES CORP /PA/	PA				X	X				06/12/92	
GEORGIA POWER CO	GA				X	X				06/16/92	
GREAT AMERICAN MEDIA CORP	DE			X		X				03/11/92	AMEND
GULF STATES UTILITIES CO	TX				X					06/09/92	
HOME CENTERS INC	OH				X	X				06/09/92	
ICN PHARMACEUTICALS INC /DE/	DE				X					06/23/92	
IG LABORATORIES INC	DE		X			X				06/08/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PA TH	CA					X				05/25/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X				05/25/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X				05/25/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X				05/25/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X				05/25/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X				05/25/92	
INCO LTD						X	X			06/10/92	
INTERNATIONAL BANKCARD SERVICES CORP	DE		X							12/02/91	AMEND
IOWA ILLINOIS GAS & ELECTRIC CO	IL				X					06/22/92	
IRIA CORPORATION	DE									06/01/92	
JCP RECEIVABLES INC	DE						X			06/15/92	
LONE STAR INDUSTRIES INC	DE				X					06/18/92	
MAGNETECH CORP	DE				X					05/20/92	
MAGNUM PETROLEUM INC /NV/	CO		X			X				06/05/92	
MAIN ST & MAIN INC	NY					X				05/15/92	AMEND
MARINE DRILLING COMPANIES INC	TX				X	X				06/23/92	
MARINE MIDLAND AUTOMOTIVE FINANCIAL CORP	NY				X	X				06/15/92	
MARINE MIDLAND HOME EQUITY LOAN TRUST 19					X	X				06/15/92	
MARKITSTAR INC	DE				X	X				06/19/92	
MEADOWBROOK REHABILITATION GROUP INC	DE				X	X				06/23/92	
MERCK & CO INC	NJ				X	X				06/20/92	
MET CAPITAL CORPORATION	DE			X		X				06/19/92	
MILLER HERMAN INC	MI				X					06/02/92	
ML FUTURES INVESTMENTS II LP	DE				X					06/18/92	
MORTGAGE & REALTY TRUST	MD				X					06/15/92	AMEND
MS ESSEX HOLDINGS INC	DE				X	X				05/27/92	
NATIONAL CAPITAL MANAGEMENT CORP	DE		X		X	X				06/02/92	
NETWORK FINANCIAL SERVICES INC	CO				X					06/22/92	
NEW VALLEY CORP	NY				X					06/16/92	
NEWPORT CARPET MILLS INC	CO				X					06/23/92	
NL INDUSTRIES INC	NJ				X					06/19/92	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
NORTH AMERICAN BANCORPORATION INC	DE					X				06/17/92	
OMNICARE INC	DE								X	04/08/92	AMEND
OUTBOARD MARINE CORP	DE				X	X				03/20/92	
PARTNERS OIL CO	DE	X	X							05/15/92	
PAYCO AMERICAN CORP	DE				X					06/23/92	
PHARMCHEM LABORATORIES INC	CA				X	X				06/22/92	
PNC FINANCIAL CORP	PA				X	X				06/22/92	
PRESIDIO OIL CO	DE				X	X				06/10/92	
PRESIDIO OIL CO	DE				X	X				06/11/92	
PRIMERICA HOLDINGS INC	DE								X	06/16/92	
PRINCETON ELECTRONIC PRODUCTS INC	NJ			X						06/08/92	
PRINCETON ELECTRONIC PRODUCTS INC	NJ									06/12/92	
RADIATION CARE INC/DE	DE								X	04/03/92	AMEND
REALTY PARKING PROPERTIES II LP	DE		X						X	06/09/92	
REGAN HOLDING CORP	CA				X	X				05/29/92	AMEND
REPUBLIC AUTOMOTIVE PARTS INC	DE				X	X				06/18/92	
RHNB CORP	SC				X					06/16/92	
SARKIS CAPITAL INC	TX				X					06/05/92	
SCAN GRAPHICS INC	PA				X	X				06/15/92	
SCHOLASTIC CORP	DE				X					06/18/92	
SEARCH NATURAL RESOURCES INC	DE				X	X				06/12/92	
SEARS ROEBUCK & CO	NY				X					06/10/92	
SEPTIMA ENTERPRISES INC	CO				X					06/17/92	
SIMETCO INC	OH				X					06/09/92	
SOLAR FINANCIAL SERVICES INC	NJ				X	X				06/23/92	
SOURCE CAPITAL CORP	WA				X					04/08/92	
SOUTHDOWN INC	LA				X	X				06/08/92	AMEND
SOVEREIGN BANCORP INC	PA				X	X				06/11/92	
SPI PHARMACEUTICALS INC	DE				X					06/23/92	
STONE CONTAINER CORP	DE				X	X				06/19/92	
SUBURBFED FINANCIAL CORP	DE				X	X				06/23/92	
SUMMIT BANCORP INC	WA		X							06/10/92	
SUMMIT BANK CORP	GA				X					06/15/92	
SYS	CA				X					06/18/92	
SYSTEMS & COMPUTER TECHNOLOGY CORP	DE		X						X	06/09/92	
TERRY HOME DESIGNS INC	NV				X	X				05/09/92	
TEXTRON INC	DE								X	02/28/92	AMEND
TOKHEIM CORP	IN				X					05/14/92	
TOYOTA MOTOR CREDIT CORP	CA				X	X				06/16/92	
TRANSAMERICA OCCIDENTAL LIFE INSURANCE C	CA				X	X				06/19/92	
TRANSMEDIA NETWORK INC /DE/	DE				X	X				06/15/92	
UNIFIED CAPITAL INC	DE				X					06/12/92	
USAIR GROUP INC	DE				X	X				06/23/92	
USAIR INC /NEW/	DE				X	X				06/23/92	
VALLEY RESOURCES INC /RI/	RI								X	03/31/92	AMEND
WASTE TECHNOLOGY CORP	DE		X							06/23/92	
WESTINGHOUSE CREDIT CORP	DE				X	X				06/10/92	
WITTER DEAN REALTY YIELD PLUS II LP	DE				X	X				06/23/92	
WM BANCORP	MD								X	06/17/92	

K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
WYMAN GORDON CO	MA				X					06/17/92	
XYTRONYX INC	DE				X					05/28/92	
ZALE CORP	DE				X	X				06/09/92	
ZENITH ELECTRONICS CORP	DE	X					X			06/19/92	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
