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**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**

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In the Matter of	:	
	:	
JOHN THOMAS CAPITAL MANAGEMENT	:	
GROUP LLC d/b/a PATRIOT28 LLC,	:	File No. 3-15255
	:	
GEORGE R. JARKESY, JR.,	:	
	:	
JOHN THOMAS FINANCIAL, INC., and	:	ALJ Carol Fox Foelak
	:	
ANASTASIOS "TOMMY" BELESIS,	:	
	:	
Respondents.	:	

EXPERT REPORTS

Respondents John Thomas Capital Management LLC d/b/a Patriot28 LLC ("JTCM") and George R. Jarkesy, Jr. ("Jarkesy"), submit these expert reports pursuant to the Administrative Law Judge's Order of July 26, 2013, and SEC Rule of Practice 222(b). Respondents reserve the right to amend or supplement these reports prior to the hearing of this matter.

EXPERT WITNESSES RESPONDENTS MAY CALL

1. Gilbert Herrera, CEO
Investment Banker - Financial Consultant
Herrera Partners
1010 Lamar, Suite 600
Houston, TX 77002-6318

Mr. Herrera is both a fact and expert witness. Regarding his expert opinions, Mr. Herrera is expected to testify that the Valuation and Analysis of Galaxy Media & Marketing Corp. performed by Herrera Partners in 2011 for Respondent John Thomas Capital Management Group, LLC d/b/a Patriot28 LLC was performed in accordance with industry standard

procedures, and that the Valuation and Analysis was based on assumptions on which it was reasonable for Herrera Partners to rely.

A copy of Mr. Herrera's curriculum vitae listing Mr. Herrera's qualifications and other proceedings in which he has given testimony is attached as Exhibit A. Mr. Herrera's articles and publications are available at <http://www.herrera.com/newsletter.html>.

2. Juan Padilla, CPA
Doeren Mayhew
One Riverway, Suite 1200
Houston, TX 77056

Mr. Padilla is both a fact and expert witness. Regarding his expert opinions, Mr. Padilla is expected to testify that all audit work performed by him, his firm, and his partners and staff was conducted in accordance with generally accepted auditing standards and/or accounting principles, and that he, his firm, and his partners and staff maintained the appropriate level of professional independence from the entity or entities being audited.

Mr. Padilla is a shareholder at Doeren Mayhew, and has more than 20 years of experience. Mr. Padilla has worked with businesses in a variety of industries, including energy services, manufacturing, wholesale distribution, construction, real estate, petrochemical marketing, auto dealerships, production and refining, and more. Mr. Padilla's experience and exposure to a wide variety of clients makes him uniquely qualified to serve as a trusted business advisor and financial auditor to his clients. Mr. Padilla is head of his firm's Energy Services offering for its privately owned business clients.

Mr. Padilla holds a Bachelor of Business Administration from the University of Texas - Pan American and he is a Certified Public Accountant. Mr. Padilla is a member of the American Institute of Certified Public Accountants and the Texas Society of Certified Public Accountants.

To the best of Respondents' knowledge, Mr. Padilla has not testified as an expert or authored or co-authored publications.

3. Steve Boger
Maple Life Analytics LLC
4350 East-West Hwy. #900
Bethesda, Maryland 20814

Mr. Boger is both a fact and expert witness. Regarding his expert opinions, Mr. Boger is expected to testify that all life settlement valuation that he or his firm performed for Respondent John Thomas Capital Management Group, LLC d/b/a Patriot28 LLC was performed in accordance with industry standard procedures, and that the valuations were based on assumptions on which it was reasonable for him to rely.

Mr. Boger is a Managing Director of Maple Life Analytics, LLC. His main focus is in the areas of actuarial analysis of life settlement portfolios, including valuations, cash flow analysis and risk measures and mitigation. Mr. Boger has been active in the Life Settlement market since 2004, working as a consultant to institutional investors. His experience includes development of pricing models and Monte Carlo simulation tools that are well recognized in the industry. Mr. Boger has conducted numerous actual/expected studies of underwriting results.

Prior to his entry into the life settlement market, Mr. Boger ran the Structured Settlement profit center for a large US insurance company, as well as serving as the President of the National Structured Settlement Trade Association (NSSTA).

Mr. Boger has a Bachelors degree in Actuarial Science from the University of Illinois, awarded with Distinction in 1978. He completed his actuarial exams in 1981 and is a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries.

Mr. Boger's publications can be found at <http://maplelifeanalytics.com/research>.

Respectfully Submitted,

By: 

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**Counsel for John Thomas Capital
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LLC and George Jarquesy, Jr.**

**GILBERT A. HERRERA
PRESIDENT AND CEO**

DATE OF BIRTH

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EDUCATION

BBA, The University of Texas at Austin, 1978

AWARDS AND HONORS

The Ex-Student's Association of The University of Texas, Austin, Texas
1995 Outstanding Young Texas-Ex Award

Commencement Speaker – 1995; Graduation Exercises for the College of Business Administration,
The University of Texas, Austin, Texas

Commission of 125; *Planning for the Future of the University of Texas at Austin*

EMPLOYMENT HISTORY

Herrera Partners **June 1993 to Date**
600 Jefferson, Suite 1080
Houston, Texas 77002-7363

President and CEO

Private investment bank providing merger and acquisition advisory services, litigation support, valuations and fairness opinions.

Coopers & Lybrand, LLP **May 1990 to May 1993**
1100 Louisiana, Suite 4100
Houston, Texas 77002

Director; Corporate Finance Group

Responsible for the development of a new regional financial advisory practice involving operational and financial consulting, private placements, valuations and mergers and acquisitions.

Underwood, Neuhaus & Co., Inc. **March 1986 to September 1989**
909 Fannin, Suite 700
Houston, Texas 77010

First Vice President; Corporate Finance Department

Senior investment banker with the Corporate Finance Department. Instrumental in reviving dormant operational consulting, private placement and merger and acquisition effort.

Formerly Bank of the Southwest, Mercantile **December 1978 to February 1986**
Bank of Dallas and First City National Bank, NA
now known as JP Morgan/Chase Bank Texas, N. A.

Held various investment banking and commercial lending positions including Director of the Capital Markets Department; Manager, Commercial Lending Group – Houston and Banking Officer, Europe, Middle East and Africa Group. Completed Mercantile Bank's eighteen month management training program in less than seven months and assigned to International Division.

Since 1992, Herrera Partners has provided merger and acquisition advisory, debt and equity placements, SEC compliance services, valuations and fairness opinions to our corporate clients and litigation support and expert testimony services to our legal clientele. The following summarizes some of the more noteworthy engagement matters recently completed by our firm:

Merger and Acquisition Advisory Services

Century Business Equipment, Inc. – a full service distributor of office equipment and supplies. HP successfully closed the sale of CBE's stock to a private investor realizing an enterprise value of one times revenue.

The Marker-Hoff Group, Inc. – a professional services firm with operations in the litigation support, document management and court reporting sectors. HP assisted the Company in valuing and structuring a merger with a regional court-reporting firm.

Media Printing Corporation – a high-end graphic arts and commercial printing Company specializing in four, five and six color newsletters, brochures, bill inserts, catalogs, calendars, maps and other marketing materials. HP successfully closed the sale of MPC's stock at a multiple of 6.15 times projected cash flow, which approximated 75% of revenues.

Montgomery Machine Company – a regional machining, boring and fabrication firm serving the energy services sector. HP valued the Company and assisted management in structuring a management led buyout.

SEI Heat Treat, L.P. – a regional metal processing facility providing heat treat and annealing services for industrial and commercial clients. HP negotiated the sale of the Company interests at a multiple of 6.10 times cash flow, which approximated one-time revenues.

Sterling Affiliates, Inc. – a fabricator of telecommunication and utility towers. HP successfully closed the sale of the Company's assets, which was part of their court-approved plan of liquidation in bankruptcy.

Tri-Coastal Legal Technologies, Inc. – a provider of high-end trial exhibits and demonstratives utilized in the legal, regulatory and commercial market. HP successfully closed the sale of the Company at a multiple of 5.35 times cash flow, which approximated 2.3 times revenues.

Tubular Technology, Inc. – a provider of rig-site tubular running, technical field and well completion services throughout the Gulf Coast region. HP successfully closed the sale of TTI's assets at a multiple of 3.85 times cash flow, which exceeded 1.75 times revenues.

X-Ray Inspection Services, Inc. – a highly regarded provider of non-destructive testing services to the energy, paper and utility industry throughout the Gulf Coast region. HP successfully closed the sale of XRI's stock at a multiple of 4.75 times cash flow, which exceeded 1.35 times revenues.

Financings and Recapitalizations

Continental Airlines, Inc. – a major trunk line carrier. HP financed the development and construction of Continental's kitchen facilities in Cleveland, Ohio and Newark, New Jersey.

Ellett Brothers, Inc. - a distributor of outdoor and sports equipment. HP has completed multiple financings including the refinancing of an industrial development bond for their warehouse/distribution facility in Chapin, SC, refinancing their working capital and line of credit facility and a recapitalization that resulted in a shareholder dividend.

Flexitallic Group, Inc. - manufacturer of gaskets and sealant products. HP has completed multiple financings including the refinancing of their working capital line of credit, term revolver and subordinated debentures.

Hahn & Clay, Inc. - a manufacturer and fabricator of processing equipment and systems. HP financed the purchase of the Company by new ownership.

Petro Source Investments, Inc. - a CO₂ pipeline and transportation company. HP assisted in the development and construction of Petro Source's CO₂ pipeline in the Wind River basin in Wyoming.

Redman Pipe & Supply, Inc. - a distributor of energy products and equipment. HP completed the refinancing of their working capital line of credit and term revolver.

Fairness Opinions

A. D. Vision, Inc. - a North American distributor and producer of Japanese animation products. HP provided a fairness opinion regarding a financial restructuring.

American Spectrum Realty, Inc. [AMEX: ASR] - a publicly-traded, diversified real estate investment and management company. HP provided a fairness opinion regarding the issuance of redeemable preferred stock.

Berry GP, Inc. d/b/a Berry Contracting, Inc. - a full service, multi-discipline construction, fabrication and maintenance provider serving the refining, chemical and petrochemical, gas processing and transmission, offshore exploration and production, power generation, environmental remediation and ore processing sectors. HP provided a fairness opinion regarding the organizational restructuring and resulting change of control.

Eagle Broadband, Inc. [AMEX: EAG] - a manufacturer of wireless communications equipment and software for IPTVComplete, wireless messaging, remote data acquisition and specialized mobile radio (SMR) markets. HP provided a fairness opinion regarding the merger with Clearworks.net [AMEX: CLW].

ERHC Energy, Inc. [OTC BB:ERHE] - an oil and gas exploration and energy development company. HP provided a fairness opinion regarding a debt to equity conversion.

Estate Cartridge Inc. - a manufacturer and distributor of high-end ammunition and sport shooting products. HP provided a fairness opinion regarding a partial redemption of shares involving certain shareholders.

First Cash Financial Services, Inc. [NASDAQ:FCFS] - a provider of consumer financial services and related specialty retail products through pawn stores in the United States and Mexico. HP provided a fairness opinion in connection with the acquisition of Central American Capital d/b/a Presta Max.

First Cash Financial Services, Inc. [NASDAQ:FCFS] - a provider of consumer financial services and related specialty retail products through pawn stores in the United States and Mexico. HP provided a fairness opinion in connection with a series of financial transactions involving Interstate Auto Group, Inc. d/b/a. CarHop.

Hartman Management, LP - a real estate investment trust. HP provided a fairness opinion regarding the value of properties included in a newly formed real estate investment trust.

HyperDynamic Corporation [AMEX: HDY] - an information technology service provider in the ecommerce sector. HP provided a fairness opinion regarding an exchange offering.

National Product Services, Inc. - a provider of assembly and retail merchandising services including display installation, display maintenance, merchandising and product assembly. HP provided a fairness opinion in connection with a financial restructuring and resulting change of control transaction.

PharmaFrontiers Corporation [OTC BB:PFTR] - a drug development company focusing on autologous cellular therapies for the treatment of multiple sclerosis, congestive heart failure, and diabetes. HP provided a fairness opinion regarding the acquisition of Opexa Pharmaceuticals, Inc.

SurgiCare, Inc. [AMEX: SRG] - a developer and operator of free standing, licensed outpatient surgical centers. HP provided a fairness opinion regarding a recapitalization and corporate restructuring plan.

TNR Entertainment Corporation – a leading owner and operator of DVD kiosks and has the largest market share in the grocery store channel in the U.S. and Canada. HP provided a fairness opinion regarding restructuring and recapitalization of the Company.

Travelers Exploration Company – an oil and gas exploration and energy development company. HP provided a fairness opinion regarding formation of a tax-exempt charitable foundation.

Trilogy Systems Corporation – a manufacturer of linear motor components utilizing in the factory automation and logistics market. HP served as the fiduciary to the ESOP trustee, in compliance with ERISA, and provided a fairness opinion regarding the sale of the Company.

SEC Compliance Services

Complete Production Services, Inc. [NYSE:CPX] – a provider of specialized energy products and services including intervention, downhole and wellsite and fluid handling services. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

DXP Enterprises, Inc. [NASDAQ:DXPE] – a fluid handling equipment company. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

Eagle Broadband, Inc. [AMEX:EAG] – a manufacturer of wireless communications equipment and software for IPTVComplete, wireless messaging, remote data acquisition and specialized mobile radio (SMR) markets. HP provided a FAS 141, 142 and 144 impairment analysis relating to certain intangibles and fixed assets resulting from an acquisition. Additionally, HP has provided a FAS 133 embedded derivatives analysis and valuation relating to their convertible notes and warrants.

Emerge Capital Corporation [OTC BB:EMGC] – a provider of merchant banking services to public and private companies and strategic consulting services, investment, and working capital to micro-cap companies. HP provided a FAS 133 embedded derivatives analysis and valuation relating to their convertible notes and warrants.

ENGlobal Corporation [NASDAQ:ENG] – a leading provider of engineering services and systems principally to the petroleum refining, petrochemical, pipeline, production and process industries. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

ERF Wireless, Inc. [OTC BB:ERFW] – a provider of high-end, commercial wireless communications products and services, including high-speed wireless broadband Internet services to the financial industry. HP provided a FAS 133 embedded derivatives analysis and valuation relating to their convertible notes and warrants as well as FAS 141 intangible asset valuation on acquired businesses.

Houston American Energy Corporation [OTC BB:HUSA] – an oil and gas exploration and energy development company. HP provided a FAS 133 embedded derivatives analysis and valuation relating to their convertible notes and warrants.

LEED Petroleum, LLC [LSE: LDP.L] – an independent energy company that explores for, develops and produces natural gas and crude oil. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142 and goodwill impairment in accordance with FAS 144.

New Century Energy Corporation [OTC BB:NCEY] – an oil and gas exploration and energy development company. HP provided a FAS 133 embedded derivatives analysis and valuation relating to their convertible notes and warrants.

Nighthawk Systems, Inc. [OTC BB: NIHK.OB] – a leading provider of intelligent wireless power control products that enable simultaneous activation or de-activation of multiple assets or systems on demand. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

PharmaFrontiers Corporation [OTC BB:PFTR] – a drug development company focusing on autologous cellular therapies for the treatment of multiple sclerosis, congestive heart failure, and diabetes. HP provided a FAS 142 impairment analysis relating to certain intangibles resulting from an acquisition.

Tally-Ho Ventures, Inc. [OTC BB:TLYH] – a private wealth management services company. HP provided allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142 for their acquisition of two companies and goodwill impairment in accordance with FAS 144.

Restructurings and Reorganizations

Beasley Printing Company – Adversary No. 98-3205; W. Steve Smith, Trustee of the Bankruptcy Estate vs. James M. Hatler, et al.; In the Southern District of Texas, Houston Division. HP advised the Trustee with respect to financial and other matters in the foregoing matter and subsequent liquidation of the Company.

Bodark T Corporation – a systems integration and technology consulting firm. HP advised management in discontinuing certain operations and valuing common stock issued to management of discontinued operations.

Crawford Young Drywall, LP – a drywall contractor for commercial properties. HP advised the Company about improving operational capabilities.

ebaseOne Corporation – an information technology service provider in the e-commerce sector. HP advised the Company in developing and preparing for filing of Chapter VII petition and subsequent liquidation.

ERHC Energy, Inc. [OTC BB:ERHE] – an oil and gas exploration and energy development company. HP advised the Company on (i) the successful restructuring of its working capital and other indebtedness, (ii) removing the qualified opinion on its audited financial statements and (iii) the eventual debt to equity conversion.

Flexitallic Group, Inc. – a multi-national manufacturer and distributor of gaskets and sealants. HP advised the Company on the successful restructuring and refinancing of its senior and subordinated indebtedness.

Ironwood Homes, Inc. – a residential homebuilder and developer. HP advised the Company on an organizational restructuring plan involving management and certain shareholders.

Sampson Steel Corporation – a metals service and recycling firm. HP valued and advised the Company on the disposition of their metals recycling division including evaluating several restructuring alternatives.

T. D. Rowe Amusements, Inc. – a leading providers of on-site game operations in the United States. HP assisted in successfully finding potential buyers of and the sale of Company assets.

TNR Entertainment Corp. – a leading owner and operator of DVD kiosks with a large market share in the grocery store channel in the U.S. and Canada. HP advised the Company on a financial restructuring plan involving certain shareholders.

Triten Corporation – a bulkwelding and engineering, procurement and construction management firm. HP advised the Company on the successful restructuring of its indebtedness.

Valuations

Acme Safe & Lock Services Company – a regional distributor of security systems. HP valued the Company and advised the shareholders regarding an equity restructuring.

CBG Corporation – an engineering and manufacturing company. HP provided a valuation to the shareholders of the Company.

Corporacion Agricola, SA – a raw rice and wheat processor. HP provided a valuation of the Company and four acquired companies.

CMA Design d/b/a Sawyer Associates, Inc. – a graphics design and creative arts provider of brand development services to the food, software and beverage market. HP advised the Company in formulating an organizational restructuring plan involving management and shareholders.

Dorado Energy Service, LLC – an energy services investment fund. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142 for Century Corrosion Technologies, Inc. and All Points Equipment Co., L.L.C.

Eagle Broadband, Inc. [AMEX: EAG] – a manufacturer of wireless communications equipment and software for IPTVComplete, wireless messaging, remote data acquisition and specialized mobile radio (SMR) markets. HP provided an allocation of purchase price regarding certain intangibles acquired through a prior acquisition.

Flexitallic Group, Inc. – a multi-national manufacturer and distributor of gaskets and sealants. HP provided a FAS 142 impairment study regarding certain intangibles.

FrameSaver, LP. – is the market leader in technology-based, moisture proof, wood frame solutions for the building and construction industries. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

GraphTec, Inc. – a provider of signage graphics and printing services. HP valued the Company and advised shareholders regarding certain estate and tax planning matters.

IDM Equipment – a global supplier of capital equipment to the oil and gas industry. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

InfoHighway Communications Corporation [NASDAQ: IW] – a local exchange, long distance reseller and internet service provider. HP valued certain option grants and advised the Company on the allocation of intangibles and goodwill resulting from prior acquisitions.

The Links Group, Inc. – an oil and gas field geophysical exploration consulting company providing services to customers in the oil and gas exploration and production industry. HP provided a valuation of the common stock of the Company.

Logan Oil Tools, Inc. – a manufacturer of fishing tools and related products used for oil and gas downhole applications for the oilfield services industry. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

Lone Star Fasteners, LP – a manufacturer and distributor of wide variety of commercial, specialty and exotic alloy fasteners specifically designed to meet the needs of the energy, defense, power, pulp, and aerospace industries. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

Maritime Services Ltd – a shipping and truck brokerage services company. HP valued the Company and advised shareholders regarding certain estate and tax planning matters.

Mechanical Integrity, Inc. – a non-destructive testing and inspection company. HP valued the Company and advised shareholders regarding certain estate and tax planning matters.

Modec (U.S.A), Inc. – leases and operates floating production storage offloading vehicles (“FPSO’s”) and floating storage offloading vehicles (“FSOs”). HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142/157 for its acquisition of FMC Technologies Floating Systems, Inc. in a \$54,400,000 transaction.

New Wavo Communication Group, Inc. – a regional, multi-licensed radio station operator serving Montgomery County and surrounding areas. HP valued the Company and advised the shareholder with respect to an equity recapitalization.

Oasis Bank, SSB. – a Houston-based financial institution. HP provided a goodwill impairment analysis in accordance with FAS 142.

Ocean Design Associates, Inc. – an offshore and subsea engineering company. HP valued the “built-in gain” resulting from a “C” to an “S” election and advised shareholders regarding the sale of the Company.

Occupational Health Systems, LP – a healthcare worker’s compensation and liability claims management company. HP assessed the Company’s value in a proposed sale of the Company.

Petro Source Partners, Ltd. – a fuel distribution, marketing and trading firm. HP valued certain contracts and assets related to the sale of the fuel marketing and condensate business.

PumpCo Services, Inc. – a provider of fracturing stimulation and cementing services to the energy industry operating in the Barnett Shale area. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

Probe Technology Services, Inc. – a provider design, engineering and manufacturing of surface equipment and down-hole tools used by wireline service companies in logging oil and gas wells serving the energy industry. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142 and advised management with respect to an 83(b) election for tax purposes.

Reef Services Holdings, Inc. – formulates oilfield chemicals and provides services to oil and gas operators by helping them evaluate, stimulate and increase well productivity. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142 and goodwill impairment in accordance with FAS 144.

SH Celera Capital Corporation – an investment company. HP valued the Company’s subsidiaries.

SurgiCare, Inc. [AMEX: SRG] – a developer and operator of free standing, licensed outpatient surgical centers. HP provided an allocation of purchase price valuation regarding certain intangibles resulting from a restructuring and recapitalization.

TRE Financial Services, Inc. – a tax preparation software, service and development company. HP provided an allocation of value regarding certain intangibles.

Tri-Coastal Legal Technologies, Inc. – a provider of high-end trial exhibits and demonstratives utilized in the legal, regulatory and commercial market. HP valued the “built-in gain” resulting from a “C” to an “S” election relating to the sale of the Company.

Tubular Technology, Inc. – a provider of rig-site tubular running, technical field and well completion services throughout the Gulf Coast region. HP provided an allocation of purchase price and allocation of intangibles arising from the sale of the Company.

Turn-Key Coatings, Inc. – a provider of industrial coatings and finishes for industrial purposes. HP valued the Company’s fixed and intangible assets for allocation of purchase price purposes.

Torqued-Up Holdings, Inc. – a provider of rental equipment and services supporting the production, completion, well control, snubbing, coil tubing, well stimulation, and the drilling markets of the oilfield industry. HP provided an allocation of purchase price and valuation of resulting intangibles in accordance with FAS 141/142.

Varitek Industries, Inc. [NASDAQ: VATK] – a provider of telematics security and asset management systems. HP valued certain compensatory “fee for services” shares and option grants and advised management with respect to an 83(b) election for tax purposes.

Vertex Energy, LP – a renewable energy producer from used petroleum products. HP valued the Company and the deal terms of a potential buyer.

Expert Testimony and Litigation Support Services

Cause No. 4:09-CV-01936; Evert Fresh Corporation v. Pactiv Corporation; in the United States District Court for the Southern District of Texas, Houston Division. Food Industry, Patent Infringement.

Cause No. 09-31689-H3-13; In the Matter of Christopher S. Mahaffie, Debtor; in the United States Bankruptcy Court for the Southern District of Texas, Houston Division. Financial Services Industry, Breach of Contract and Failure to Perform.

FINRA Arbitration Claim; Elena Herrera o., et al vs. UBS International, Inc. Professional Services Industry, Breach of Fiduciary Duty and Misrepresentation.

Cause No. 2008-67819; Javier Vega v. Fulcrum Power Services, LP, Individually and as Sole Owner of Vega Resources, LLC d/b/a Amigo Energy and Gerardo P. Manalac; in the 55th Judicial District Court of Harris County, Texas. Energy Industry, Breach of Contract and Misrepresentation.

Cause No. 08-CV-0201; Flares and Stacks, Inc. v. S&B Engineers & Construction, Ltd. and BP America, Inc.; in the 405th Judicial District Court of Galveston County, Texas. Energy Industry, Breach of Contract.

Cause No. 2007-38177; Bowen, Miette & Britt, Inc. v. Rick D. Baty; in the 333rd Judicial District Court of Harris County, Texas. Insurance Industry, Breach of Contract and Misrepresentation.

Cause No. 2007-22059; Jon Snowgren v. Thomas G. Harris, Murray Grigg, Prentis B. Tomlinson, Jr., and Kerogen Resources, Inc.; in the 125th Judicial District Court of Harris County, Texas. Energy Industry, Breach of Contract and Misrepresentation.

Cause No. D-1-GN-07-000225; Nobell Communications of Delaware f/k/a Nobell Communications, Inc. v. Carmelo M. Gordian, Andrew Heller and Harvey Ring; in the 200th Judicial District Court of Travis County, Texas. Telecommunication Industry, Breach of Contract.

Cause No. 4:07-cv-00715; CSMG Technologies, Inc. v. Gordon Allison; in the United States District Court for the Southern District of Texas, Houston Division. Technology Industry, Breach of Contract and Failure to Perform.

Cause No. 2007-08658; AOP Supply Corp. v. Sterling Bank; in the 152nd Judicial District Court of Harris County, Texas. Aviation Services Industry, Breach of Contract and Failure to Perform.

Cause No. CV-2006-12239; Edward E. Graham and William C. Nordlund, individually and d/b/a Silver King Capital Management v. Eton Park Capital Management, LP, Eton Park Associates, LP and Eton Park Fund, LP; in the Circuit Court of Shelby County, Alabama. Energy Industry, Breach of Contract and Misrepresentation.

Cause No. 06-CV-147499; Carton Sales Company Inc., John C. McSpadden, and The Jesse Y. McSpadden & John C. McSpadden Partnership v. General Electric Capital Corporation, Ronald L. Fontana, Frank Sorensen, B. Keith Hayes, Walter J. Herrmann, New England Consulting Partners, LLC, Pamela N. Linton, Focus Management Group USA, Inc., J. Tim Pruban, Velocity Graphics, LLC, Priscilla G. Corona, and Eric J. Bishop; in the 400th Judicial District Court of Fort Bend County, Texas. Packaging Industry, Breach of Contract and Misrepresentation.

Cause No. 2006-23752; Laura Chantel Dunkin v. WW Plant Construction, LLC, et al; in the 151st Judicial District Court of Harris County, Texas. Construction Industry, Breach of Contract and Failure to Perform..

Cause No. 2006-CP-23-4498 AOP Supply Corp. v. Stevens Aviation, Inc. and Neal McGrail; In the Court of Common Pleas, County of Greenville, State of South Carolina. Aviation Industry, Breach of Contract and Failure to Perform.

Cause No. D-1-GN-06-001415; R. D. Robertson, Inc. d/b/a Custom Sand & Gravel and R. D. Robertson, Individually v. James B. Morin and Curry & Morin, L.L.P.; in the 201st Judicial District Court of Travis County, Texas. Mining, Trucking and Law Industries, Breach of Contract and Malpractice.

Cause No. 2006-76908; Raul Mandujano and Elodia Mandujano v. Manuel P. Penazola; in the 189th Judicial District Court of Harris County, Texas. Transportation Industry, Personal Injury.

Case No. 05-21207; ASARCO LLC, Chapter 11; in the United States Bankruptcy Court for the Southern District of Texas, Corpus Christi Division. Mining Industry.

Cause No. 05-04-03592-CV; Todd Peters; Malvin D. Peters; Lynette S. Peters, and The M&L Family Limited Partnership v. Phillipe Mulacek; Petroleum Independent and Exploration Corporation; InterOil Corporation; EP InterOil, Ltd.; S.P. InterOil, LDC; P.I.E. Group, LLC; Nikiski Partners, Ltd.; and Commodities Trading International Corporation; in the 284th Judicial District Court of Montgomery County, Texas. Energy Industry, Breach of Fiduciary Duty and Misrepresentation.

Cause No. 2005-61496; Timothy J. Carpenter, Mervin G. Schaefer, James P. Maloney, Oldcosy Corp., Henry Jackson, David Reindl, Henry C. Hess, David Falldorf, and Jane P. Koth v. Merrill Lynch & Co., Inc., Duff & Phelps, LLC, Exelon Corporation, InfraSource Incorporated et al.; in the 133rd Judicial District Court of Harris County, Texas. Energy and Banking Industries Breach of Duty, Malpractice and Fraud.

Cause No. 2005-27358; Kenneth Buhler, et al. v. Stanford Financial Group Co., Stanford Group Co., Stanford Venture Capital Holdings, Inc., and Jay Comeaux; in the 164th Judicial District Court of Harris County, Texas. Securities Industry, Breach of Contract and Failure to Perform.

Cause No. 05-90083; Chapter 7 – William S. Kilroy, Jr.; In the United States Bankruptcy Court, Southern District of Texas, Houston Division. Bankruptcy.

Cause No. 2005-12-6163-G; Juan J. Mancillas, et al. v. Leann Hewitt, et al. 404th Judicial District Court of Cameron County, Texas. Insurance Industry, Breach of Contract

Civil JAMS Ref. No. 1310016167; Independent Reporting, Inc. vs. Jack LeJune and Manice Massengale; Before JAMS. Professional Services Industry, Breach of Contract.

Cause No. 2005-52418; Petro Capital Advisors, LLC v. Intermarket Management, LLC, John E. Loehr and Kevin McMillan collectively; in the 215th Judicial District Court of Harris County, Texas. Energy and Banking Industries, Breach of Contract.

Cause No. 2005-37830, EMSL Analytical, Inc. vs. Jeffrey W. Wheelock, Thomas A. Dickinson, Test Force, Inc. and Test Force Consulting Group, Inc.; In the 11th Judicial District of Harris County, Texas. Environmental Industry, Breach of Contract and Failure to Perform.

Cause No. 2005-141957, Go Figure, Inc., et al vs. Quazant Technology, Inc. in the 400th Judicial District Court of Fort Bend County, Texas; Payment Processing Industry, Shareholder Oppression and Breach of Contract.

Cause No. 2004-34678, Justin White, et al vs. Hillman International Brands, Ltd., et al in the 151st Judicial District Court of Harris County, Texas; Beverage Industry, Breach of Contract.

NYSE Arbitration, Andres J. Swartz vs. UBS Securities; Securities Industry, Breach of Contract and Failure to Perform.

Cause No. 2004-10551, Associated International Technology, Inc. vs. Halliburton Energy Services, Inc., et al; In the 127th District Court of Harris County, Texas; Energy Industry, Breach of Contract and Failure to Perform.

Cause No. 2004-12597, Susan L. Davidson vs. Medical Research Consultants/Wise Resolutions, Inc., et al; In the 165th District Court of Harris County, Texas; Professional Services Industry, Shareholder Oppression.

NASD Arbitration No. 04-04043, Firemen's Relief & Retirement Fund of Texas City, Texas vs. Prudential Securities, Inc. and Robert Florance; Securities Industry, Breach of Contract and Failure to Perform.

Cause No. 2003-32546, Louis Stanley Decker and AOCO Operating Company, Inc., et al vs. Triassic Energy Partners, LP, et al; In the 215th District Court of Harris County, Texas; Energy Industry, Breach of Contract and Failure to Perform.

Cause No. 03-CV-5071; Vestin Fund II, LLC vs. Lucky Srinivasan, Hugo Verhaeghe and Sterling REIT, Inc. vs. Vestin Mortgage, Inc.; In the United States District Court for the Southern District of Texas, Houston Division.

Cause No. 3:03-1130, King Records, Inc., GML, Inc., International Marketing Group, Inc., Moe Lytle, Highland Music, Inc., et al vs. Donald M. Daily and Harold W. Daily, Jr., et al; In the United States District Court for the Middle District of Tennessee; Entertainment Services Industry, Breach of Contract and Failure to Perform.

Cause No. 03-02532-E, Bell Aviation, Inc., et al vs. Sino Swearingen Aircraft Company, L.P., et al; In the 101st District Court of Dallas County, Texas; Transportation Industry, Breach of Contract.

Cause No. 2003-59255, Betty F. Wolfenson vs. Roger E. King, et al; In the 127th District Court of Harris County, Texas; Securities Industry, Breach of Contract.

Cause No. 2003-09145; Horizon Merchants, Inc. d/b/a Billy Bob's Beds vs. Clear Channel Outdoor; In the 269th Judicial District of Harris County, Texas; Retail Industry, Misappropriation of Work Product.

Cause No. C2875-03-D; STAT Dialysis, Inc., d/b/a McAllen Kidney Center and d/b/a Weslaco Kidney Center vs. William Restrepo, M.D. and Maharaj Razdan, M.D.; In the 206th Judicial District of Hidalgo County, Texas; Medical Services, Breach of Contract and Failure to Perform.

Cause No. 2002-03613, In the Matter of the Marriage of James D. Goode and Kathleen Nell Goode; In the 308th District Court of Harris County, Texas; Restaurant and Food Service Industry, Marital Dissolution.

Cause No. 2002-27864; Sandstone Products, Inc. v. Scott Bader, Inc., National Pigments and Chemicals, Inc., & Para-Chem Southern, Inc.; in the 127th Judicial District Court of Harris County, Texas. Manufacturing Industry, Breach of Contract and Failure to Perform.

Cause No. H-02-3521, Crutchfield Capital Corporation vs. CGI Group, Inc., et al; In the United States District Court for the Southern District of Texas, Houston Division; Financial Services Industry, Breach of Contract and Failure to Perform.

Cause No. 02-53514-C Chapter 11, CPWH Residential, Ltd., Debtor and CPWH Residential, Ltd. vs. Ryan Companies US, Inc., et al; In the United States Bankruptcy Court for the Western District of Texas, San Antonio Division; Real Estate Industry, Malpractice and Failure to Perform.

Cause No. 2001-61380, Ironwood Homes, Inc., et al vs. Nellie G. Butera as Trustee of The Nellie G. Butera Trust, et al; In the 113th District Court of County, Texas; Construction Industry, Breach of Contract and Failure to Perform.

Cause No. 2001-CI-05281, Anthony J. Bricca, et al vs. HUBCO, Inc., et al; In the 166th District Court of Bexar County, Texas; Transportation Industry, Wrongful Death.

Cause No. 102-517,782, Jerry Brantley vs. Alamosa PCS Holdings, Inc. and David Sharbutt; In the 72nd District Court of Lubbock County, Texas; Telecommunication Industry, Breach of Contract.

Cause No. 2001-29546, EquaTerra, Inc. vs. KPMG Consulting, Inc.; In the 270th District Court of Harris County, Texas; Technology Service Provider, Breach of Contract.

Cause No. 01-10555, Gerald L. Hurley vs. Bay Architects, Inc., et al.; In the 281st District Court of Harris County, Texas; Architectural Industry, Breach of Contract and Shareholder Oppression.

NASD Arbitration No. 01-7152, Larry H. Ramming vs. Prudential Securities, Inc., et al.; Securities Industry, Breach of Duty.

Cause No. 2000-63961, Howard Huddleston, M.D. vs. Anesthesia Specialists of Houston, et al.; In the 234th District Court of Harris County, Texas; Medical Provider Industry, Breach of Contract and Shareholder Oppression.

Cause No. 00-6523-F, Margarita Sanchez, et al. vs. Parke-Davis, an unincorporated division of The Warner-Lambert Company, et al.; In the 214th District Court of Nueces County, Texas; Medical Products, Punitive Damages.

Cause No. 00-079-38707, Cynthia Hernandez v. Pfizer, Inc., Warner-Lambert Company, now known as Pfizer, Inc., and Rajeev Narang, M.D.; In the 79th District Court of Jim Wells County, Texas. Medical Products, Punitive Damages.

Cause No. 00-2784, Pineywoods MHP, L.L.C. vs. Edward R. Christie and Landamerica Financial Company, Inc.; In The United States District Court For The Southern District Of Texas, Houston Division; Real Estate Industry, Breach of Contract and Misrepresentation.

Cause No. 99-21040, Sandstone Products, Inc. vs. Republic Powdered Metals, Inc.; In the 152nd District Court of Harris County, Texas; Roofing Products Industry, Defamation and Tortuous Interference.

Consolidated Cause No. 1999-24714, Anthony J. Clark, et al. vs. Market Hub Partners, L.P., et al.; In the 157th District Court of Harris County, Texas; Energy Industry, Employment Contract.

Cause No. 99-6505 AE, B. Martin Atkins v. Topp Telecom, Inc., et al., In the 15th Circuit Court, in and for Palm Beach County Florida; Telecommunication and Media Industry, Employment Contract and Shareholder Oppression.

Cause No. A:99CA-468 SS; Thomas Mann, Jr. v. Texas Commission on Alcohol and Drug Abuse; In The United States District Court For The Western District Of Texas, Austin Division. Governmental Entity, Age and Race Discrimination.

Cause No.110,530, Stephen K. Hann vs. Kelley Morgan Hann; In the 328th District Court of Fort Bend County, Texas; Construction and Homebuilding Industry, Marital Dissolution.

Cause No. 70 181 00155 98, Online Commerce Corporation vs. MCI Telecommunications and MCI Communications Corporation; In the 270th District Court of Harris County, Texas; Telecommunications Industry, Inducement and Breach of Duty.

Cause No. 98-43230, Brewer & Pritchard, P.C. vs. Nick Johnson and James W. Chang; In the 113th District Court of Harris County, Texas; Professional Services Industry, Breach of Duty and Fraud.

Cause No. 98-42530, Medallion International Corporation vs. Cesar Sylva, et al.; In the 125th District Court of Harris County, Texas; Construction Industry, Breach of Contract.

Cause No. G-98-638, J.C. Huston Hardware, Inc., et al. vs. Phillips Petroleum Company, et al.; In The United States District Court For The Southern District Of Texas, Galveston Division; Energy Service Industry, Breach of Contract.

Cause No. 97-10-13286, James L. Marshall, et al. vs. First Capital Bank, ssb, et al.; In the 24th District Court of Calhoun County, Texas; Financial Services, Breach of Contract and Failure to Perform.

Cause No. 94,778-B; Robert Wayne Veigel et al., v. W. Calloway Huffaker, Individually and d/b/a W. Calloway Huffaker, PLLC and Robert E. Golden, P.C.; In the 181st District Court of Potter County. Financial Services Industry, Breach of Contract and Failure to Perform.