

III.

On the basis of this Order and Weaver's Offer, the Commission finds that:

1. Robert C. Weaver, Jr. was, at all relevant times, an attorney licensed in the State of California. Between 2006 and 2011, Weaver provided assistance to Thomas Coldicutt and his wife, Elizabeth Coldicutt ("the Coldicutts") in creating, registering and selling public shell companies putatively engaged in mining operations. Weaver wrote "opinion of legality" letters for registration statements, and served as counsel for three of the companies. As company counsel, Weaver assisted the officers and directors in preparing Commission filings. Weaver also served as the sole officer and director of one of the shell companies, Centaurus Resources Corp. ("Centaurus").

2. On August 13, 2012, the Commission filed a complaint against Weaver in the United States District Court for the Eastern District of Texas – the case was later transferred to the Central District of California – alleging that the shell companies were part of a scheme to commit fraud, and that Weaver assisted the Coldicutts in that scheme by failing to disclose their involvement in filings with the Commission. *SEC v. Thomas D. Coldicutt, Jr., et al.*, Civil Action Number 2:13-cv-01865-RGK-VBK (C.D. Cal.). The Commission further alleged that Weaver made filings with the Commission relating to Centaurus that contained false or misleading statements, including the failure to disclose the Coldicutts' involvement in Centaurus. Based on these allegations, the complaint charged Weaver with violating Sections 17(a)(1), (2) and (3) of the Securities Act, and Section 10(b) of the Exchange Act, and Rules 10b-5(a), (b) and (c) and 15d-14 thereunder; and aiding and abetting violations of Sections 10(b) and 15(d) of the Exchange Act, and Rules 10b-5, 12b-20, 15d-1 and 15d-13 thereunder.

3. On August 14, 2014, the court entered a final judgment against Weaver, which he consented to without admitting or denying the conduct alleged in the complaint. The final judgment permanently enjoined Weaver from future violations of Sections 17(a)(2) and (3) of the Securities Act, and Section 15(d) of the Exchange Act and Rules 12b-20, 15d-1 and 15d-13 thereunder; ordered him to pay disgorgement with prejudgment interest and a fine; and prohibited him from acting as an officer or director or participating in penny stock offerings for five years.

4. On November 12, 2014, the Commission instituted administrative proceedings and imposed a temporary suspension pursuant to Rule 102(e)(3)(i)(A) of the Commission's Rules of Practice against Weaver based upon the judgment that permanently enjoins Weaver from future violations of the federal securities laws.

5. On December 29, 2014, the Commission denied Weaver's petition to lift the temporary suspension and set the matter down for a public hearing.

IV.

In view of the foregoing, the Commission deems it appropriate and in the public interest to impose the sanction agreed to in Weaver's Offer.

Accordingly, it is hereby ORDERED pursuant to Rule 102(e) of the Commission's Rules of Practice, effective immediately, that:

A. Weaver is suspended from appearing or practicing before the Commission as an attorney for a term of five years, commencing August 14, 2014, the date of the final judgment issued by the court.

B. After five years from the August 14, 2014 final judgment issued by the court, Weaver may request that the Commission consider his application to resume appearing and practicing before the Commission as an attorney. The application should be sent to the attention of the Office of the General Counsel.

C. In support of such an application, Weaver must provide a certificate of good standing from each state bar of which he is a member.

D. In support of such an application, Weaver must also submit an affidavit truthfully stating, under penalty of perjury:

1. that he has complied with the Commission's November 12, 2014 Order Imposing Temporary Suspension ("Order"), and with any orders in *SEC v. Thomas D. Coldicutt, Jr., et al.*, Civil Action Number 2:13-cv-01865-RGK-VBK (C.D. Cal.), including the order that requires him to pay disgorgement with prejudgment interest and a fine, and prohibits him from acting as an officer or director or participating in penny stock offerings for five years;
2. that he:
 - a. is not currently suspended or disbarred as an attorney by a court of the United States (or any agency of the United States) or the bar or court of any state, territory, district, commonwealth, or possession; and
 - b. has not, since the entry of the Order, been suspended as an attorney for an offense involving moral turpitude by a court of the United States (or any agency of the United States) or the bar or court of any state, territory, district, commonwealth, or possession, except for any suspension concerning the conduct that was the basis for the Order and underlying civil action;

3. that since the entry of the Order, he has not been convicted of a felony or misdemeanor involving moral turpitude as set forth in Rule 102(e)(2) of the Commission's Rules of Practice; and
4. that since the entry of the Order, he:
 - a. has not been found by the Commission or a court of the United States to have committed a violation of the federal securities laws, except for any finding concerning the conduct that was the basis for the Order and underlying civil action;
 - b. has not been charged by the Commission or the United States with a violation of the federal securities laws, except for any charge concerning the conduct that was the basis for the Order and underlying civil action;
 - c. has not been found by a court of the United States (or any agency of the United States) or any state, territory, district, commonwealth, or possession, or any bar thereof, to have committed an offense involving moral turpitude, except for any finding concerning the conduct that was the basis for the Order and underlying civil action; and
 - d. has not been charged by the United States (or any agency of the United States) or any state, territory, district, commonwealth, or possession, or any bar thereof, with having committed an offense involving moral turpitude, except for any charge concerning the conduct that was the basis for the Order and underlying civil action.

E. If Weaver provides the documentation required in Paragraphs C and D, and the Commission determines that he truthfully attested to each of the items required in his affidavit, he shall by Commission order be permitted to resume appearing and practicing before the Commission as an attorney.

F. If Weaver is not able to truthfully attest to the statements required in Subparagraphs D(2)(b) or D(4), he shall provide an explanation as to the facts and circumstances pertaining to the matter and the Commission may hold a hearing to determine whether there is good cause to permit him to resume appearing and practicing before the Commission as an attorney.

By the Commission.

Brent J. Fields
Secretary