

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934  
Release No. 60926 / November 4, 2009

ADMINISTRATIVE PROCEEDING  
File No. 3-13672

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In the Matter of:

Minecore International, Inc.

Respondent.

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: ORDER INSTITUTING PUBLIC  
: ADMINISTRATIVE PROCEEDINGS  
: AND NOTICE OF HEARING PURSUANT  
: TO SECTION 12(j) OF THE SECURITIES  
: EXCHANGE ACT OF 1934  
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**I.**

The Securities and Exchange Commission (“Commission”) deems it necessary and appropriate for the protection of investors that public administrative proceedings be, and hereby are, instituted pursuant to Section 12(j) of the Securities Exchange Act of 1934 (“Exchange Act”) against Minecore International, Inc. (CIK No. 0000792642) (“Minecore” or “Respondent”).

**II.**

As a result of its investigation, the Division of Enforcement alleges that:

**A. RESPONDENT**

1. Minecore is a Delaware corporation headquartered in San Jose, California. Minecore has had a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act. Minecore’s stock is currently quoted on the Pink Sheets operated by Pink OTC Markets Inc. under the trading symbol “MCIO.”

**B. DELINQUENT PERIODIC FILINGS**

2. Section 13(a) of the Exchange Act and the rules promulgated thereunder require issuers of securities registered pursuant to Section 12 of the Exchange Act to file with the Commission current and accurate information in periodic reports, even if the registration is voluntary under Section 12(g). Specifically, Rule 13a-1 requires issuers to file annual reports (Forms 10-K or 10-KSB) and Rule 13a-13 requires issuers to file quarterly reports (Forms 10-Q or 10-QSB).

3. Since June 30, 2004, when it filed a Form 10-KSB for the fiscal year ending December 31, 2001, and while its securities have been registered with the Commission, Minecore has failed to make any of its periodic reports required by Section 13(a) and Rules 13a-1 and 13a-13 of the Exchange Act.

4. As a result of the foregoing, Minecore has failed to comply with Section 13(a) and Rules 13a-1 and 13a-13 of the Exchange Act.

### **III.**

In view of the allegations made by the Division of Enforcement, the Commission deems it necessary and appropriate for the protection of investors that public administrative proceedings be instituted to determine:

A. Whether the allegations contained in Section II of this Order are true, and to afford Minecore an opportunity to establish any defenses to such allegations; and

B. Whether it is necessary or appropriate for the protection of investors to suspend for a period not exceeding twelve months, or to revoke the registration of each class of Minecore's securities registered pursuant to Section 12 of the Exchange Act.

### **IV.**

IT IS HEREBY ORDERED that a public hearing for the purpose of taking evidence on the questions set forth in Section III hereof shall be convened at a time and place to be fixed, and before an Administrative Law Judge to be designated by further order as provided by Rule 110 of the Commission's Rules of Practice [17 C.F.R. § 201.110].

IT IS FURTHER ORDERED that the Respondent shall file an Answer to the allegations contained in the Order Instituting Proceedings within twenty days after service of this Order, as provided by Rule 220 of the Commission's Rules of Practice [17 C.F.R. § 201.220].

If the Respondent fails to file the directed Answer, or fails to appear at a hearing after being duly notified, the Respondent may be deemed in default and the proceedings may be determined against it upon consideration of this Order, the allegations of which may be deemed to be true as provided by Rules 155(a), 220(f), 221(f), and 310 of the Commission's Rules of Practice [17 C.F.R. §§ 201.155(a), 201.220(f), 201.221(f), and 201.310].

This Order shall be served forthwith upon Respondent personally or by certified or registered mail or by other means of verifiable delivery.

IT IS FURTHER ORDERED that the Administrative Law Judge shall issue an initial decision no later than 120 days from the date of service of this Order, pursuant to Rule 360(a)(2) of the Commission's Rules of Practice [17 C.F.R. § 201.360(a)(2)]

In the absence of an appropriate waiver, no officer or employee of the Commission engaged in the performance of investigative or prosecuting functions in this or any factually

related proceeding will be permitted to participate or advise in the decision of this matter, except as witness or counsel in proceedings held pursuant to notice. Since this proceeding is not “rule making” within the meaning of Section 551 of the Administrative Procedure Act, it is not deemed subject to the provisions of Section 553 delaying the effective date of any final Commission action.

By the Commission.

Elizabeth M. Murphy  
Secretary