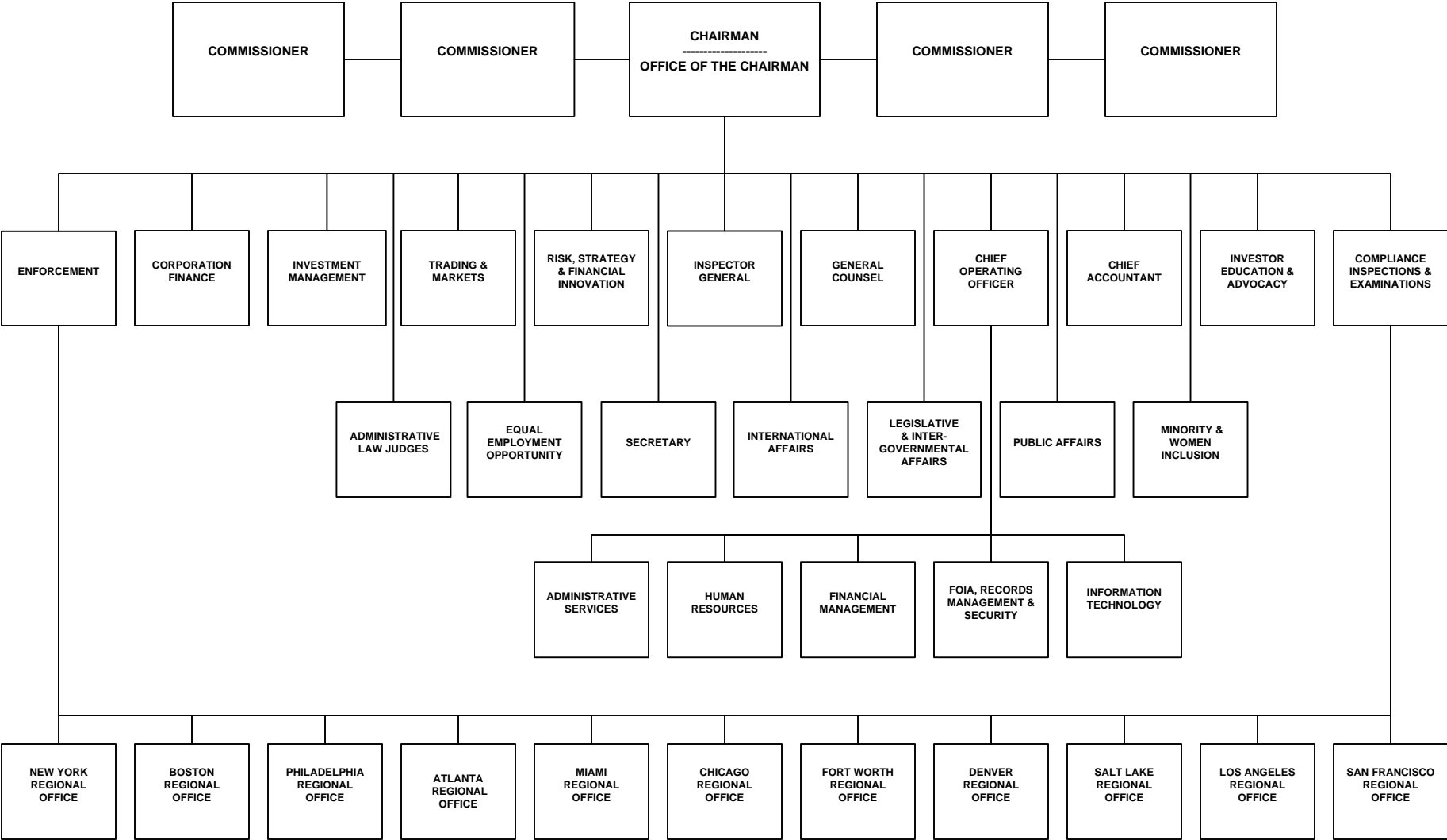


# SECURITIES AND EXCHANGE COMMISSION



Note: The Office of Credit Ratings, the Office of Investor Advocate, and the Office of Municipal Securities, required by P.L. 111-203, are in the process of being established.