

**U.S. SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549



**FINANCIAL AND CORPORATE  
REPORT**

**Registered Holding Companies Under  
*The Public Utility Holding Company Act of 1935***

**October 31, 2003**

**Report of the  
Office of Public Utility Regulation  
Division of Investment Management**

**U.S. SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549

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## INTRODUCTION

### About this Report

The Financial and Corporate Report on Holding Companies Registered Under the Public Utility Holding Company Act of 1935, as amended (“PUHCA or “the 1935 Act”) is a quick reference source concerning public utility holding companies registered under the 1935 Act. It is not designed to be a comprehensive research aid. For those interested in researching additional information, this report contains Central Index Key (CIK) references for the registered holding company. You can use the CIK number to search and retrieve filings by a company via the Electronic Data Gathering, Analysis, and Retrieval (EDGAR) system of the U. S. Securities and Exchange Commission (SEC). The search covers all EDGAR filings on the SEC’s Web site ([www.sec.gov](http://www.sec.gov)) from 1993 through 2003.

The information on this publication is extracted from publicly available sources, such as the SEC Forms 10-K, 10-Q, 8-K, 6-K, and 20-F reports filed under Section 13 or 15(d) of the Securities Exchange Act of 1934; and Forms U-1, U5A, USB, USS, U-13-60, 35-CERT, U-57 filed under the 1935 Act, and Commission orders in Public Utility Holding Co. Act Releases. Other sources, such as the companies’ Web site, Annual Reports to Shareholders, and filing with the Federal Energy Regulatory Commission, (FERC) such as those on FERC Form 1 Electric Utility Annual Report, and Form 2 Natural Gas Utility Annual Report, and Docket Sheet.

NOTE: The information on this publication is provided as an information tool for the public. No one should rely on any information contained on this publication to make legal, financial or investment decisions. If you become aware of any incorrect information contained on this publication, please e-mail us at [1935Act@sec.gov](mailto:1935Act@sec.gov).

### Definitions of terms used in this Report as defined

For purposes of this publication the term “Nonutility” mean any subsidiary company of a registered holding company system that is not (i) a public public-utility-company, (ii) an exempt wholesale generator, (iii) a foreign utility company, or (iv) a registered holding company.

DEFINITIONS	
<b>Electric utility company</b>	Under section 2(a)(3) of the Act “Electric utility company” means any company, which owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale, other than sale to tenants or employees of the company operating such facilities for their own use and not for resale.

**DEFINITIONS (Continued)**

<p><b>EWG</b></p>	<p>Means exempt wholesale generator, under section 32(a)(1) of the Act. EWG means any person determined by the Federal Energy Regulatory Commission to be engaged directly, or indirectly through one or more affiliates, and exclusively in the business of owning or operating, or both owning and operating, all or part of one or more “eligible facilities” and selling electric energy at wholesale. The term “eligible facility” means a facility, wherever located, which is either – (A) used of the generation of electric energy exclusively for sale at wholesale, or (B) used for the generation of electric energy and leased to one or more public utility companies; Provided, That any such lease shall be treated as a sale of electric energy at wholesale for purposes of sections 205 and 206 of the Federal Power Act. For purposes of this paragraph, the term “facility” may include a portion of a facility subject to the limitations of subsection (d) and shall include a facility the construction of which has not been commenced or completed.</p>
<p><b>FUCO</b></p>	<p>Means foreign utility company, under section 33(a)(3) of the Act. FUCO is a company that owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale or the distribution at retail of natural or manufactured gas outside of the United States. FUCO derives no part of its income, directly or indirectly, from United States utility operations, as defined in section 2(a)(3) and 2(a)(4) of the Act.</p>
<p><b>Gas utility company</b></p>	<p>Under section 2(a)(4) of the Act “Gas utility company” means any company, which owns or operates facilities used for the distribution at retail (other than distribution only in enclosed portable containers, or distribution to tenants or employees of the company operating such facilities for their own use and not for resale) of natural or manufactured gas for heat, light, or power.</p>
<p><b>Holding company system</b></p>	<p>Under section 2(a)(9) of the Act “Holding company system” means any holding company, together with all its subsidiary companies, and all mutual service companies of which such holding company or any subsidiary company thereof is a member company.</p>
<p><b>Public-utility company</b></p>	<p>Under section 2(a)(5) of the Act “Public-utility company” means an electric utility company or a gas utility company.</p>

**DEFINITIONS (Continued)**

<b>Registered holding company</b>	Under section 2(a)(12) of the Act “Registered holding company” means a person whose registration is in effect under section 5 of the Act.
<b>Service company</b>	Under the Act “Service company” means a company approved as a service company under rule 88 and/or section 13 of the Act.
<b>Subsidiary</b>	Under section 2(a)(8)(A) the Act defines a “subsidiary” as, any company 10 per centum or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held with power to vote, by such holding company (or by a company that is a subsidiary company of such holding company by virtue of this clause or clause (B)), unless the Commission, as hereinafter provided, by order declares such company not to be a subsidiary company of such holding company.

The Public Utility Holding Company Act of 1935 is the source for additional definitions of terms used in this reports. The full text of the Act is available online at: <http://www.law.cornell.edu/uscode/15/ch2C.html>. Click on Sec. 79b. - Definitions; application of chapter or go to URL <http://www4.law.cornell.edu/uscode/15/79b.html> (The SEC does not control or maintain this site).

Docket Sheet is available for review at the Federal Energy Regulatory Commission’s Web site at: <http://www.ferc.gov>, using the “FERRIS” link. Enter the docket number excluding the last three digits in the docket number filed to access the document. (The SEC does not control or maintain this site).

## Accessing EDGAR on the Internet

Filings and Forms may be viewed on the SEC's Web site (<http://www.sec.gov>). You can search the EDGAR database for company information, including real-time filings. Click "search for company filings," and then click "search companies and filings." Enter the name of a company of your choice, and then submit choices. Enter form type to retrieve filings, and then click on "html" or "text" to access the document. On May 30, 2002, the SEC announced the addition of real-time EDGAR filings. A copy of the press release number 2002-75 is listed below.

### RELEASE 2002-75

#### SEC ANNOUNCES FREE, REAL-TIME PUBLIC ACCESS TO EDGAR DATABASE AT WWW.SEC.GOV

Washington, D.C., May 30, 2002 – Securities and Exchange Commission Chairman Harvey L. Pitt today announced that the Commission's Web site now provides the public with free, real-time access to its EDGAR database of corporate filings. Previously, EDGAR filings did not appear on the SEC's Web site for at least 24 hours.

"This latest improvement to the Commission's Web site will help meet our long-standing goal of providing investors with timely access to information they need to make investment decisions," Pitt said. "Through this initiative we are continuing to level the playing field for all investors."

In addition to making company reports filed electronically with the Commission available on [www.sec.gov](http://www.sec.gov) within minutes of filing, the SEC Web site also offers new EDGAR search capabilities and features, including:

- Search Companies and Filings -- Visitors may search the EDGAR historical database for filings by company name, state, CIK number or SIC number.
- Show Latest Filings -- Visitors will be able to find quickly the most current filings received by the Commission.
- Company Name Changes -- New searches will include old names and new names for companies. If company A changes its name to company B, then a search for either company A or company B will allow users to access documents for both.
- Better Linking -- New searches will also give a CIK number that will serve as a link. By clicking on the CIK, the system will return a company's information as well as all of its filings in reverse chronological order.
- Improved Assistance -- The names and descriptions of forms will be included in search results.

The SEC requires all public companies (except those with less than \$10 million in assets and fewer than 500 shareholders) to file registration statements, quarterly and annual reports, and other forms electronically through the EDGAR (Electronic Data Gathering, Analysis and Retrieval) system.

Technical questions concerning the enhanced system should be addressed to the SEC's webmaster at [webmaster@sec.gov](mailto:webmaster@sec.gov).

### **Accessing OPUR Home Page on the Internet**

OPUR Online: In August 2003, a web site for the Office of Public Utility Regulation (“OPUR”) debuted which gives the public access in one spot to orders issued by the office as well as pending applications and notices issued for those applications. Previously, the public had access to the orders only through paid subscriptions to law databases or by visiting the Commission. The web site gives information about the office and about the Public Utility Holding Company Act of 1935. One page offers answers to frequently asked questions. Web users can also see a list of registered holding companies, a list of exempt holding companies, and specific information about each registered holding company. Links are given to forms used in connection with the Act as well as links to other Internet sites that might be of use to someone interested in the Act. Web users can access the OPUR’s Web site by going to <<http://www.sec.gov>>, clicking on Investment Management under Divisions and clicking on Office of Public Utility Regulation.

## Forms Prescribed Under the Public Utility Holding Company Act of 1935

Below is a list of forms used for electronic filings under the Public Utility Holding Company Act of 1935, as amended (“the 1935 Act”). Links are provided to blank forms that can be downloaded in PDF format. Internet users can click on the name of each form to find a copy of the document for downloading the 1935 Act Forms go to <http://www.sec.gov/about/forms/secforms.htm#PUHCA>.

The list of forms has been taken from the EDGAR Filer Manual, which provides details on filing electronically. The table is organized by form type, description, and purpose of the form, and header submission type, which shows the form type name as recognized by EDGAR.

The forms should be read in conjunction with Regulation S-T, which governs the preparation and submission of documents in electronic format. The provisions of Regulation S-T have superseded many provisions relating to the preparation and submission of documents in paper format.

Filers under the 1935 Act might also submit documents as Form 45B-3 or Form 35-CERT; however, no official forms are available with these designations. Documents would be designated Form 45B-3 if they involve transitional statements concerning extensions of credit filed pursuant of Rule 45(b)(3) of the Act. Documents would be designated Form 35-CERT if they are statements concerning terms and conditions filed pursuant to Rule 24 of the 1935 Act.

In addition, the following forms are available on the SEC’s Web site at <http://www.sec.gov/about/forms/secforms.htm#1934forms> and may be of use to 1935 Act filers: Form SE, used by electronic filers to submit exhibits in paper format and Form TH, used for a temporary hardship exemption from electronic filing.

### Public Utility Holding Company Act of 1935 - Forms

Form Type	Description	Header Submission Type
Form U-1	Application or declaration under the Act of 1935 Initial filing Pre-effective amendments Pre-effective amendments Post-effective amendments	U-1 U-1/A POS AMC
Form U-13-1	Application for approval of mutual service company filed pursuant to Rule 88 Initial filing Amendments	U-13-1 U-13-1/A
Form U-3A3-1	Twelve-month statement by bank claiming exemption from provisions of the Act of 1935 pursuant to Rule 3 Initial statement Amendments	U-3A3-1 U-3A3-1/A
Form U-7D	Certificate concerning lease of a utility facility filed pursuant to Rule 7(d) Initial filing Amendments	U-7D U-7D/A

Form Type	Description	Header Submission Type
Form U-R-1	Declaration as to solicitations filed pursuant to Rule 62. Initial filing Amendments	U-R-1 U-R-1/A
Form U-13-60	Annual report for mutual and subsidiary service companies filed pursuant to Rule 94. Initial filing Amendments	U-13-60 U-13-60/A
Form U-3A-2	Statement by holding company claiming exemption from provisions of the Act of 1935 pursuant to Rule 2. Initial statement Amendments	U-3A-2 U-3A-2/A
Form U-6B-2	Certificate of notification of security issue, renewal or guaranty filed pursuant to Rule 20(d). Initial filing Amendments	U-6B-2 U-6B-2/A
Form U5A	Notification of registration filed under section 5(a) of the Act of 1935 Initial filing Amendments	U5A U5A/A
Form U5B	Registration statement filed under section 5 of the Act of 1935 Initial statement Amendments	U5B U5B/A
Form U5S	Annual report for holding companies registered pursuant to section 5 of the Act of 1935. Initial filing Amendments	U5S U5S/A
Form U-9C-3	Quarterly report concerning energy and gas-related companies pursuant to Rule 58 of the Act. Initial filing Amendments	U-9C-3 U-9C-3/A
Form U-12(I)A	Statement pursuant to section 12(i) of the Act by person employed or retained by a registered holding company or a subsidiary thereof Initial statement Amendments	U-12-IA U-12-IA/A
Form U-12(I)B	Three-year statement pursuant to section 12(i) of the Act by person regularly employed or retained by a registered holding company or a subsidiary thereof. Initial statement Amendments	U-12-IB U-12-IB/A
Form U-13E-1	Report by affiliate service companies or independent service companies filed pursuant to Rule 95. Initial filing Amendments	U-13E-1 U-13E-1/A
Form U-33-S	Annual report Concerning Foreign Utility Companies pursuant to Section 33(e) of the Act of 1935. Initial filing Amendments	U-33-S U-33-S/A
Form U-57	Notification of Foreign Utility Company Status under Section 33(a)(2) of the Act of 1935 Initial filing Amendments	U-57 U-57/A

<b>Holding Companies Registered Under the Public Utility Holding Company Act of 1935 Current through October 31, 2003</b>					
Item No.	Registered Holding Company Name	Top registered holding company	Subsidiary registered holding company	Total registered holding companies	Central Index Key (CIK) (1)
1	AGL Resources Inc. (G)	1		1	1004155
2	Allegheny Energy Inc. (E&G)	1		1	3673
	Subsidiary: Allegheny Energy Supply Co, LLC		1	1	See 3673 or 1159157
3	Alliant Energy Corp (E&G)	1		1	352541
4	Ameren Corp (E&G)	1		1	1002910
5	American Electric Power Co. Inc. (E)	1		1	4904
	Subsidiary: Central & South West Corp		1	1	See 4904 or 18540
6	CenterPoint Energy Inc. (E&G)	1		1	1130310
	Subsidiary: Utility Holding LLC		1	1	See 1031625
7	Cinergy Corp (E&G)	1		1	899652
8	Dominion Resources Inc. /VA/ (E&G)	1		1	715957
	Subsidiary: Consolidated Natural Gas Co/VA/		1	1	See 715957
9	E ON AG (E&G) (2) (3)	1		1	1136808
	Subsidiaries: E.ON US Holdings GmbH		1	1	See 1136808
	E. ON UK Holdings GmbH		1	1	See 1136808
	E.ON UK Ltd.		1	1	See 1136808
	Powergen Ltd.		1	1	See 1136808
	E.ON US Investments Corp.		1	1	See 1136808
10	Emera Inc. (E)	1		1	1127248
	Subsidiaries: Emera US Holdings Inc.		1	1	See 1127248
	BHE Holdings Inc.		1	1	See 1127248
11	Energy East Corp (E&G)	1		1	1046861
12	Entergy Corp (E&G)	1		1	65984
13	Exelon Corp (E&G)	1		1	1109357
	Subsidiaries: PECO Energy Power Co.		1	1	See 1109357 or 78103

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Item No.	Registered Holding Company Name	Top registered holding company	Subsidiary registered holding company	Total registered holding companies	Central Index Key (CIK) (1)
	Exelon Energy Delivery Co LLC		1	1	See 1109357
	Exelon Ventures Co LLC		1	1	See 1109357 or 1124351
	Exelon Generation Co LLC		1	1	See 1109357
14	FirstEnergy Corp (E&G)	1		1	1031296
15	Great Plains Energy Inc. (E)	1		1	1143068
16	KeySpan Corp (E&G)	1		1	1062379
17	National Fuel Gas Co (G)	1		1	70145
18	National Grid Transco plc (E) (4)	1		1	1004315
	Subsidiaries:				
	National Grid (US) Holdings Limited		1	1	See 1004315
	National Grid General Partnership		1	1	See 1004315
	National Grid USA		1	1	See 1004315
	National Grid (US) Investments 4		1	1	See 1004315
	National Grid (US) Partner 1 Limited		1	1	See 1004315
	National Grid (US) Partner 2 Limited		1	1	See 1004315
	National Grid Holdings Inc.		1	1	See 1004315
19	NiSource Inc./DE/ (E&G)	1		1	1111711
	Subsidiary:				
	Columbia Energy Group		1	1	See 1111711 or 22099
20	Northeast Utilities System (E&G)	1		1	72741
21	Pepco Holdings Inc. (E&G) (5)	1		1	1135971
	Subsidiaries:				
	Conectiv		1	1	See 1135971 or 1029590
22	Progress Energy Inc. (E&G)	1		1	1094093
23	SCANA Corporation (E&G)	1		1	754737
24	Scottish Power plc (E&G)	1		1	1045513
25	Southern Co (E)	1		1	92122
26	Unitil Corp (E&G)	1		1	755001
27	WGL Holdings Inc. (G)	1		1	1103601
28	Xcel Energy Inc. (E&G)	1		1	72903
	Subtotal =	28	24		
	Total Number of Registered Holding Companies =			52	

**Footnotes**

(E = Electric and G = Gas)

(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database where documents are filed for the Securities and Exchange Commission.

Item No.	Registered Holding Company Name	Top registered holding company	Subsidiary registered holding company	Total registered holding companies	Central Index Key (CIK) (1)
	For example, Form U5A Notification of Registration filed under Section 5 of the Public Utility Holding Company Act of 1935, as amended ("the 1935 Act") may be viewed on the SEC's Web site at < <a href="http://www.sec.gov">www.sec.gov</a> >.				
	<p>(2) The following registered holding company subsidiaries of E. ON AG changed their name:</p> <p>E. ON US Verwaltungs GmbH changed its name to E. ON US Holdings GmbH</p> <p>E. ON UK Verwaltungs GmbH changed its name to E. ON UK Holdings GmbH</p> <p>E. ON UK plc changed its name to E.ON UK Ltd.</p> <p>Powergen plc changed its name to Powergen Ltd.</p> <p>Powergen US Investments Corp. changed its name to E. ON US Investments Corp.</p> <p>See E. ON AG et al Holding Co. Act Release No. 35-27654; INTERNATIONAL SERIES Release Nos. 1267, 70-9985 (February 21, 2003).</p>				
	<p>(3) On October 28, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of E. ON AG:</p> <p>Powergen US Holdings Limited, Powergen US Investments, Powergen Luxembourg Holdings sarl and Powergen Luxembourg sarl. See E.ON AG, et al. Holding Co. Act Release No. 35-27745; 70-9961 (October 28, 2003).</p>				
	<p>(4) On August 1, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of National Grid Transco plc:</p> <p>National Grid (US) Investments; National Grid (Ireland) 1 Limited;</p> <p>National Grid (Ireland) 2 Limited; and National Grid Holdings One plc.</p> <p>See National Grid Transco plc, et al. Holding Co. Act Release No. 37704; INTERNATIONAL SERIES Release Nos. 1271;70-9849 (August 1, 2003)</p>				
	<p>(5) On October 22, 2003, the Commission issued an order authorizing deregistration of Conectiv Energy Holding Company and ACE Reit Inc., both registered holding company subsidiaries of Pepco Holding, Inc. See Conectiv Energy Holding Company and ACE REIT, Inc. Holding Co Act Release No. 35-27741, 70-9947 (October 22, 2003).</p>				

**2002 Statistics on Registered Holding Company Systems**  
**Consolidated as of and for the year ended December 31, 2002, except as noted**

Line No.	Registered Holding Company Name	(\$000's Omitted, except for customers)			Utility Customers Served in the U.S.
		Total Assets	Total Operating Revenues	Retained Earnings (Deficit)	
1	AGL Resources Inc. (G)	\$ 3,741,985	\$ 868,854	\$ 279,898	1,790,000
2	Allegheny Energy Inc. (E&G)	\$ 10,600,279	\$ 2,988,487	\$ 357,889	1,700,000
3	Alliant Energy Corp (E&G)	\$ 7,001,395	\$ 2,608,812	\$ 758,187	1,361,666
4	Ameren Corp (E&G)	\$ 11,499,000	\$ 3,841,000	\$ 1,739,000	2,060,000
5	American Electric Power Co Inc. (E)	\$ 34,740,761	\$ 14,620,540	\$ 1,998,738	4,968,000
6	CenterPoint Energy Inc. (E&G)	\$ 19,634,279	\$ 7,922,498	\$ (1,062,083)	4,800,000
7	Cinergy Corp (E&G)	\$ 13,307,000	\$ 11,960,000	\$ 1,403,453	2,000,000
8	Dominion Resources Inc./VA/ (E&G)	\$ 37,908,474	\$ 10,218,208	\$ 1,560,510	3,800,000
9	E. ON AG (E&G)	\$ 118,550,000	\$ 38,856,000	\$ 14,126,000	1,130,000
10	Emera Inc. (E)	\$ 2,477,100	\$ 783,300	\$ 209,700	550,000
11	Energy East Corp (E&G)	\$ 10,269,879	\$ 4,008,918	\$ 1,061,428	2,700,000
12	Entergy Corp (E&G)	\$ 26,947,969	\$ 8,305,035	\$ 3,938,693	2,600,000
13	Exelon Corp (E&G)	\$ 37,478,000	\$ 14,955,000	\$ 2,042,000	5,550,000
14	FirstEnergy Corp (E&G)	\$ 33,580,773	\$ 12,247,401	\$ 1,711,457	4,300,000
15	Great Plains Energy Inc. (E)	\$ 3,506,741	\$ 1,861,883	\$ 363,579	485,000
16	KeySpan Corp (E&G)	\$ 12,614,306	\$ 5,970,666	\$ 522,835	2,500,000
17	National Fuel Gas Co (G) (1)	\$ 3,401,309	\$ 1,464,496	\$ 549,397	732,000
18	National Grid Transco plc (E&G) (2)	\$ 57,880,000	\$ 12,610,000	\$ 3,606,000	3,540,000
19	NiSource Inc/DE (E&G)	\$ 16,896,880	\$ 6,492,306	\$ 930,870	3,700,000
20	Northeast Utilities System (E&G)	\$ 10,267,617	\$ 5,216,321	\$ 765,611	2,000,000
21	Pepco Holdings Inc. (E&G)	\$ 12,861,700	\$ 4,324,500	\$ 838,200	1,820,000
22	Progress Energy Inc. (E&G)	\$ 21,352,704	\$ 7,945,120	\$ 2,087,227	2,800,000
23	SCANA Corp (E&G)	\$ 7,754,000	\$ 2,954,000	\$ 984,000	1,230,000
24	Scottish Power plc (E&G) (2)	\$ 27,632,000	\$ 9,507,000	\$ 244,600	1,500,000
25	Southern Co (E)	\$ 31,798,993	\$ 10,549,069	\$ 4,874,375	4,000,000
26	Unitil Corp (E&G)	\$ 480,783	\$ 188,386	\$ 32,140	112,000
27	WGL Holdings Inc. (G) (1)	\$ 2,113,664	\$ 1,584,802	\$ 295,676	960,000
28	Xcel Energy Inc. (E&G)	\$ 27,257,842	\$ 9,524,372	\$ (100,942)	4,900,000
	<b>Total =</b>	\$ 603,555,433	\$ 214,376,974	\$ 46,118,438	69,588,666

**Footnotes**

- (E) Electric  
(G) Natural Gas  
(1) Fiscal year ended September 30, 2002.  
(2) Fiscal year ended March 31, 2003.

## Subsidiary Service Companies Owned by Registered Holding Companies

As of December 31, 2002, except as noted  
(\$000's Omitted)

Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Nonutilities Served
1	AEP Pro Serv Inc. (a)(b) (formerly: AEP Resources Service Co)	\$ -	\$ 68,568	-	-	-
2	AEP Investments Inc. (a)(b) (j)(k)	\$ -	\$ 5,732	-	-	-
3	AGL Services Co (c)	\$ 135,569	\$ 83,577	868	3	23
4	Allegheny Energy Service Corp (d)	\$ -	\$ -	-	-	-
5	Allegheny Ventures Inc (formerly: AYP Capital Inc) (d)	\$ -	\$ -	-	-	-
6	Alliant Energy Corporate Services, Inc	\$ 318,922	\$ 180,772	1,626	3	33
7	Ameren Services Co	\$ 312,533	\$ 585,324	1,398	2	13
8	American Electric Power Service Corp	\$ 1,370,537	\$ 986,709	6,770	10	114
9	Cinergy Services Inc	\$ 472,223	\$ 229,647	2,485	5	35
10	Dominion Resources Services Co Inc	\$ 555,614	\$ 325,888	2,722	4	35
11	Energy East Management Corp.	\$ 34,814	\$ 37,519	48	6	19
12	Entergy Enterprises Inc	\$ 78,154	\$ 93,197	74	0	49
13	Entergy Operations Inc	\$ 714,049	\$ 13,544	3,136	3	1
14	Entergy Services Inc	\$ 649,144	\$ 545,793	2,850	5	5
15	Exelon Business Services Co	\$ 413,082	\$ 403,838	813	4	16
16	GPU Service Inc	\$ 505,055	\$ 752,854	4,465	7	9
17	FirstEnergy Service Co. (e)	\$ 665,800	\$ 811,277	1,739	5	18
18	KeySpan Corporate Services LLC	\$ 619,119	\$ 720,259	3,173	6	15
19	KeySpan Engineering & Survey Inc	\$ 108,114	\$ 24,664	726	6	8
20	KeySpan Utility Services LLC	\$ 93,244	\$ 22,580	382	6	7
21	LG&E Energy Services Inc.	\$ 335,374	\$ 82,028	1,069	2	18
22	National Grid USA Service Co Inc (f)	\$ 232,800	\$ 319,300	1,235	9	6
23	NiSource Corporate Services Co. Inc.	\$ 304,443	\$ 205,029	1,316	10	31
24	North Atlantic Energy Service Corp (g)	\$ 67,833	\$ 40,876	0	2	0
25	Northeast Utilities Service Co	\$ 218,144	\$ 551,071	1,363	6	22
26	PHI Service Company (formerly: Conectiv Resource Partners Inc.) (h)	\$ 263,094	\$ 111,212	1,304	3	30
27	Progress Energy Service Co LLC	\$ 404,022	\$ 415,013	1,715	4	6
28	Select Energy Services Inc. (formerly: HEC Inc.) (i)	\$ 1,849	\$ 126,370	441	(i)	(i)
29	Scana Services Inc	\$ 233,973	\$ 92,647	1,671	2	11
30	Southern Communications Services Inc. (b)	\$ -	\$ 270,538	504	-	-
31	Southern Co Services Inc	\$ 853,111	\$ 642,580	3,304	6	11
32	Southern Management Development Inc. (formerly: Southern Co Energy Solutions Inc.)	\$ 533	\$ 27,577	10	5	6

As of December 31, 2002, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Nonutilities Served
33	Southern Nuclear Operating Co Inc	\$ 455,398	\$ 236,104	3,295	4	1
34	STP Nuclear Operating Co	\$ 287,253	\$ 101,370	1,207	0	4
35	Unitil Resources Inc	\$ -	\$ 1,760	0	0	0
36	Unitil Service Corp	\$ 20,440	\$ 10,628	156	4	3
37	Xcel Energy Services Inc. (formerly: New Century Services Inc.)	\$ 633,205	\$ 192,625	3,020	6	31
TOTAL =		\$ 11,357,445	\$ 9,318,470	54,885	138	580

**Footnotes**

(a) Source: American Electric Power Co Inc.'s Form U55 Annual Report for the year ended December 31, 2002

(b) means company requested confidential treatment for this information.

(c) For 2002, AGL Services Company changed its fiscal year-end to December 31.  
For 2001, the company's fiscal year ended September 30, 2001.

(d) No data available.

(e) New companies began filing Form U-13-60 Annual Report for the fiscal year 2002.

(f) National Grid USA Service Company Inc. fiscal year ended March 31, 2002.

(g) North Atlantic Energy Service Corp. employees were transferred to FPL Group Inc.

(h) Conectiv Resources Partners Inc. changed its name to PHI Service Company on August 8, 2002, after the Conectiv and Pepco Holdings, Inc. merger on August 1, 2002.

(i) Associate companies data for Select Energy Services, Inc., a wholly-owned subsidiary of NU Enterprises, Inc. is excluded because it was not available at the time of publication.

(j) AEP Investments, Inc.'s Form U-13-60 (annual report for service companies) states that it provided no services to associate and non-associate companies in 2002.

(k) AEP Investments, Inc. had no employees at December 31, 2002.

Inactive: Northeast Nuclear Energy Company (See Northeast Utilities System's Form U55 filed April 25, 2003).

Note: Service companies are further described in Form U-13-60 Annual Report for mutual and subsidiaries, pursuant to Rule 94 of the Public Utility Holding Company Act of 1935.

**Corporate Chart Summary**  
**Registered Holding Company Systems**  
As of December 31, 2002, except as noted

Name of Registrant	State/ Country of Inc.	Registered Holding Companies	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
AGL Resources Inc.	GA	1	3	17	0	0	10	31
Allegheny Energy Inc. (1)	MD	2	7	36	7	0	3	55
Alliant Energy Corp	WI	1	4	145	0	22	17	189
Ameren Corp	MO	1	2	63	4	0	2	72
American Electric Power Co Inc.	NY	2	14	214	4	9	18	261
CenterPoint Energy Inc.	TX	2	3	85	0	1	9	100
Cinergy Corp	DE	1	5	197	7	12	38	260
Dominion Resources Inc/VA	VA	2	5	161	22	1	38	229
E ON AG ( 2 )	Germany	6	2	1,852	5	9	149	2,023
Emera Inc.	Canada	3	3	37	0	1	8	52
Energy East Corp	CT	1	9	48	3	0	6	67
Entergy Corp/DE/	DE	1	7	180	15	12	3	218
Exelon Corp	IL	5	6	138	12	0	30	191
FirstEnergy Corp	OH	1	12	88	17	12	14	144
Great Plains Energy Inc.	MO	1	1	39	0	0	11	52
KeySpan Corporation	NY	1	7	91	3	2	10	114
National Fuel Gas Co. (3)	NJ	1	1	22	2	2	1	29
National Grid Transco plc (4-6)	England/ Wales	8	9	149	0	2	125	293
NiSource Inc.	DE	2	10	59	2	0	43	116
Northeast Utilities System	MA	1	7	28	1	0	3	40
Pepco Holdings Inc. (7)	DE	2	6	93	5	1	9	116
Progress Energy Inc.	NC	1	4	106	7	0	7	125
SCANA Corp	SC	1	3	25	0	0	9	38
Scottish Power plc (8)	Scotland	1	1	82	6	3	78	171
Southern Co.	DE	1	7	72	2	12	0	94
Unitil Corp	NH	1	3	5	0	0	0	9
WGL Holdings Inc. (9)	VA	1	1	9	0	0	1	12
Xcel Energy Inc.	MN	1	6	565	52	13	63	700
<b>Total number of companies</b>	<b>5,801</b>	<b>52</b>	<b>148</b>	<b>4,606</b>	<b>176</b>	<b>114</b>	<b>705</b>	<b>5,801</b>

As of December 31, 2002, except as noted								
Name of Registrant	State/ Country of Inc.	Registered Holding Companies	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
<b>Footnotes</b>								
(1) Allegheny Energy Inc. as of December 31, 2001 and updated on October 2, 2002 to add its new registered subsidiary, Allegheny Energy Supply Company, LLC.								
(2) On October 28, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of E. ON AG: Powergen US Holdings Limited, Powergen US Investments, Powergen Luxembourg Holdings sarl, and Powergen Luxembourg sarl. <i>See E. ON AG, et al. Holding Co. Act Release No. 35-27745; 70-9961 (October 28, 2003)</i>								
(3) National Fuel Gas Company as of September 30, 2002.								
(4) National Grid Transco plc as of March 31, 2003.								
(5) National Grid Group plc changed its name to National Grid Transco plc on October 21, 2002.								
(6) On August 1, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of National Grid Transco plc: National Grid (US) Investments, National Grid (Ireland) 1 Limited, National Grid (Ireland) 2 Limited, and National Grid Holdings One plc. <i>See E. ON AG, et al. Holding Co. Act Release No. 35-27704, International Series Release Nos. 1271; 70-9849 (August 1, 2003).</i>								
(7) On October 22, 2003, the Commission issued an order authorizing deregistration of Conectiv Energy Holding Company and ACE Reit Inc. , both registered holding companies subsidiaries of Pepco Holdings, Inc. <i>See Conectiv Energy Holding Company and ACE Reit, Inc. Holding Co Act Release No. 35-27741, 70-9947 (October 22, 2003).</i>								
(8) Scottish Power plc as of March 31, 2003.								
(9) WGL Holdings Inc. as of September 30, 2002.								

<b>Independent Auditors of Registered Holding Company Systems Under the Public Utility Holding Company Act of 1935 Current through October 31, 2003</b>			
<b>Central Index Key (CIK) (1)</b>	<b>Registered Holding Company Name</b>	<b>Independent Auditors</b>	<b>Fiscal Year End</b>
1004155	AGL Resources Inc. (G)	Deloitte & Touche LLP	12/31
3673	Allegheny Energy Inc. (E&G)	PricewaterhouseCoopers LLP	12/31
352541	Alliant Energy Corp (E&G)	Deloitte & Touche LLP	12/31
1002910	Ameren Corp (E&G)	PricewaterhouseCoopers LLP	12/31
4904	American Electric Power Co. Inc. (E)	Deloitte & Touche LLP	12/31
1130310	CenterPoint Energy Inc. (E&G)	Deloitte & Touche LLP	12/31
899652	Cinergy Corp (E&G)	Deloitte & Touche LLP	12/31
715957	Dominion Resources Inc. /VA/ (E&G)	Deloitte & Touche LLP	12/31
1136808	E ON AG (E&G)	PwC Deutsche Revision	12/31
1127248	Emera Inc. (E)	Ernst & Young LLP	12/31
1046861	Energy East Corp (E&G)	PricewaterhouseCoopers LLP	12/31
65984	Entergy Corp (E&G)	PricewaterhouseCoopers LLP	12/31
1109357	Exelon Corp (E&G)	PricewaterhouseCoopers LLP	12/31
1031296	FirstEnergy Corp (E&G)	PricewaterhouseCoopers LLP	12/31
1143068	Great Plains Energy Inc. (E)	PricewaterhouseCoopers LLP	12/31
1062379	KeySpan Corp (E&G)	Deloitte & Touche LLP	12/31
70145	National Fuel Gas Co (G)	PricewaterhouseCoopers LLP	9/30
1004315	National Grid Transco plc (E)	PricewaterhouseCoopers LLP	3/31
1111711	NiSource Inc./DE/ (E&G)	Deloitte & Touche LLP	12/31
72741	Northeast Utilities System (E&G)	Deloitte & Touche LLP	12/31
1135971	Pepco Holdings Inc. (E&G)	PricewaterhouseCoopers LLP	12/31
1094093	Progress Energy Inc. (E&G)	Deloitte & Touche LLP	12/31
754737	SCANA Corporation (E&G)	Deloitte & Touche LLP	12/31
1045513	Scottish Power plc (E&G)	PricewaterhouseCoopers LLP	3/31
92122	Southern Co (E)	Deloitte & Touche LLP	12/31
755001	Unitil Corp (E&G)	Grant Thornton LLP	12/31
1103601	WGL Holdings Inc. (G)	Deloitte & Touche LLP	9/30
72903	Xcel Energy Inc. (E&G)	Deloitte & Touche LLP	12/31
<b>Footnotes</b>			
(E = Electric and G = Gas)			
(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database where documents are filed for the Securities and Exchange Commission <www.sec.gov>			

**Notification of Registration of the Current Top Registered Holding Companies  
Under Section 5 (a) of the Public Utility Holding Company Act of 1935  
Current through October 31, 2003**

Line No	Top Registered Holding Company Name	Form U5A Notification of Registration	Became Registered Under the 1935 Act (Filing Date)	Central Index Key (CIK) (1)
28	CenterPoint Energy Inc. (E&G)	Form U5A	Sep 03 2002	1130310
27	Pepco Holdings Inc. (E&G)	Form U5A	Aug 01 2002	1135971
26	E ON AG (E&G)	Form U5A	July 01 2002	1136808
25	FirstEnergy Corp (E&G)	Form U5A	Nov 07 2001	1031296
24	Emera Inc. (E)	Form U5A	Oct 11 2001	1127248
23	Great Plains Energy Inc. (E)	Form U5A	Oct 01 2001	1143068
22	Progress Energy Inc. (E&G)	Form U5A	Nov 30 2000	1094093
21	WGL Holdings Inc. (G)	Form U5A	Nov 30 2000	1103601
20	KeySpan Corp (E&G)	Form U5A	Nov 08 2000	1062379
19	NiSource Inc./DE/ (E&G)	Form U5A	Nov 01 2000	1111711
18	Exelon Corp (E&G)	Form U5A	Oct 20 2000	1109357
17	AGL Resources Inc. (G)	Form U5A	Oct 10 2000	1004155
16	Energy East Corp (E&G)	Form U5A	Sep 01 2000	1046861
15	Xcel Energy Inc. (E&G)	Form U5A	Aug 18 2000	72903
14	National Grid Transco plc (E)	Form U5A	Mar 22 2000	1004315
13	SCANA Corporation (E&G)	Form U5A	Feb 10 2000	754737
12	Dominion Resources Inc. /VA/ (E&G)	Form U5A	Jan 28 2000	715957
11	Scottish Power plc (E&G)	Form U5A	Nov 29 1999	1045513
10	Alliant Energy Corp (E&G)	Form U5A	Apr 24 1998	352541
9	Ameren Corp (E&G)	Form U5A	Jan 29 1998	352541
8	Cinergy Corp (E&G)	Form U5A	Oct 25 1994	899652
7	Entergy Corp (E&G)	Form U5A	Dec 30 1993	65984
6	Southern Co (E)	Form U5A	Before 1993	92122
5	Unitil Corp (E&G)	Form U5A	Before 1993	755001
4	Northeast Utilities System (E&G)	Form U5A	Before 1993	72741
3	National Fuel Gas Co (G)	Form U5A	Before 1993	70145
2	American Electric Power Co. Inc. (E)	Form U5A	Before 1993	4904
1	Allegheny Energy Inc. (E&G)	Form U5A	Before 1993	3673

**Footnotes**

(E) Electric

(G) Natural gas

Line No	Top Registered Holding Company Name	Form U5A Notification of Registration	Became Registered Under the 1935 Act (Filing Date)	Central Index Key (CIK) (1)
<p>(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database where documents are filed for the Securities and Exchange Commission.</p> <p>Notification of Registration on Form U5A is filed with the Commission under and pursuant to the provisions of Section 5(a) of the Public Utility Holding Company Act of 1935, as amended ("the 1935 Act").</p> <p>Forms filed after December 30, 1993, may be viewed on the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>.</p>				

**Service Territory of Registered Holding Company Systems  
Owned Public-Utility Subsidiaries  
Current through October 31, 2003**

<b>Line No.</b>	<b>Registered Holding Company Name (E= Electric G= Gas)</b>	<b>Public-Utility Subsidiaries</b>	<b>Service Territories (U.S. only)</b>
<b>1</b>	<b>AGL RESOURCES INC. (G)</b> (State location: Georgia)		
		Atlanta Gas Light Co (AGLC) (G)	Georgia
		Chattanooga Gas Co (CGC) (G)	Tennessee
		Virginia Natural Gas, Inc. (VNG) (G)	Virginia
<b>2</b>	<b>ALLEGHENY ENERGY INC. (E&amp;G)</b> (State location: Maryland)	(As of December 31, 2001)	
		Potomac Edison Co, The (E)	Maryland Virginia West Virginia
		Monongahela Power Co (E&G)	Ohio West Virginia
		Mountaineer Gas Co (G)	West Virginia
		Mountaineer Gas Services (G)	
		West Pen Power Co (E)	Pennsylvania
		Ohio Valley Electric Corp (Also owned by non-system companies) (E)	Ohio
		Indiana-Kentucky Electric Corp (E)	Indiana
<b>3</b>	<b>ALLIANT ENERGY CORP (E&amp;G)</b> (State location: Wisconsin)		
		Interstate Power Company (IPC) (IPC merged with IES Utilities Inc. on January 1, 2002) (E&G)	Iowa Minnesota Illinois
		Wisconsin Power & Light Co (WP&L) (E&G)	Wisconsin
		South Beloit Water, Gas & Electric Co (E&G)	Illinois
		Wisconsin River Power Co (E)	Wisconsin

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
4	<b>AMEREN CORP (E&amp;G)</b> (State location: Missouri)	Central Illinois Public Service Co (d/b/a AmerenCIPS) (E&G)	Illinois
	Note: d/b/a means doing business as.	Union Electric Co (d/b/a AmerenUE) (E&G)	Illinois Missouri
5	<b>AMERICAN ELECTRIC POWER CO INC. (E)</b> (State location: Ohio)	Southwestern Electric Power Co (E)	Arkansas Louisiana Texas
		Indiana Michigan Power Co (E)	Indiana Michigan
		Kentucky Power Co (E)	Kentucky
		Columbus Southern Power Co (E)	Ohio
		Ohio Power Company (E)	Ohio
		Public Service Company of Oklahoma (E)	Oklahoma
		Kingsport Power Co (E)	Tennessee Virginia
		Appalachian Power Co (E)	Tennessee Virginia West Virginia
		AEP Texas Central Company (Was: Central Power & Light Co) (E)	Texas
		AEP Texas North Co (Was: West Texas Utilities Co) (E)	Texas
		Wheeling Power Co (E)	West Virginia
		AEP Generating Co (E)	
		Ohio Valley Electric Corp (Also owned by non-system companies) (E)	
		Indiana-Kentucky Electric Corp	

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
6	<b>CENTERPOINT ENERGY INC</b> (E&G) (State location: Texas)	CenterPoint Energy Houston Electric LLC (Was: Reliant Energy, Inc.) (E)	Texas
		Texas Genco LP (E)	Texas
		CenterPoint Energy Resources Corp (f/k/a Reliant Energy Resources Corp (CERC) (G)	Texas, Louisiana, Mississippi, Arkansas, Oklahoma, & Minnesota
7	<b>CINERGY CORP (E&amp;G)</b> (State location: Ohio)	PSI Energy Inc. (E)	Indiana
		Cincinnati Gas & Electric Co, The (E&G)	Kentucky Ohio Indiana
		Union Light, Heat & Power Co, The (ULH&P) (E&G)	Kentucky
		Lawrenaburg Gas Company (G)	Indiana
		Miami Power Corp (Ownership of electric transmission line)	Indiana
8	<b>DOMINION RESOURCES INC /VA/</b> (E&G) (State location: Virginia)	Virginia Electric & Power Co (d/b/a Dominion Virginia Power) (d/b/a Dominion North Carolina Power) (E)	Virginia North Carolina
		East Ohio Gas Co, The (d/b/a Dominion East Ohio (G)	Ohio
		Peoples Natural Gas Co, The (d/b/a Dominion Peoples) (G)	Pennsylvania

<b>Line No.</b>	<b>Registered Holding Company Name (E= Electric G= Gas)</b>	<b>Public-Utility Subsidiaries</b>	<b>Service Territories (U.S. only)</b>
	<b>DOMINION RESOURCES INC /VA/ (E&amp;G)</b> (State location: Virginia) (Continued)	Hope Gas Inc. (G) (d/b/a Dominion Hope)	West Virginia
		Catalyst Old River Hydroelectric LP	
		Note: d/b/a means doing business as	
<b>9</b>	<b>E ON AG (E&amp;G)</b> (Country location: Germany)		
		Kentucky Utilities Co (E)	Kentucky Virginia
		Louisville Gas & Electric Co (E&G)	Kentucky
<b>10</b>	<b>EMERA INC (E)</b> (Country location: Canada)		
		Bangor Hydro-Electric Co (BHE)(E)	Maine
		Maine Electric Power Co Inc. (MEPCO) (E)	Maine
		Chester SVC Partnership (E)	Maine
<b>11</b>	<b>ENERGY EAST CORP (E&amp;G)</b> (State location: New York)		
		Southern Connecticut Gas Co, The (G)	Connecticut
		Connecticut Natural Gas Corp. (G)	Connecticut
		Central Maine Power Company (E)	Maine
		Maine Electric Power Co Inc. (E)	Maine
		NORVARCO (E)	
		Maine Natural Gas Corp (G)	Maine
		Berkshire Gas Company, The (G)	Massachusetts
		New York State Electric & Gas Corporation (E&G)	New Jersey & New York
		Rochester Gas & Electric Corp (E&G)	

<b>Line No.</b>	<b>Registered Holding Company Name (E= Electric G= Gas)</b>	<b>Public-Utility Subsidiaries</b>	<b>Service Territories (U.S. only)</b>
<b>12</b>	<b>ENTERGY CORP (E&amp;G)</b> (State location: Louisiana)		
		Entergy Arkansas Inc (E)	Arkansas
		Entergy Louisiana Inc (E)	Louisiana
		Entergy New Orleans Inc (E&G)	Louisiana New Orleans
		Entergy Gulf States Inc. (E&G)	Louisiana Texas
		Entergy Mississippi Inc (E)	Mississippi
		System Energy Resources, Inc. (E)	
		Entergy Power, Inc.	
<b>13</b>	<b>EXELON CORP (E)</b> (State location: Illinois)		
		Commonwealth Edison Company (ComEd) (Electric utility holding company and electric utility) (E)	Illinois
		Exelon Generation Co LLC (E) (utility and registered holding company)	Pennsylvania
		PECO Energy Power Company (E) (utility and registered public utility holding company)	Pennsylvania Maryland
		Susquehanna Power Company (E)	Maryland
		Susquehanna Electric Co (E) (Sells bulk power only to PECO Energy Co)	Maryland
		PECO Energy Company (E&G)	Pennsylvania
<b>14</b>	<b>FIRSTENERGY CORP (E&amp;G)</b> (State location: Ohio)		
		Jersey Central Power & Light Company (JCP&L) (E)	New Jersey

<b>Line No.</b>	<b>Registered Holding Company Name (E= Electric G= Gas)</b>	<b>Public-Utility Subsidiaries</b>	<b>Service Territories (U.S. only)</b>
	<b>FIRSTENERGY CORP (E&amp;G)</b> (State location: Ohio) (Continued)	Pennsylvania Electric Company (Penelec) (E) (Electric services served by Waverly Electric Light & Power Company, a direct subsidiary of Penelec)	New York Pennsylvania
		Waverly Electric Light & Power Co (E)	
		Metropolitan Edison Company (Met-Ed) (E)	Pennsylvania
		York Haven Power Co (E)	Pennsylvania
		Pennsylvania Power Company (Penn Power) (E)	Pennsylvania
		Ohio Edison Company (OE) (E)	Ohio
		Cleveland Electric Illuminating Company, The (E)	Ohio
		Toledo Edison Company, The (E)	Ohio
		Northeast Ohio Natural Gas Corp (G)	Ohio
		American Transmission Systems, Inc. (ATSI) (E)	Ohio
		Ohio Valley Electric Corp (E&G) (Also owned by other non-system companies)	
<b>15</b>	<b>GREAT PLAINS ENERGY INC (E)</b> (State location: Missouri)		
		Kansas City Power & Light Co (E)	Kansas Missouri
<b>16</b>	<b>KEYSPAN CORP (E&amp;G)</b> (State location: New York)		
		Boston Gas Co (d/b/a KeySpan Energy Delivery New England) (G)	Massachusetts
		Colonial Gas (d/b/a KeySpan Energy Delivery New England) (G)	Massachusetts
		Essex Gas Co (d/b/a KeySpan Energy Delivery New England) (G)	Massachusetts

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
	<b>KEYSPAN CORP (E&amp;G)</b> (State location: New York) (Continued)	EnergyNorth Natural Gas Inc. (d/b/a KeySpan Energy Delivery New England) (G)	New Hampshire
		Brooklyn Union Gas Co, The (d/b/a KeySpan Energy Delivery New York) (G)	New York
		KeySpan Gas East Corp (d/b/a KeySpan Energy Delivery Long Island) (G)	New York
		KeySpan Generation LLC (E)	New York
17	<b>NATIONAL FUEL GAS CO (G)</b> (State location: New York)		
		National Fuel Gas Distribution Corp (G)	New York Pennsylvania
18	<b>NATIONAL GRID TRANSCO PLC (E)</b> (Was: National Grid Group plc) Country location: England)		
		Nantucket Electric Co. (E)	Massachusetts
		Granite State Electric Co. (E)	New Hampshire
		Narragansett Electric Co., The (E)	Rhode Island
		Niagara Mohawk Power Corp (E&G)	Massachusetts
		Massachusetts Electric Co	
		New England Power Co	
		New England Electric Transmission Corp	
		New England Hydro-Transmission Corp	
19	<b>NISOURCE INC/DE (E&amp;G)</b> (State location: Indiana)		
		Northern Indiana Public Service Co. (E&G)	Indiana
		Kokomo Gas & Fuel Co. (G)	Indiana

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
	<b>NISOURCE INC/DE (E&amp;G)</b> (State location: Indiana) (Continued)	Northern Indiana Fuel & Light Co Inc. (G)	Indiana
		Bay State Gas Co (G)	Maine Massachusetts
		Northern Utilities Inc (G)	New Hampshire
		Columbia Gas of Kentucky Inc (G)	Kentucky
		Columbia Gas of Maryland Inc (G)	Maryland
		Columbia Gas of Ohio (G)	Ohio
		Columbia Gas of Pennsylvania Inc.	Pennsylvania
		Columbia Gas of Virginia Inc. (G)	Virginia
<b>20</b>	<b>NORTHEAST UTILITIES SYSTEM (E&amp;G)</b> (State location: Massachusetts)		
		Connecticut Light and Power Co, The (CL&P) (E)	Connecticut
		Yankee Gas Services Co (Yankee Gas) (G)	Connecticut
		Western Massachusetts Electric Co (WMECO) (E)	Massachusetts
		Holyoke Water Power Co (HWP) (E)	Massachusetts
		Holyoke Power & Electric Co (HP&E) (E)	
		Public Service Co of New Hampshire (PSNH)(E)	New Hampshire
		North Atlantic Energy Corp (NAEC) (E)	New Hampshire
<b>21</b>	<b>PEPCO HOLDINGS INC (E&amp;G)</b> (State Location: District of Columbia)		
		Potomac Electric Power Co (E)	District of Columbia Virginia
		Delmarva Power & Light Co (DPL) (E&G)	Delaware Maryland Virginia

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
	<b>PEPCO HOLDINGS INC (E&amp;G)</b> (State Location: District of Columbia) (Continued)	Atlantic City Electric Co (ACE) (E)	New Jersey
		Conectiv Atlantic Generation, LLC (CAG) (Pending to convert to an EWG)	
		Conectiv Delmarva Generation, Inc. (CDG) (Pending to convert to an EWG)	
		Conectiv Mid-Merit, Inc. (Renamed Conectiv Mid-Merit, LLC) (Converted to EWG status on February 26, 2003)	
22	<b>PROGRESS ENERGY INC (E&amp;G)</b> (State location: North Carolina)		
		Florida Power Corp (E) (d/b/a Progress Energy Florida, Inc.)	Florida
		Carolina Power & Light Co (E) (d/b/a Progress Energy Carolina, Inc. (CP&L))	North Carolina South Carolina
		Richmond County Power LLC (E)	North Carolina
		North Carolina Natural Gas Corp (G)	North Carolina
		Eastern North Carolina Natural Gas Company (G) (ENCNG)	North Carolina
23	<b>SCANA CORP (E&amp;G)</b> (State location: South Carolina)		
		Public Service Company of North Caroline Inc. (G)	North Carolina
		South Carolina Electric & Gas Co (SCE&G) (E&G)	South Carolina
		South Carolina Generating Co, Inc. (GENCO) (E)	

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
24	<b>SCOTTISH POWER PLC (E&amp;G)</b> (Country location: Scotland)	PacifiCorp (E)	California Idaho Oregon Utah Washington (state) Wyoming
25	<b>SOUTHERN CO (E)</b> (State location: Georgia)	<b>State Location: Georgia</b>	
		Alabama Power Co (E)	Alabama
		Southern Electric Generating Co (SEGCO) (E) (50% owned)	
		Georgia Power Co (E)	Georgia
		Southern Electric Generating Co (SEGCO) (E) (50% owned)	
		Gulf Power Co (E)	Florida
		Mississippi Power Co (E)	Mississippi
		Savannah Electric and Power Co (E)	Georgia
		Southern Power Company (E)	
26	<b>UNITIL CORP (E&amp;G)</b> (State location: New Hampshire)		
		Fitchburg Gas & Electric Light Co. (FG&E) (E&G)	Massachusetts
	Note: In December 2002, Exeter & Hampton Electric Co was merged with an into Concord Electric Company (CECO) and CECO changed its name to Unitil Energy Systems, Inc.	Unitil Energy Systems, Inc. (UES) (E)	New Hampshire
		Unitil Power Corp (E)	New Hampshire

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
27	<b>WGL HOLDINGS INC (G)</b> (State location: District of Columbia)	Washington Gas Light Co (G)	District of Columbia (Washington DC) Maryland Virginia
28	<b>XCEL ENERGY INC (E&amp;G)</b> (State location: Minnesota)	Black Mountain Gas Co (G)	Arizona
		Public Service Co of Colorado (E&G)	Colorado
		Southwestern Public Service Co (E)	Kansas New Mexico Oklahoma Texas
		Northern States Power Co (NSP-Wisconsin) (E&G)	Michigan Wisconsin
		Northern States Power Co (NSP-Minnesota) (E&G)	Minnesota North Dakota South Dakota
		Cheyenne Light, Fuel & Power Co (E&G)	Wyoming

As of September 30, 2003, there were 58 public utility holding companies comprising 28 public utility holding company systems registered under the Public Utility Holding Company Act of 1935, as amended ("the 1935 Act"). The registered systems were comprised of 150 public utility subsidiaries, 176 exempt wholesale generators, 114 foreign utility companies, 4,606 nonutility subsidiaries and 703 inactive subsidiaries, for a total of 5,807 companies and systems with utility operations in 44 states and the District of Columbia.

In addition to conduct utility operations throughout the United States, some domestic and foreign registered holding companies conduct utility operations abroad through their foreign utility companies ("FUCOs") subsidiaries as defined in Section 33(a)(3) of the 1935 Act.

Registered holding companies and their subsidiary companies are further described in Form USS Annual Report for registered holding companies under Section 5 of the 1935 Act. Form USS, and others are available on the SEC's Web site at <http://www.sec.gov>.

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