

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549



**FINANCIAL
AND CORPORATE
REPORT**

Registered Holding Companies Under
The Public Utility Holding Company Act of 1935

June 1, 2004

**Report of the
Office of Public Utility Regulation
Division of Investment Management**

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INTRODUCTION

About this Report

The Financial and Corporate Report on Holding Companies Registered Under the Public Utility Holding Company Act of 1935, as amended (“PUHCA” or “the 1935 Act”) is a quick reference source concerning public utility holding companies registered under the 1935 Act. It is not designed to be a comprehensive research aid. For those interested in researching additional information, this report contains Central Index Key (CIK) references for the registered holding company. You can use the CIK number to search and retrieve filings by a company via the Electronic Data Gathering, Analysis and Retrieval (EDGAR) system of the U. S. Securities and Exchange Commission (SEC). The search covers all EDGAR filings on the SEC’s Web site <www.sec.gov> from 1993 through 2004.

The information in this publication is extracted from publicly available sources, such as the SEC Forms 10-K, 10-Q, 8-K, 6-K, and 20-F reports filed under Section 13 or 15(d) of the Securities Exchange Act of 1934; and Forms U-1, U5A, U5B, U5S, U-13-60, 35-CERT, U-57 filed under the 1935 Act, and Commission orders in Public Utility Holding Co. Act Releases. Other sources, such as the companies’ Web site, Annual Reports to Shareholders, and filing with the Federal Energy Regulatory Commission, (FERC) such as those on FERC Form 1 Electric Utility Annual Report, and Form 2 Natural Gas Utility Annual Report, and Docket Sheet.

Attention: The information in this publication is provided as an information tool for the public. No one should rely on any information contained in this publication to make legal, financial or investment decisions. If you become aware of any incorrect information contained in this publication, please e-mail us at 1935Act@sec.gov.

Definitions of terms used in this Report as defined

For purposes of this publication the term “Nonutility” mean any subsidiary company of a registered holding company system that is not (i) a public-utility company, (ii) an exempt wholesale generator (“EWG”), (iii) a foreign utility company (“FUCO”), or (iv) a registered holding company (“RHC”).

	DEFINITIONS
Electric utility company	Under section 2(a)(3) of the Act “Electric utility company” means any company, which owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale, other than sale to tenants or employees of the company operating such facilities for their own use and not for resale.
EWG	Means exempt wholesale generator, under section 32(a)(1) of the Act. EWG means any person determined by the Federal Energy Regulatory Commission to be engaged directly, or indirectly through one or more affiliates, and exclusively in the business of owning or operating, or both owning and operating, all or part of one or more “eligible facilities” and selling electric energy at wholesale. The term “eligible facility” means a facility, wherever located, which is either – (A) used of the generation of electric energy exclusively for sale at wholesale, or (B) used for the generation of electric energy and leased to one or more public utility companies; Provided, That any such lease shall be treated as a sale of electric energy at wholesale for purposes of sections 205 and 206 of the Federal Power Act. For purposes of this paragraph, the term “facility” may include a portion of a facility subject to the limitations of subsection (d) and shall include a facility the construction of which has not been commenced or completed.
FUCO	Means foreign utility company, under section 33(a)(3) of the Act. FUCO is a company that owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale or the distribution at retail of natural or manufactured gas outside of the United States. FUCO derives no part of its income, directly or indirectly, from United States utility operations, as defined in section 2(a)(3) and 2(a)(4) of the Act.

Definitions of terms used in this Report as defined (Continued)

DEFINITIONS	
Gas utility company	Under section 2(a)(4) of the Act “Gas utility company” means any company, which owns or operates facilities used for the distribution at retail (other than distribution only in enclosed portable containers, or distribution to tenants or employees of the company operating such facilities for their own use and not for resale) of natural or manufactured gas for heat, light, or power.
Holding company system	Under section 2(a)(9) of the Act “Holding company system” means any holding company, together with all its subsidiary companies, and all mutual service companies of which such holding company or any subsidiary company thereof is a member company.
Public-utility company	Under section 2(a)(5) of the Act “Public-utility company” means an electric utility company or a gas utility company.
Registered holding company	Under section 2(a)(12) of the Act “Registered holding company” means a person whose registration is in effect under section 5 of the Act.
Service company	Under the Act “Service company” means a company approved as a service company under rule 88 and/or section 13 of the Act.
Subsidiary	Under section 2(a)(8)(A) the Act defines a “subsidiary” as, any company 10 per centum or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held with power to vote, by such holding company (or by a company that is a subsidiary company of such holding company by virtue of this clause or clause (B)), unless the Commission, as hereinafter provided, by order declares such company not to be a subsidiary company of such holding company.

The Public Utility Holding Company Act of 1935 is the source for additional definitions of terms used in this report. The full text of the Act is available online at: <http://www.law.cornell.edu/uscode/15/ch2C.html>. Click on Sec. 79b. - Definitions; application of chapter or go to URL <http://www4.law.cornell.edu/uscode/15/79b.html> (The SEC does not control or maintain that site).

Accessing EDGAR on the Internet

Filings and Forms may be viewed on the SEC's Web site (<http://www.sec.gov>). You can search the EDGAR database for company information, including real-time filings. Click "search for company filings," and then click "search companies and filings." Enter the name of a company of your choice, and then submit choices. Enter form type to retrieve filings, and then click on "html" or "text" to access the document. On May 30, 2002, the SEC announced the addition of real-time EDGAR filings. A copy of the press release number 2002-75 is listed below.

RELEASE 2002-75

SEC ANNOUNCES FREE, REAL-TIME PUBLIC ACCESS TO EDGAR DATABASE AT WWW.SEC.GOV

Washington, D.C., May 30, 2002 – Securities and Exchange Commission Chairman Harvey L. Pitt today announced that the Commission's Web site now provides the public with free, real-time access to its EDGAR database of corporate filings. Previously, EDGAR filings did not appear on the SEC's Web site for at least 24 hours.

"This latest improvement to the Commission's Web site will help meet our long-standing goal of providing investors with timely access to information they need to make investment decisions," Pitt said. "Through this initiative we are continuing to level the playing field for all investors."

In addition to making company reports filed electronically with the Commission available on www.sec.gov within minutes of filing, the SEC Web site also offers new EDGAR search capabilities and features, including:

- Search Companies and Filings -- Visitors may search the EDGAR historical database for filings by company name, state, CIK number or SIC number.
- Show Latest Filings -- Visitors will be able to find quickly the most current filings received by the Commission.
- Company Name Changes -- New searches will include old names and new names for companies. If company A changes its name to company B, then a search for either company A or company B will allow users to access documents for both.
- Better Linking -- New searches will also give a CIK number that will serve as a link. By clicking on the CIK, the system will return a company's information as well as all of its filings in reverse chronological order.
- Improved Assistance -- The names and descriptions of forms will be included in search results.

The SEC requires all public companies (except those with less than \$10 million in assets and fewer than 500 shareholders) to file registration statements, quarterly and annual reports, and other forms electronically through the EDGAR (Electronic Data Gathering, Analysis and Retrieval) system.

Technical questions concerning the enhanced system should be addressed to the SEC's webmaster at webmaster@sec.gov.

Accessing OPUR Home Page on the Internet

OPUR Online: In August 2003, a web site for the Office of Public Utility Regulation (“OPUR”) was established which gives the public access in one spot to orders issued by OPUR as well as pending applications and notices issued for those applications. Previously, the public had access to the orders only through paid subscriptions to law databases or by visiting the Commission. The web site gives information about OPUR and about the Public Utility Holding Company Act of 1935, as amended (“Act”). One page offers answers to frequently asked questions. Web users can also see a list of registered holding companies, a list of exempt holding companies, and specific information about each registered holding company. Links are given to forms used in connection with the Act as well as links to other Internet sites that might be of use to someone interested in the Act. Web users can access the OPUR’s Web site by going to <<http://www.sec.gov>>, clicking on Investment Management under Divisions and clicking on Office of Public Utility Regulation.

The following is a snapshot of information available at OPUR Home Page.

Division of Investment Management Office of Public Utility Regulation (OPUR)

OPUR administers the Public Utility Holding Company Act of 1935 (1935 Act). Listed below are links to specific information about OPUR and the 1935 Act as well as addresses and numbers for contacting the office.

OPUR Information

- ❖ About OPUR
- ❖ Description of the 1935 Act
- ❖ Registered Holding Companies
- ❖ Current Top Registered Holding Companies & Year Registered
- ❖ Exempt Holding Companies
- ❖ OPUR Publications
- ❖ Maps of Service Areas for Registered Companies
- ❖ 1995 Study of the 1935 Act
- ❖ Speeches and Testimony
- ❖ Links to Related Sites
- ❖ Frequent Asked Questions

OPUR Orders, Notices, Filings, & Forms

- ❖ Recent Orders Issued Under the 1935 Act
- ❖ Pending filings and Notices Under the 1935 Act
- ❖ Selected No Action Letters
- ❖ 1935 Act Forms

Public Utility Holding Company Act of 1935 and Regulations

Contact Us: 1935Act@sec.gov

<http://www.sec.gov/divisions/investment/opur.shtml>

Forms Prescribed Under the Public Utility Holding Company Act of 1935

Below is a list of forms used for electronic filings under the Public Utility Holding Company Act of 1935, as amended (“the 1935 Act” or “PUHCA”). Links are provided to blank forms that can be downloaded in PDF format. Internet users can click on the name of each form to find a copy of the document for downloading the 1935 Act Forms.

The list of forms has been taken from the [EDGAR Filer Manual](#), which provides details on filing electronically. The table is organized by form type, description, and purpose of the form, and header submission type, which shows the form type name as recognized by EDGAR.

The forms should be read in conjunction with [Regulation S-T](#), which governs the preparation and submission of documents in electronic format. The provisions of Regulation S-T have superseded many provisions relating to the preparation and submission of documents in paper format.

Filers under the 1935 Act might also submit documents as Form 45B-3 or Form 35-CERT; however, no official forms are available with these designations. Documents would be designated Form 45B-3 if they involve transitional statements concerning extensions of credit filed pursuant of Rule 45(b)(3) of the Act. Documents would be designated Form 35-CERT if they are statements concerning terms and conditions filed pursuant to Rule 24 of the 1935 Act.

The following SEC forms are available on the SEC’s Web site and may be of use to 1935 Act filers: Form SE, used by electronic filers to submit exhibits in paper format and Form TH, used for a temporary hardship exemption from electronic filing.

Number	Description	SEC Number	Updated
Public Utility Holding Company Act of 1935 — Forms			
U-1	Application or declaration under the PUHCA of 1935	SEC1476	7/01
U-3A-2	Statement by holding company claiming exemption under Rule U-3A-2 of the PUHCA of 1935	SEC1834	4/02
U-3A3-1	Twelve month statement by bank claiming exemptions as a holding company or exemption from Section 9(a)(2) of the PUHCA of 1935	SEC1835	6/01
USA	Notification of registration filed under Section 5(a) of the PUHCA of 1935	SEC1843	10/03
USB	Registration statement filed pursuant to Section 5 of PUHCA of 1935	SEC1844	10/03
U-5S	Annual report for Public Utility Holding Company	SEC1306	5/01

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U-6B-2	<u>Certificate of notification</u>	SEC242	9/01
U-7D	<u>Certificate pursuant to Rule 7(d) of the Public Utility Holding Company Act of 1935</u>	SEC1771	7/01
U-9C-3	<u>Quarterly report pursuant to Rule 58</u>	SEC2422	4/02
U-12(I)-A	<u>Statement pursuant to Section 12(I) of PUHCA of 1935 by a person employed or retained by a registered holding company or a subsidiary thereof</u>	SEC1381	4/02
U-12 (I)-B	<u>Statement pursuant to Section 12(I) of PUHCA of 1935 by a person regularly employed or retained by a registered holding company or a subsidiary thereof and whose employment contemplates only routine expenses as specified in Rule 71(b)</u>	SEC979	4/02
U-13-1	<u>Application for approval of mutual service company pursuant to Rule 88 or declaration with respect to organization and conduct of business of subsidiary service company pursuant to Rule 88</u>	SEC1925	7/01
U-13-60	<u>Annual report for the period by a reporting company</u>	SEC1926	4/02
U-13E-1	<u>Report to be filed pursuant to Rule U-13e-1 under the Public Holding Company Act by an affiliate service company or a company principally engaged in the performance of services</u>	SEC1888	4/04
U-57	<u>Notification of foreign utility company status</u> UPDATE	SEC2372	6/04
U-R-1	<u>Declarations as to solicitations pursuant to Rule U-62</u>	SEC1927	7/01

<http://www.sec.gov/about/forms/secforms.htm#PUHCA>

**REGISTERED
HOLDING
COMPANIES**

Holding Companies Registered Under the Public Utility Holding Company Act of 1935

Current through June 1, 2004

Item No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key (CIK) (1)
1	AGL Resources Inc. (G)	1		1	1004155
2	Allegheny Energy Inc. (E&G)	1		2	3673
	Subsidiary:				
	Allegheny Energy Supply Co, LLC		1		See 3673 or 1159157
3	Alliant Energy Corp (E&G)	1		1	352541
4	Ameren Corp (E&G)	1		1	1002910
5	American Electric Power Co. Inc. (E) (2)	1		2	4904
	Subsidiary:				
	AEP Utilities, Inc.		1		See 4904 or 18540
6	CenterPoint Energy Inc. (E&G)	1		2	1130310
	Subsidiary:				
	Utility Holding LLC		1		See 1031625
7	Cinergy Corp (E&G)	1		1	899652
8	Dominion Resources Inc. /VA/ (E&G)	1		2	715957
	Subsidiary:				
	Consolidated Natural Gas Co/VA/		1		
9	E ON AG (E&G) (3)(4) (5)	1		7	1136808
	Subsidiaries:				
	E.ON US Holdings GmbH		1		
	E. ON UK Holdings GmbH		1		
	E.ON UK Ltd.		1		
	Powergen Ltd.		1		
	E.ON US Investments Corp.		1		
	LG&E Energy LLC		1		
10	Emera Inc. (E)	1		3	1127248
	Subsidiaries:				
	Emera US Holdings Inc.		1		
	BHE Holdings Inc.		1		
11	Energy East Corp (E&G)	1		1	1046861
12	Enron Corporation/OR/ (E) (6)	1		1	1024401

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Item No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key (CIK) (1)
13	Entergy Corp (E&G)	1		1	65984
14	Exelon Corp (E&G)	1		5	1109357
	Subsidiaries:				
	PECO Energy Power Co.		1		See 1109357 or 78103
	Exelon Energy Delivery Co LLC		1		
	Exelon Ventures Co LLC		1		1124351
	Exelon Generation Co LLC		1		
15	FirstEnergy Corp (E&G)	1		1	1031296
16	Great Plains Energy Inc. (E)	1		1	1143068
17	KeySpan Corp (E&G)	1		1	1062379
18	National Fuel Gas Co (G)	1		1	70145
19	National Grid Transco plc (E) (7)	1		8	1004315
	Subsidiaries:				
	National Grid (US) Holdings Limited		1		
	National Grid General Partnership		1		
	National Grid USA		1		
	National Grid (US) Investments 4		1		
	National Grid (US) Partner 1 Limited		1		
	National Grid (US) Partner 2 Limited		1		
	National Grid Holdings Inc.		1		
20	NiSource Inc./DE/ (E&G)	1		2	1111711
	Subsidiary:				
	Columbia Energy Group		1		See 1111711 or 22099
21	Northeast Utilities System (E&G)	1		1	72741
22	Pepco Holdings Inc. (E&G) (8)	1		2	1135971
	Subsidiary:				
	Conectiv		1		1029590
23	Progress Energy Inc. (E&G)	1		1	1094093
24	SCANA Corporation (E&G)	1		1	754737
25	Scottish Power plc (E&G) (9)	1		5	1045513
	Subsidiaries:				
	Scottish Power NA 1 Limited		1		
	Scottish Power NA 2 Limited		1		
	Scottish NA General Partnership		1		

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Item No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key (CIK) (1)
	PacifiCorp Holdings Inc.		1		
26	Southern Co (E)	1		1	92122
27	Unitil Corp (E&G)	1		1	755001
28	WGL Holdings Inc. (G)	1		1	1103601
29	Xcel Energy Inc. (E&G)	1		1	72903
	Totals	29	29	58	

Footnotes

(E) Electric

(G) Natural Gas

(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database, where documents are filed with the Securities and Exchange Commission ("Commission"). The CIK number may be used, for example, to access the filings of Form U5A (Notification of Registration), which include the information above and are filed under Section 5 of the Public Utility Holding Company Act of 1935, as amended, ("1935 Act").

(2) Central and South West Corporation changed its name to AEP Utilities, Inc. See American Electric Power Company, Inc.'s Annual Report on Form U5S filed with the Commission on April 30, 2004.

(3) The following registered holding company subsidiaries of E. ON AG plc changed their name:

E. ON US Verwaltungs GmbH changed its name to E. ON US Holdings GmbH

E. ON UK Verwaltungs GmbH changed its name to E. ON UK Holdings GmbH

E. ON UK plc changed its name to E.ON UK Ltd.

Powergen plc changed its name to Powergen Ltd.

Powergen US Investments Corp. changed its name to E. ON US Investments Corp.

See E. ON AG et al Holding Co. Act Release No. 35-27654; INTERNATIONAL SERIES

Release Nos. 1267, 70-9985 (February 21, 2003).

(4) On October 28, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of E. ON AG:

Powergen US Holdings Limited, Powergen US Investments, Powergen Luxembourg Holdings sarl and

Powergen Luxembourg sarl. See E.ON AG, et al. Holding Co. Act Release No. 35-27745; 70-9961

(October 28, 2003).

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Item No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key (CIK) (1)
(5)	On December 29, 2003, the Commission issued an order authorizing among other things the change in corporate form and ownership structure of LG&E Energy Corp. (Now LG&E Energy LLC), a subsidiary of E. ON AG. Upon consummation of this transaction, the New LG&E Energy LLC registered as a holding company pursuant to the Section 5 of the 1935 Act. LG&E Energy LLC filed with the Commission a Notification of Registration on Form USA on December 30, 2003. See E. ON AG, et al Holding Co. Act Release No. 35-27785; 70-10176 (December 29, 2003).				
(6)	On March 9, 2004, Enron Corp. registered as public-utility holding company with the U.S. Securities and Exchange Commission by filing a Notification of Registration on Form USA under Section 5 of the Public Utility Holding Company Act of 1935. See Holdings Co. Act Release Nos. 27809, 27810, and 27811 (March 9, 2004).				
(7)	On August 1, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of National Grid Transco plc: National Grid (US) Investments; National Grid (Ireland) 1 Limited; National Grid (Ireland) 2 Limited; and National Grid Holdings One plc. See National Grid Transco plc, et al. Holding Co. Act Release No. 37704; INTERNATIONAL SERIES Release Nos. 1271;70-9849 (August 1, 2003)				
(8)	On October 22, 2003, the Commission issued an order authorizing deregistration of Conectiv Energy Holding Company and ACE Reit Inc., both registered holding company subsidiaries of Pepco Holding, Inc. See Conectiv Energy Holding Company and ACE Reit, Inc. Holding Co Act Release No. 35-27741, 70-9947 (October 22, 2003).				
(9)	On February 27, 2004, Scottish Power plc filed with the U.S. Securities and Exchange Commission an amendment to its previously filed notification of registration on Form USA/A (February 6, 2004) and USA (November 29, 1999). In this amendment Scottish Power plc notifies the Commission that it registers its subsidiaries Scottish Power NA 1 Limited, Scottish Power NA 2 Limited, NA General Partnership, and PacifiCorp Holdings Inc. under Section 5 of the 1935 Act.				

Statistics on Registered Holding Company Systems					
Consolidated as of and for the year ended December 31, 2003 except as noted					
All amounts are presented in US dollars, except for customers					
Line No.	Registered Holding Company Name	(\$000's Omitted, except for customers)			Utility Customers Served in the U.S.
		Total Assets	Total Operating Revenues	Retained Earnings (Deficit)	
1	AGL Resources Inc. (G)	\$ 3,977,800	\$ 983,700	\$ 337,900	1,800,000
2	Allegheny Energy Inc. (E&G)	10,171,896	2,472,432	2,910	1,760,000
3	Alliant Energy Corp (E&G)	7,775,446	3,128,187	840,417	1,374,380
4	Ameren Corp (E&G)	14,233,000	4,593,000	1,853,000	2,259,000
5	American Electric Power Co Inc. (E)	36,743,538	14,545,091	1,489,819	5,013,000
6	CenterPoint Energy Inc. (E&G)	21,376,664	9,760,124	(700,033)	4,800,000
7	Cinergy Corp (E&G)	14,119,206	4,415,877	1,551,003	2,000,000
8	Dominion Resources Inc./VA/ (E&G)	44,186,000	12,078,000	1,054,000	3,900,000
9	E. ON AG (E&G)(1)	140,897,000	58,405,000	21,384,000	1,208,000
10	Emera Inc. (E)(2)	4,963,950	1,591,332	472,110	110,000
11	Energy East Corp (E&G)	11,306,432	4,593,819	1,126,457	2,700,000
12	Enron Corp/OR/ (E)(3)	3,372,000	1,752,000	545,000	754,000
13	Entergy Corp (E&G)	28,554,210	9,194,920	4,502,508	2,600,000
14	Exelon Corp (E&G)	41,941,000	15,812,000	2,320,000	5,560,000
15	FirstEnergy Corp (E&G)	32,909,948	12,307,047	1,604,385	4,400,000
16	Great Plains Energy Inc. (E)	3,665,287	2,149,496	391,750	490,000
17	KeySpan Corp (E&G)	14,626,784	6,915,161	621,430	2,500,000
18	National Fuel Gas Co (G) (4)	3,727,915	2,035,471	642,690	733,000
19	National Grid Transco plc (E&G) (5)	57,021,000	12,531,000	1,719,000	3,750,000
20	NiSource Inc/DE (E&G)	16,623,800	6,246,600	731,313	3,739,000
21	Northeast Utilities System (E&G)	11,308,884	6,069,156	808,932	1,992,000
22	Pepco Holdings Inc. (E&G)	13,434,400	7,271,300	781,000	1,817,000
23	Progress Energy Inc. (E&G)	26,202,000	8,743,000	2,330,000	2,836,000
24	SCANA Corp (E&G)	8,449,000	3,416,000	1,113,000	1,241,640
25	Scottish Power plc (E&G) (6)	24,109,000	8,333,000	3,137,000	1,500,000
26	Southern Co (E)	35,045,000	11,251,000	5,343,000	4,136,000

27	Unitil Corp (E&G)	483,877	220,654	33,049	112,800
28	WGL Holdings Inc. (G) (4)	2,436,052	2,064,248	(32)	960,000
29	Xcel Energy Inc. (E&G)	20,205,380	7,937,516	368,663	5,034,000
	Total =	\$ 653,866,469	\$ 240,816,131	\$ 56,404,271	71,079,820

Footnotes

(E) Electric

(G) Natural Gas

(1) E ON AG's Form 20-F states that these amounts are unaudited and have been translated solely for the convenience of the reader at an exchange rate of \$1.2597 = €1.00, the Noon Buying Rate on December 31, 2003.

(2) Emera Inc.'s Annual Report on Form U5S states that Emera Inc.'s consolidated financial statements are incorporated by reference to Exhibit A of Emera's Form 35-Cert (SEC File No. 70-9787) filed on February 27, 2004. In addition, Emera states that it will file an amendment to its Annual Report on Form U5S to provide its consolidating financial statement as required by this form and notes that would reconcile material differences between Emera's financial statements maintained under Canadian GAAP and US GAAP.

As of December 31, 2003, Emera Inc.'s consolidated balance sheets reported total assets of CDN\$3,840.9 million, retained earnings of CDN\$365.3 million and for the year ended, total revenues of CDN\$1,231.3 million.

Emera's Form 35 Cert states that a currency conversion ratio of CDN \$1.2924: US \$1.00 has been used unless otherwise noted.

(3) Financial data for Enron Corp. (Enron) and its subsidiary companies are excluded because they were not available due to Enron's bankruptcy, except for the financial information of its utility subsidiary Portland General Electric Co. (PGE). Enron owns all of the common stock of PGE. PGE's Form 10-K reported that at December 31, 2003, PGE served approximately 754,000 retail customers. PGE's consolidated balance sheet reported total assets of \$3,372 million and consolidated retained earnings of \$545 million. For the year ended PGE reported operating revenues of \$1,752 million. On March 9, 2004, Enron registered as a holding company under the Act of 1935. On the same day, the SEC issued two orders, one granting Enron and its subsidiaries authority to undertake certain transactions (the "Omnibus Order") and the other approving Enron's Fifth Amended Bankruptcy Plan.

(4) For these companies their fiscal year ended September 30, 2003.

(5) Fiscal year ended March 31, 2003. National Grid Transco plc's Form U5S states that retained earnings (£1,088 million) under US GAAP at March 31, 2003 includes cumulative other comprehensive income of £1,175 million (\$1,857million). National Grid Transco plc's Form 20-F reported the following amounts in accordance with US GAAP: Group turnover (consolidated revenues) of £7,931 million and total assets of £36,089 million. The amounts presented in the table above in US dollars are by way of convenience translation of UK sterling figure based on the exchange rate at March 31, 2003 of \$1.58 = £1.00.

(6) As of September 30, 2003 Scottish Power plc's consolidated retained earnings calculated in accordance with US GAAP was USD \$3,137 million. See Scottish Power's Form 35-Cert (SEC File No. 70-9669) filed on Nov. 20, 2003. Scottish Power's Form 20-F reported the following information in accordance with US GAAP: Total turnover (total revenues) USD\$ 8,333 million and total assets USD \$24,109 million under US GAAP.

Subsidiary Service Companies Owned by Registered Holding Companies As of December 31, 2003, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
1	AGL Services Company	\$ 135,959	\$ 98,518	857	3	17
2	Allegheny Energy Service Corp.	637,731	345,037	5,137	5	20
3	Allegheny Ventures Inc (formerly: AYP Capital Inc)	0	132,057	0	0	0
4	Alliant Energy Corporate Services, Inc	330,223	194,480	1,693	3	32
5	Ameren Services Co	339,281	760,156	1,060	3	20
6	American Electric Power Service Corp	1,104,701	584,161	6,245	12	96
7	Cinergy Services Inc	470,468	270,210	2,406	5	44
8	CenterPoint Energy Service Co. (a) <i>(New)</i>	-	-	-	-	-
9	Dominion Resources Services Inc.	578,749	368,339	2,836	4	39
10	Energy East Management Corp.	70,045	64,917	306	6	19
11	Entergy Enterprises Inc	137,586	78,114	52	1	51
12	Entergy Operations Inc	726,827	33,484	2,919	4	0
13	Entergy Services Inc	783,690	695,869	2,755	6	4
14	Exelon Business Services Co	408,188	293,501	870	4	21
15	FirstEnergy Service Co.	491,591	3,838,432	2,683	7	23
16	GPU Service Inc. (b)	245,143	721,958	4,363	7	10
17	Great Plains Energy Services Inc. (c) <i>(New)</i>	53,983	16,160	389	1	7
18	KeySpan Corporate Services LLC	665,194	566,078	2,952	6	15
19	KeySpan Engineering & Survey Inc	102,603	39,004	730	6	9
20	KeySpan Utility Services LLC	94,360	19,149	358	6	6

2004 Financial and Corporate Report on Registered Holding Companies Under the 1935 Act

As of December 31, 2003, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
21	LG&E Energy Services Inc.	308,493	80,133	1,026	2	17
22	National Grid USA Service Co Inc (d)	313,900	375,900	1,930	9	7
23	NiSource Corporate Services Co. Inc.	277,807	170,635	1,431	10	23
24	Northeast Utilities Service Co	242,864	517,138	1,418	7	18
25	PHI Service Company (formerly: Conectiv Resource Partners Inc.)	333,925	154,170	1,565	3	32
26	Progress Energy Service Co LLC	430,802	436,168	1,535	2	10
27	Select Energy Services Inc. (formerly: HEC Inc.) (e)	5,144	184,868	542	-	-
28	SCANA Services Inc	224,331	228,292	1,477	3	10
29	Southern Communications Services Inc. (f)	15,322	257,100	506	5	3
30	Southern Company Services Inc	823,065	613,718	3,179	7	10
31	Southern Management Development Inc. (formerly: Southern Co Energy Solutions Inc.)	51	24,655	0	5	6
32	Southern Nuclear Operating Co Inc	441,651	264,816	3,264	3	2
33	STP Nuclear Operating Co	325,075	100,334	1,181	1	3
34	Unitil Resources Inc	1,148	1,165	0	0	0
35	Unitil Service Corp	19,367	5,931	154	2	3
36	Xcel Energy Services Inc. (formerly: New Century Services Inc.)	707,781	237,908	3,127	6	35
	TOTAL =	\$ 11,847,048	\$ 12,772,555	60,946	154	612
Footnotes						
(a)	During 2003 CenterPoint Energy Inc. ("CenterPoint") formed its subsidiary CenterPoint Energy Service Company, LLC, its service company which began operations in January 2004.					
	See CenterPoint Energy Inc.'s Form USS filed with the Commission on May 3, 2004.					
	See also CenterPoint Energy, Inc., et al, Release No. 35-27775, 70-10162 (Dec. 18, 2003).					

2004 Financial and Corporate Report on Registered Holding Companies Under the 1935 Act

As of December 31, 2003, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
(b)	GPU Service Inc. (GPUS) was a wholly owned subsidiary of FirstEnergy Corp, a public utility holding company registered under Section 5 of the 1935 Act. On June 1, 2003, GPUS merged into FirstEnergy Service Company (FECO). The information reported in GPUS' Form U-13-60 is for the period beginning January 1, 2003 and ending May 31, 2003, prior to its merge into FECO.					
(c)	Great Plains Energy Services Inc.(GPES) was incorporated April 1, 2003, as a Missouri statutory close corporation and is a subsidiary service company under Section 13 of the 1935 Act, as amended providing services to Great Plains Energy Inc. and certain of its subsidiaries. GPES began filing Annual Reports on Form U-13-60 in 2004. The amounts shown above are those reported in GPES's Form U-13-60 for the period beginning April 1, 2003 and ending December 31, 2003. See Great Plains Energy Inc.'s Annual Report on Form U55 filed with the Commission on April 29, 2004.					
(d)	National Grid USA Service Company Inc. fiscal year ended March 31, 2003.					
(e)	No data available for associate companies.					
(f)	Southern Co.'s Form U55 (Dec. 31, 2003) is the source for total billings and total assets of its subsidiary Southern Communications Services, Inc. (Southern LINC). Also see Form U-13-60 Annual Report of Southern LINC (CIK: 936090) filed on May 3, 2004.					
Notes						
(1)	American Electric Power Company, Inc. (AEP) owns all of the common stock of AEP Investments Inc. and AEP Pro Serv, Inc. (formerly AEP Resources, Inc.), which were identified as service companies instead of nonutility subsidiaries in the report for 2003, are now removed from this list. See AEP's Annual Report on Form U55 filed with the Commission on April 30, 2004.					
(2)	North Atlantic Energy Service Corp. (NAES), a direct subsidiary of Northeast Utilities, a registered holding company under Section 5 of the 1935 Act, was inactive as of December 31, 2003. NAES is now removed from this list. See Northeast Utilities's Form U55 Annual Report filed with the Commission on April 25, 2003.					
(3)	Each service company is required to file with the Commission an Annual Report on Form U-13-60, pursuant to Rule 94 of the 1935 Act.					

Corporate Chart Summary
Registered Holding Company Systems
As of December 31, 2003, except as noted

Name of Registrant	State/ Country of Inc.	Registered Holding Companies	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
AGL Resources Inc.	GA	1	3	24	0	0	13	41
Allegheny Energy Inc.	MD	2	7	31	6	0	10	56
Alliant Energy Corp.	WI	1	4	107	1	23	16	152
Ameren Corp	MO	1	4	55	8	0	11	79
American Electric Power Co Inc.	NY	2	14	198	2	7	6	229
CenterPoint Energy Inc.	TX	2	2	70	1	2	6	83
Cinergy Corp	DE	1	5	132	3	12	35	188
Dominion Resources Inc/VA/	VA	2	5	183	22	1	35	248
E ON AG (1)	Germany	7	2	1,852	5	9	149	2,024
Emera Inc.	Canada	3	3	30	0	1	9	46
Energy East Corp	CT	1	10	33	3	0	3	50
Enron Corp./OR/ (2)	OR	1	1	1,042	12	71	357	1,484
Entergy Corp/DE/	DE	1	7	128	10	11	6	163
Exelon Corp.	IL	5	7	158	5	0	34	209
FirstEnergy Corp	OH	1	12	89	13	9	13	137
Great Plains Energy Inc.	MO	1	1	19	0	0	8	29
KeySpan Corporation	NY	1	7	88	3	0	10	109
National Fuel Gas Co. (3)	NJ	1	1	41	2	2	0	47
National Grid Transco plc (4)	England/ Wales	8	9	202	0	3	130	352
NiSource Inc./DE/	DE	2	10	33	1	0	16	62
Northeast Utilities System	MA	1	7	23	1	0	8	40
Pepco Holdings Inc.	DE	2	3	94	8	3	8	118
Progress Energy Inc.	NC	1	2	88	7	0	5	103
SCANA Corp.	SC	1	3	23	0	0	2	29
Scottish Power plc (5)	Scotland	5	1	79	7	3	91	186
Southern Co.	DE	1	8	71	2	9	11	102
Unitil Corp.	NH	1	3	5	0	0	0	9
WGL Holdings Inc. (6)	VA	1	1	8	0	0	2	12
Xcel Energy Inc. (7)	MN	1	5	93	3	1	18	121
Total number of companies		58	147	4,999	125	167	1,012	6,508

Footnotes

As of December 31, 2003, except as noted								
Name of Registrant	State/ Country of Inc.	Registered Holding Companies	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
(1) E ON AG as of December 31, 2002. The Commission authorized E. ON AG to file Form USS annually within 180 days of the close of E ON AG's calendar year end.								
Thus, E ON AG will file its December 31, 2003 Form USS on June 30, 2004.								
See E. ON AG, et al Release No. 35-27539, International Series Release Nos. 1260, 70-9691 and 9985 (June 14, 2002).								
(2) Enron Corp. ("Enron") as reported in its Form U5A of March 9, 2004.								
On March 9, 2004, Enron registered as a public-utility holding company with the Commission by filing a Notification of Registration on Form U5A under Section 5 of the 1935 Act.								
Form U5A states that on December 2, 2001, Enron and certain of its subsidiaries each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York. It is estimated that Enron had in excess of 2,500 subsidiaries before its bankruptcy filing. Enron states that it has been able to compile a list that is believed to be substantially accurate, submitted as Exhibit A to its Form U5A.								
Exhibit A describes, to the best of Enron's knowledge, all the companies, which qualify as subsidiaries of Enron. However, because of the commencement of most foreign proceedings results in a loss of ultimate control by Enron and its subsidiaries over the assets of the foreign affiliate. The foreign affiliates in insolvency proceedings are indicated in Exhibit A.								
By including such companies in Exhibit A, Enron does not concede that these companies are currently direct or indirect Enron subsidiaries as such term is defined under Section 2(a)(8) of the 1935 Act.								
See Enron Corp.'s Form U5A filed with the Commission on March 9, 2004.								
(3) National Fuel Gas Company ("NFG") as of September 30, 2003. NFG's fiscal year end September 30.								
(4) National Grid Transco plc ("NG Transco") as of March 31, 2003. NG Transco's fiscal year end March 31. National Grid Group plc changed its name to National Grid Transco plc on October 21, 2002.								
(5) Scottish Power plc ("Scottish Power") as of February 27, 2004. See Scottish Power plc's Form U5A/A Notification of Registration filed with the Commission on February 27, 2004. In that amendment Scottish Power notifies the Commission that it registers its subsidiaries Scottish Power NA1 Limited, Scottish Power NA 2 Limited, NA General Partnership, and PacifiCorp Holdings Inc. under Section 5 of the 1935 Act. By order the Commission authorized Scottish Power to file Form USS annually within 120 days of the close of Scottish Power's fiscal year. Scottish Power's fiscal year end on Mach 31. Thus, Scottish Power will file its Form U5S on July 31, 2004.								
See Scottish Power plc Release No. 35-27290; International Release Nos. 1236, 70-9669 (December 6, 2000).								
See also Scottish Power plc, et al Release No. 35-27831, 70-9669 (April 1, 2004).								

As of December 31, 2003, except as noted								
Name of Registrant	State/ Country of Inc.	Registered Holding Companies	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
(6) WGL Holdings Inc. (WGL Holdings) as of September 30, 2003. WGL Holdings' fiscal year end September 30.								
(7) On December 3, 2003, Xcel Energy Inc. ("Xcel Energy") divested its ownership in NRG Energy, Inc. As a result of that, Xcel Energy's investment in NRG Energy, Inc. has been excluded. <i>See Xcel Energy's Form U5S filed with the Commission on May 3, 2004.</i>								

Independent Auditors of Registered Holding Company Systems Under the Public Utility Holding Company Act of 1935				
Item No.	Registered Holding Company Name	Central Index Key (CIK)	Independent Auditors	For the year ended
1	AGL Resources Inc. (G)	1004155	PricewaterhouseCoopers LLP	12/31/03
2	Allegheny Energy Inc. (E&G)	3673	PricewaterhouseCoopers LLP	12/31/03
3	Alliant Energy Corp (E&G)	352541	Deloitte & Touche LLP	12/31/03
4	Ameren Corp (E&G)	1002910	PricewaterhouseCoopers LLP	12/31/03
5	American Electric Power Co. Inc. (E)	4904	Deloitte & Touche LLP	12/31/03
6	CenterPoint Energy Inc. (E&G)	1130310	Deloitte & Touche LLP	12/31/03
7	Cinergy Corp (E&G)	899652	Deloitte & Touche LLP	12/31/03
8	Dominion Resources Inc. /VA/ (E&G)	715957	Deloitte & Touche LLP	12/31/03
9	E ON AG (E&G)	1136808	PwC Deutsche Revision	12/31/03
10	Emera Inc. (E)	1127248	Ernst & Young LLP	12/31/03
11	Energy East Corp (E&G)	1046861	PricewaterhouseCoopers LLP	12/31/03
12	Enron Corp/OR/ (E)	1024401	Deloitte & Touche LLP (auditors of Portland General Electric Co., a utility subsidiary of Enron Corp.)	12/31/03
13	Entergy Corp (E&G)	65984	Deloitte & Touche LLP	12/31/03
14	Exelon Corp (E&G)	1109357	PricewaterhouseCoopers LLP	12/31/03
15	FirstEnergy Corp (E&G)	1031296	PricewaterhouseCoopers LLP	12/31/03
16	Great Plains Energy Inc. (E)	1143068	Deloitte & Touche LLP	12/31/03
17	KeySpan Corp (E&G)	1062379	Deloitte & Touche LLP	12/31/03
18	National Fuel Gas Co (G)	70145	PricewaterhouseCoopers LLP	09/30/03
19	National Grid Transco plc (E)	1004315	PricewaterhouseCoopers LLP	03/31/03
20	NiSource Inc./DE/ (E&G)	1111711	Deloitte & Touche LLP	12/31/03
21	Northeast Utilities System (E&G)	72741	Deloitte & Touche LLP	12/31/03
22	Pepeco Holdings Inc. (E&G)	1135971	PricewaterhouseCoopers LLP	12/31/03
23	Progress Energy Inc. (E&G)	1094093	Deloitte & Touche LLP	12/31/03
24	SCANA Corporation (E&G)	754737	Deloitte & Touche LLP	12/31/03
25	Scottish Power plc (E&G)	1045513	PricewaterhouseCoopers LLP	03/31/03
26	Southern Co (E)	92122	Deloitte & Touche LLP	12/31/03
27	Unitil Corp (E&G)	755001	Grant Thornton LLP	12/31/03
28	WGL Holdings Inc. (G)	1103601	Deloitte & Touche LLP	09/30/03
29	Xcel Energy Inc. (E&G)	72903	Deloitte & Touche LLP	12/31/03

Notification of Registration of the Current Top Registered Holding Companies				
Under Section 5 (a) of the Public Utility Holding Company Act of 1935				
Current through June 1, 2004				
Line No	Top Registered Holding Company Name	Form U5A Notification of Registration	Became Registered Under the 1935 Act (Filing Date)	Central Index Key (CIK) (1)
29	Enron Corp/OR/ (E)	Form U5A	Mar 09 2004	1024401
28	CenterPoint Energy Inc. (E&G)	Form U5A	Sep 03 2002	1130310
27	Pepeco Holdings Inc. (E&G)	Form U5A	Aug 01 2002	1135971
26	E ON AG (E&G)	Form U5A	July 01 2002	1136808
25	FirstEnergy Corp (E&G)	Form U5A	Nov 07 2001	1031296
24	Emera Inc. (E)	Form U5A	Oct 11 2001	1127248
23	Great Plains Energy Inc. (E)	Form U5A	Oct 01 2001	1143068
22	Progress Energy Inc. (E&G)	Form U5A	Nov 30 2000	1094093
21	WGL Holdings Inc. (G)	Form U5A	Nov 30 2000	1103601
20	KeySpan Corp (E&G)	Form U5A	Nov 08 2000	1062379
19	NiSource Inc./DE/ (E&G)	Form U5A	Nov 01 2000	1111711
18	Exelon Corp (E&G)	Form U5A	Oct 20 2000	1109357
17	AGL Resources Inc. (G)	Form U5A	Oct 10 2000	1004155
16	Energy East Corp (E&G)	Form U5A	Sep 01 2000	1046861
15	Xcel Energy Inc. (E&G)	Form U5A	Aug 18 2000	72903
14	National Grid Transco plc (E)	Form U5A	Mar 22 2000	1004315
13	SCANA Corporation (E&G)	Form U5A	Feb 10 2000	754737
12	Dominion Resources Inc. /VA/ (E&G)	Form U5A	Jan 28 2000	715957
11	Scottish Power plc (E&G)	Form U5A	Nov 29 1999	1045513
10	Alliant Energy Corp (E&G)	Form U5A	Apr 24 1998	352541
9	Ameren Corp (E&G)	Form U5A	Jan 29 1998	352541
8	Cinergy Corp (E&G)	Form U5A	Oct 25 1994	899652
7	Entergy Corp (E&G)	Form U5A	Dec 30 1993	65984
6	Southern Co (E)	Form U5A	Before 1993	92122
5	Unitil Corp (E&G)	Form U5A	Before 1993	755001
4	Northeast Utilities System (E&G)	Form U5A	Before 1993	72741
3	National Fuel Gas Co (G)	Form U5A	Before 1993	70145
2	American Electric Power Co. Inc. (E)	Form U5A	Before 1993	4904
1	Allegheny Energy Inc. (E&G)	Form U5A	Before 1993	3673

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Line No	Top Registered Holding Company Name	Form U5A Notification of Registration	Became Registered Under the 1935 Act (Filing Date)	Central Index Key (CIK) (1)
Footnotes				
(E) Electric				
(G) Natural gas				
(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database where documents are filed for the Securities and Exchange Commission.				
Forms filed after December 30, 1993, may be viewed online at the SEC Web site at www.sec.gov .				
Note				
Notification of Registration on Form U5A is filed with the Commission under and pursuant to the provisions of Section 5(a) of the Public Utility Holding Company Act of 1935,				
as amended (the "1935 Act").				

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Service Territory of Registered Holding Company Systems Owned Public-Utility Subsidiaries

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
1	AGL RESOURCES INC. (G) (State location: Georgia)		
		Atlanta Gas Light Co (AGLC) (G)	Georgia
		Chattanooga Gas Co (CGC) (G)	Tennessee
		Virginia Natural Gas, Inc. (VNG) (G)	Virginia
2	ALLEGHENY ENERGY INC. (E&G) (State location: Maryland)	Public-Utility Subsidiary	
		Potomac Edison Co., The (E)	Maryland Virginia West Virginia
		Monongahela Power Co (E&G)	Ohio West Virginia
		Mountaineer Gas Co (G)	West Virginia
		Mountaineer Gas Services (G)	
		West Penn Power Co (E)	Pennsylvania
		Ohio Valley Electric Corp. (OVEC) (E)	Ohio
		Indiana-Kentucky Electric Corp. (IKEC) (E)	Indiana
	Note: Allegheny Energy, Inc. owns 12.50% of the capital stock of OVEC, the balance owned by unaffiliated companies. OVEC owns 100% of the capital stock of IKEC. See Ohio Valley Electric Corp. Release Nos. 35-27791, 70-10160 (Dec. 30, 2003).		

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
3	ALLIANT ENERGY CORP (E&G) (State location: Wisconsin)		
		Interstate Power and Light (IP&L) (Formerly: IES Utilities, Inc. (IESU))	Iowa Minnesota Illinois
		Wisconsin Power & Light Co (WP&L) (E&G)	Wisconsin
		South Beloit Water, Gas & Electric Co. (South Beloit) (E&G)	Illinois
		Wisconsin River Power Co (E)	Wisconsin
	Note: Interstate Power Company (IPC) merged with and into IESU on January 1, 2002, after the merger, IESU changed its name to IP&L. IPC and IESU were both wholly owned operating subsidiaries of Alliant Energy Corp.		
4	AMEREN CORP (E&G) (State location: Missouri)	Public-Utility Subsidiaries	
		Central Illinois Public Service Co. (E&G) (d/b/a AmerenCIPS)	Illinois
	Note: On January 31, 2003 Ameren Corp. acquired AERG. On October 3, 2003, AmerenCILCO transferred substantially all of its generating assets to AERG. Thus, AERG relinquished its EWG status and became an electric utility subsidiary of Ameren Corp. See Ameren Corp., et al., Release No. 35-27738 (October 20, 2003).	Union Electric Co. (E&G)(UE) (d/b/a AmerenUE) Note: d/b/a means doing business as.	Illinois Missouri
		Central Illinois Light Co. (E&G) (CILCO) (d/b/a AmerenCILCO)	Illinois
	Note: Ameren Corp. acquired all of the issued an outstanding common stock of CILCORP Inc., the direct parent of CILCO from AES Corp., in accordance with the Commission order in File No. 70-10078. See Ameren Corp., et al., Holding Co. Act Release No. 27645 (January 29, 2003).	AmerenEnergy Resources Generating Company ("AERG" formerly known as Central Illinois Generation, Inc.) (E)	

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
5	AMERICAN ELECTRIC POWER CO INC. (E) (State location: Ohio)	Public-Utility Subsidiaries	
		Southwestern Electric Power Co. (E) (SWEPCo)	Arkansas Louisiana Texas
		Indiana Michigan Power Co. (E) (I&M)	Indiana Michigan
		Kentucky Power Co. (E) (KPCo)	Kentucky
		Columbus Southern Power Co. (E) (CSPCo)	Ohio
		Ohio Power Co. (E) (OPCo)	Ohio
		Public Service Company of Oklahoma (E) (PSO)	Oklahoma
		Kingsport Power Co. (E)	Tennessee Virginia
		Appalachian Power Co. (E) (APCo)	Tennessee Virginia West Virginia
		AEP Texas Central Co. (E) (TCC) (Was: Central Power & Light Co.)	Texas
		AEP Texas North Co. (E)(TNC) (Was: West Texas Utilities Co.)	Texas
		Wheeling Power Co (E)	West Virginia
		AEP Generating Co (E)	
		Ohio Valley Electric Corp. (OVEC) (E)	
		Indiana-Kentucky Electric Corp.(IKEC)	
	Note: American Electric Power Co. Inc. owns directly and indirectly 44.2% of OVEC, the balance owned by unaffiliated companies. OVEC owns 100% of the capital stock of IKEC. See Ohio Valley Electric Corp. Release Nos. 35-27791, 70-10160 (Dec. 30, 2003).		

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
6	CENTERPOINT ENERGY INC (E&G) (State location: Texas)	Public-Utility Subsidiaries	
		CenterPoint Energy Houston Electric LLC (E) (Was: Reliant Energy, Inc.)	Texas
		CenterPoint Energy Resources Corp (f/k/a Reliant Energy Resources Corp. (CERC) (G)	Texas, Louisiana, Mississippi, Arkansas, Oklahoma, & Minnesota
	<p>Note: CenterPoint Energy Inc.'s December 31, 2003, Form U55 states that Texas Genco LP was initially treated as an electric utility company under the 1935 Act. In October 2003, FERC granted certification to Texas Genco, LP as an exempt wholesale generator under Section 32 of the 1935 Act. Subsequently all of the business of Texas Genco, LP and of its direct parent Texas Genco Holdings, Inc. is the ownership and operation of electric generating facilities in the state of Texas. Texas Genco LP is now removed from this list. See CenterPoint Energy Inc.'s Form U55 filed with the Commission on May 3, 2004.</p>		
7	CINERGY CORP (E&G) (State location: Ohio)	Public-Utility Subsidiaries	
		PSI Energy Inc. (PSI) (E)	Indiana
		Cincinnati Gas & Electric Co., The (CG&E) (E&G) (CG&E is an exempt holding company under Section 3(a)(2) and is an electric and gas utility)	Kentucky Ohio Indiana
		Union Light, Heat & Power Co, The (ULH&P) (E&G)	Kentucky

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
	CINERGY CORP (E&G) (Continued)		
		Lawrenceburg Gas Co. (Lawrenceburg) (G)	Indiana
		Miami Power Corp. (E) (Ownership of electric transmission line)	Indiana
8	DOMINION RESOURCES INC /VA/ (E&G) (State location: Virginia)	Public-Utility Subsidiaries	
		Virginia Electric & Power Co. (E) (d/b/a Dominion Virginia Power) (d/b/a Dominion North Carolina Power)	Virginia North Carolina
		East Ohio Gas Co., The (G) (d/b/a Dominion East Ohio)	Ohio
		Peoples Natural Gas Co., The (G) (d/b/a Dominion Peoples)	Pennsylvania
		Hope Gas Inc. (G) (d/b/a Dominion Hope)	West Virginia
		Catalyst Old River Hydroelectric LP (E)	
	Note: d/b/a means doing business as		
9	E ON AG (E&G) (Country location: Germany)	Public-Utility Subsidiaries	
		Kentucky Utilities Co. (KU) (E)	Kentucky Virginia Tennessee
		Louisville Gas & Electric Co. (LG&E) (E&G)	Kentucky
10	EMERA INC (E) (Country location: Canada)	Public-Utility Subsidiaries	
		Bangor Hydro-Electric Co (BHE)(E)	Maine
		Maine Electric Power Co Inc. (MEPCO) (E)	Maine
		Chester SVC Partnership (E)	Maine

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
11	ENERGY EAST CORP (E&G) (State location: New York)	Public-Utility Subsidiaries	
		Southern Connecticut Gas Co, The (G)	Connecticut
		Connecticut Natural Gas Corp. (G)	Connecticut
		Central Maine Power Co. (E)	Maine
		Maine Electric Power Co., Inc. (E)	Maine
		NORVARCO (E)	
		Chester SVC Partnership (E)	Maine
		Maine Natural Gas Corp (G)	Maine
		Berkshire Gas Co., The (G)	Massachusetts
		New York State Electric & Gas Corp. (NYSEG) (E&G)	New Jersey & New York
		Rochester Gas & Electric Corp. (RG&E) (E&G)	New York
12	ENRON CORP/OR/ (E) (State location: Texas)	Public-Utility Subsidiary	
		Portland General Electric Co. (PGE) (E)	Oregon
13	ENERGY CORP/DE/ (E&G) (State location: Louisiana)	Public-Utility Subsidiaries	
		Entergy Arkansas Inc (E)	Arkansas
		Entergy Louisiana Inc (E)	Louisiana
		Entergy New Orleans Inc (E&G)	Louisiana New Orleans
		Entergy Gulf States Inc. (E&G)	Louisiana Texas
		Entergy Mississippi Inc (E)	Mississippi
		System Energy Resources, Inc. (E)	
		Entergy Power, Inc.	

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
14	EXELON CORP (E&G) (State location: Illinois)	Public-Utility Subsidiaries	
		Commonwealth Edison Company (ComEd) (Electric utility holding company and electric utility) (E)	Illinois
		Exelon Generation Co LLC (E) (utility and registered holding company)	Pennsylvania
		PECO Energy Power Company (E) (utility and registered public utility holding company)	Pennsylvania Maryland
		Susquehanna Power Company (E)	Maryland
		Susquehanna Electric Co (E) (Sells bulk power only to PECO Energy Co)	Maryland
		PECO Energy Company (E&G)	Pennsylvania
		Commonwealth Edison Co. of Indiana, Inc. (E)	Indiana
15	FIRSTENERGY CORP (E&G) (State location: Ohio)	Public-Utility Subsidiaries	
		Jersey Central Power & Light Company (JCP&L) (E)	New Jersey
		Pennsylvania Electric Company (Penelec) (E) (Electric services served by Waverly Electric Light & Power Company, a direct subsidiary of Penelec)	New York Pennsylvania
		Waverly Electric Light & Power Co. (E)	
		Metropolitan Edison Company (Met-Ed) (E)	Pennsylvania
		York Haven Power Co (E)	Pennsylvania
		Pennsylvania Power Company (Penn) (E)	Pennsylvania
		Ohio Edison Company (OE) (E)	Ohio

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
	FIRSTENERGY CORP (E&G) (Continued)		
		Cleveland Electric Illuminating Company, The (CEI) (E)	Ohio
		Toledo Edison Company, The (TE)(E)	Ohio
		American Transmission Systems, Inc. (ATSI) (E)	Ohio
		Ohio Valley Electric Corp. (OVEC) (E)	
		Indiana-Kentucky Electric Corp. (IKEC) (E)	
	Note: FirstEnergy Corp. sold its gas utility subsidiary Northeast Ohio Natural Gas Corporation on June 30, 2003.		
	Note: FirstEnergy Corp. indirectly owns 20.5% of the capital stock of OVEC, the balance is owned by unaffiliated companies. OVEC owns 100% of the capital stock of IKEC. See Ohio Valley Electric Corp. Release Nos. 35-27791, 70-10160 (Dec. 30, 2003).		
16	GREAT PLAINS ENERGY INC (E) (State location: Missouri)	Public-Utility Subsidiary	
		Kansas City Power & Light Co. (KCP&L) (E)	Kansas Missouri
17	KEYSPAN CORP (E&G) (State location: New York)	Public-Utility Subsidiaries	
		Boston Gas Co. (G) (d/b/a KeySpan Energy Delivery New England)	Massachusetts
		Colonial Gas (G) (d/b/a KeySpan Energy Delivery New England)	Massachusetts

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
	KEYSPAN CORP (E&G) (Continued)		
		Essex Gas Co. (G) (d/b/a KeySpan Energy Delivery New England)	Massachusetts
		EnergyNorth Natural Gas Inc. (d/b/a KeySpan Energy Delivery New England) (G)	New Hampshire
		Brooklyn Union Gas Co, The (G) (d/b/a KeySpan Energy Delivery New York)	New York
		KeySpan Gas East Corp. (G) (d/b/a KeySpan Energy Delivery Long Island)	New York
		KeySpan Generation LLC (E)	New York
18	NATIONAL FUEL GAS CO (G) (State location: New York)	Public-Utility Subsidiary	
		National Fuel Gas Distribution Corp (G)	New York Pennsylvania
19	NATIONAL GRID TRANSCO PLC (E&G) Country location: England/Wales	Public-Utility Subsidiaries	
		Nantucket Electric Co. (E)	Massachusetts
		Granite State Electric Co. (E)	New Hampshire
		Narragansett Electric Co., The (E)	Rhode Island
		Niagara Mohawk Power Corp (E&G)	New York
		Massachusetts Electric Co	Massachusetts
		New England Power Co	
		New England Electric Transmission Corp	
		New England Hydro-Transmission Corp	
		New England Hydro-Transmission Electric Co Inc.	

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
20	NISOURCE INC/DE (E&G) (State location: Indiana)	Public-Utility Subsidiaries	
		Northern Indiana Public Service Co. (NIP) (E&G)	Indiana
		Kokomo Gas & Fuel Co. (KOKO)(G)	Indiana
		Northern Indiana Fuel & Light Co Inc. (NIFL) (G)	Indiana
		Bay State Gas Co. (BSG) (G)	Maine Massachusetts
		Northern Utilities Inc. (NU) (G)	New Hampshire
		Columbia Gas of Kentucky Inc. (CKY) (G)	Kentucky
		Columbia Gas of Maryland Inc. (CMD) (G)	Maryland
		Columbia Gas of Ohio (COH) (G)	Ohio
		Columbia Gas of Pennsylvania Inc. (CPA) (G)	Pennsylvania
		Columbia Gas of Virginia Inc. (CGV) (G)	Virginia
21	NORTHEAST UTILITIES SYSTEM (E&G) (State location: Massachusetts)	Public-Utility Subsidiaries	
		Connecticut Light and Power Co., The (CL&P) (E)	Connecticut
		Public Service Co of New Hampshire (PSNH)(E)	New Hampshire
		Western Massachusetts Electric Co. (WMECO) (E)	Massachusetts
		North Atlantic Energy Corp (NAEC) (E)	New Hampshire
		Holyoke Water Power Co (HWP) (E)	Massachusetts
		Holyoke Power and Electric Co. (HP&E) (E)	
		Yankee Gas Services Co. (Yankee Gas) (G)	Connecticut

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
22	PEPCO HOLDINGS INC (E&G) (State Location: District of Columbia)	Public-Utility Subsidiary Companies	
		Potomac Electric Power Co (E)	District of Columbia Virginia
		Delmarva Power & Light Co (DPL) (E&G)	Delaware Maryland Virginia
		Atlantic City Electric Co (ACE) (E)	New Jersey
	Note: Conectiv Atlantic Generation, LLC; Conectiv Delmarva Generation, Inc.; and Conectiv Mid-Merit, LLC converted to exempt wholesale generators ("EWG") status in 2003. See Pepco Holdings Inc.'s Form U5S filed with the Commission on April 30, 2004. These entities are now removed from this list.		
23	PROGRESS ENERGY INC (E&G) (State location: North Carolina)	Public-Utility Subsidiaries	
		Florida Power Corp (E) (d/b/a Progress Energy Florida, Inc.)	Florida
		Carolina Power & Light Co (E) (d/b/a Progress Energy Carolina, Inc. (CP&L))	North Carolina South Carolina
	Note: On September 30, 2003, Progress Energy, Inc. completed the sale of its public utility subsidiaries North Carolina Natural Gas Corp. (NCNG) and the Eastern North Carolina Natural Gas Company (ENCNG) to Piedmont Natural Gas Company, Inc. NCNG and ENCNG are now removed from this list. See Progress Energy, Inc. and Piedmont Natural Gas Company, Inc. Release Nos. 35-27718, 70-1003 and 70-10115 (Sep. 2, 2003). See also Progress Energy Inc.'s Form 10-K filed with the Commission on March 12, 2004.		

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
24	SCANA CORP (E&G) (State location: South Carolina)		
		Public Service Company of North Carolina Inc. (PSNC) (G)	North Carolina
		South Carolina Electric & Gas Co. (SCE&G) (E&G)	South Carolina
		South Carolina Generating Co., Inc. (GENCO) (E)	
25	SCOTTISH POWER PLC (E&G) (Country location: Scotland)	Public-Utility Subsidiary	
		PacifiCorp (E)	California Idaho Oregon Utah Washington (state) Wyoming
26	SOUTHERN CO (E) (State location: Georgia)	Public-Utility Subsidiaries	
		Alabama Power Co. (Alabama) (E)	Alabama
		Southern Electric Generating Co (SEGCO) (E) (50% owned)	
		Georgia Power Co. (Georgia) (E)	Georgia
		Southern Electric Generating Co (SEGCO) (E) (50% owned) Note: SEGCO is 50% owned by Alabama and 50% owned by Georgia.	
		Gulf Power Co. (Gulf) (E)	Florida
		Mississippi Power Co. (Mississippi) (E)	Mississippi
		Savannah Electric and Power Co. (Savannah) (E)	Georgia

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
27	UNITIL CORP (E&G) (State location: New Hampshire)	Public-Utility Subsidiaries	
		Fitchburg Gas and Electric Light Co. (FG&E) (E&G)	Massachusetts
		Unitil Energy Systems, Inc. (UES) (E)	New Hampshire
		Unitil Power Corp. (UPC) (E) (UPC is a wholesale electric utility)	New Hampshire
	Note: In accordance with the Commission's order of December 2, 2002 (HCAR No. 35-27609, 70-10084), Unitil Corp.'s two New Hampshire utilities, Exeter & Hampton Electric Co (E&H), a wholly-owned subsidiary of Unitil Corp., was merged with and into Concord Electric Company ("CECo"), a wholly-owned subsidiary of Unitil Corp. CECo changed its name to Unitil Energy Systems, Inc. immediately following the merger.		
28	WGL HOLDINGS INC (G) (State location: District of Columbia)	Public-Utility Subsidiary	
		Washington Gas Light Co. (G)	District of Columbia (Washington DC) Maryland Virginia
29	XCEL ENERGY INC (E&G) (State location: Minnesota)	Public-Utility Subsidiaries	
		Public Service Co of Colorado (PSCo) (E&G)	Colorado
		Southwestern Public Service Co. (SPC) (E)	Kansas New Mexico Oklahoma Texas

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	Service Territories (U.S. only)
	XCEL ENERGY INC (E&G) (Continued)		
		Northern States Power Co (NSP-Wisconsin) (E&G)	Michigan Wisconsin
		Northern States Power Co (NSP-Minnesota) (E&G)	Minnesota North Dakota South Dakota
		Cheyenne Light, Fuel & Power Co. (Cheyenne) (E&G)	Wyoming
	Note: In October 2003, Xcel Energy Inc. sold Black Mountain Gas Co. (BMG), a gas public utility company serving territory in Arizona. See Xcel Energy Inc.'s Form U5S filed with the Commission on May 3, 2004.		

As of June 1, 2004, there were 58 registered holding companies under the Public Utility Holding Company Act of 1935, as amended (the "1935 Act") comprised of 29 registered holding company systems and 29 registered holding company subsidiaries. The registered holding company systems have utility operations in 44 states and the District of Columbia.

In addition to conduct utility operations throughout the United States, some domestic and foreign registered holding companies conduct utility operations abroad through their foreign utility companies ("FUCOs") subsidiaries as defined in Section 33(a)(3) of the 1935 Act.

Registered holding companies and their subsidiary companies are further described in Form U5S Annual Report for registered holding companies under Section 5 of the 1935 Act. Form U5S and other SEC filings are available online at the SEC's Web site at <http://www.sec.gov>

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