

MEMORANDUM

TO: Proposed Rule: Use of Derivatives by Registered Investment Companies and Business Development Companies
(Release No. IC-31933; File No. S7-24-15)

FROM: Asaf Barouk
Attorney Advisor, Division of Investment Management

RE: Meeting with Representatives of Goldman Sachs Asset Management, L.P.

DATE: March 28, 2019

On March 28, 2019, Sarah ten Siethoff (Associate Director, U.S. Securities and Exchange Commission (“SEC”), Division of Investment Management (“IM”)), Brian M. Johnson (Assistant Director, IM), Thoreau A. Bartmann (Senior Special Counsel, IM), Tim Dulaney (Senior Financial Analyst, IM), Amanda Wagner (Branch Chief, IM), Sirimal Mukerjee (Senior Counsel, IM), John Lee (Senior Counsel, IM), Asaf Barouk (Attorney Advisor, IM), Dennis Sullivan (Contractor, IM), Alexander Schiller (Financial Economist, DERA) and Mi Wu (Financial Economist, DERA), met with the following representatives of Goldman Sachs Asset Management, L.P.:

- Arthur Leiz, Managing Director
- Wendy Yun, Managing Director and Associate General Counsel
- C. Kyle Russ, Managing Director
- Rob Griffith, Vice-President and Assistant General Counsel

Among other things, the participants discussed the SEC’s proposal relating to the use of derivatives by registered investment companies and business development companies.