

| | |
|-----------------|---------|
| \$ Contribution | 100,000 |
| Annual cap | 8.25 |
| Bonus | 5.00 |
| Part rate | 100.00 |
| Fee | 0.00 |

| | <u>S&P 500</u> | <u>Contribution</u> |
|----------------|--------------------|---------------------|
| Dec 31st, 1989 | 353 | 100,000 |
| Dec 31st, 1990 | 330 | |
| Dec 31st, 1991 | 417 | |
| Dec 31st, 1992 | 436 | Value after |
| Dec 31st, 1993 | 466 | five years |
| Dec 31st, 1994 | 459 | 127,114 (1989-1994) |
| Dec 31st, 1995 | 616 | 137,601 (1990-1995) |
| Dec 31st, 1996 | 741 | 137,601 (1991-1996) |
| Dec 31st, 1997 | 970 | 142,587 (1992-1997) |
| Dec 31st, 1998 | 1,229 | 144,179 (1993-1998) |
| Dec 31st, 1999 | 1,469 | 156,073 (1994-1999) |
| Dec 31st, 2000 | 1,320 | 144,179 (1995-2000) |
| Dec 31st, 2001 | 1,148 | 133,190 (1996-2001) |
| Dec 31st, 2002 | 880 | 123,040 (1997-2002) |
| Dec 31st, 2003 | 1,112 | 123,040 (1998-2003) |
| Dec 31st, 2004 | 1,212 | 123,040 (1999-2004) |
| Dec 31st, 2005 | 1,248 | 126,732 (2000-2005) |
| Dec 31st, 2006 | 1,418 | 137,188 (2001-2006) |
| Dec 31st, 2007 | 1,468 | 142,019 (2002-2007) |

Worst annuity gain: 23,040 (4.61% simple interest)

For agent use only

Summary page