

MEMORANDUM

TO: File Nos. S7-02-10, S7-03-10, S7-10-10, S7-11-10

FROM: Zachary S. May
Office of Commissioner Luis A. Aguilar

DATE: July 26, 2010

SUBJECT: Meeting with Representatives of Bank of America Merrill Lynch

On July 19, 2010, Commissioner Luis A. Aguilar, and Zachary S. May, Counsel to the Commissioner, met with the following representatives of Bank of America Merrill Lynch:

Michael J. Lynch, Senior Managing Director
Andy Margolin, Associate General Counsel
Kevin MacMillan, Associate General Counsel
John Goeller, Managing Director
Oliver Sung, Vice President
Ed Hill, Senior Vice President

The discussion included, among other things, the Commission's Concept Release on Equity Market Structure and the Commission's proposed rules regarding Risk Management Controls for Brokers or Dealers with Market Access, a Large Trader Reporting System, and a Consolidated Audit Trail.