MEMORANDUM

TO: File No. 265-28

FROM: Adam Anicich

Special Advisor and Investor Engagement Manager

Office of the Investor Advocate

U.S. Securities and Exchange Commission

DATE: February 18, 2022

RE: Meeting with Coinbase

On February 18, 2022, Rick Fleming, Investor Advocate, Marc Sharma, Chief Counsel, Adam Moore, Toni Tornatore, and Adam Anicich of the Office of the Investor Advocate participated in a meeting with:

- Dr. Scott Bauguess, VP, Global Regulatory Affairs, Coinbase
- Hermine Wong, Director of Public Policy, Coinbase
- Chris Edwards, Chief of Staff and Counsel to the Chief Policy Officer, Coinbase

Among the topics discussed was the <u>Investor Advisory Committee</u>, and the <u>press release</u> soliciting applications for membership.

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