



CentnyS



16004364

~~1-559~~
1-33443
Silvio Conte (Joe)
Head of Corporate Actions
Global Listings

New York Stock Exchange
11 Wall Street, 14th Floor
New York, NY 10005
T +1 212 656 5024
silvio.conte@nyse.com

Received SEC
JUN 23 2016
Washington, DC 20549

June 23, 2016

Chief, Information Technology
Securities and Exchange Commission
Division of Corporate Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the 7.00% Tangible Equity Units of DYNEGY INC. under the Exchange Act of 1934.

Sincerely,