

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

TEMPORARY FORM D

1451201

SEC

OMB APPROVAL OMB NUMBER: 3235-0076 November 30, 2008 Expires: Estimated average burden hours per response......4.00

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEG Mail Processing Section

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Name of Offering (check if this is an amendment and name has changed, and indicate change. Sale of Limited Partnership Intersts in Sequoia Capital Israel IV, L.P.	
	Section 4(6) ULOE Washington, DC
A. BASIC IDENTIFICATION DATA	1
Enter the information requested about the issuer	
Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) SEQUOIA CAPITAL ISRAEL IV, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 3000 Sand Hill Road, Bldg. 4, Suite 250, Menlo Park, CA 94025	Telephone Number (Including Area Code) (650) 854-3927
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same	Telephone Number (Including Area Code) PROCESSED
Brief Description of Business Venture Capital Investment	J DEC 1 6 2008
Type of Business Organization □ corporation □ limited partnership, already formed □ business trust □ limited partnership, to be formed □ trust □ limited partnership, to be formed	fy): Cayman Islands exempted limited partnership
Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	B
GENERAL INSTRUCTIONS	
Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with a Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering of securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the after the date on which it is due, on the date it was mailed by United States registered or certified mate Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20 Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be material.	a notice in paper format on or after September 15, al notice using Form D (17 CFR 239.500) but, if it all the requirements of §230.503T. gulation D or Section 4(6), 17 CFR 230.501 et seq. or tering. A notice is deemed filed with the U.S. the address given below or, if received at that address ail to that address.

the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

be a photocopy of the manually signed copy or bear typed or printed signatures.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
SC Israel IV Management, L.P.					_
Business or Residence Address	(Numbe	er and Street, City, State, 2	ip Code)		
3000 Sand Hill Road, Bldg. 4, St	iite 250, Menlo Pa	ork, CA 94025		•	
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Baharav, Yuval					
Business or Residence Address	(Numbe	er and Street, City, State, Z	Lip Code)		
3000 Sand Hill Road, Bldg. 4, Su	iite 250, Menlo Pa	ark, CA 94025			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Ditzler, Randy L.					
Business or Residence Address	(Numbe	er and Street, City, State, Z	Lip Code)		
3000 Sand Hill Road, Bldg. 4, St	rite 250, Menlo Pa	ark, CA 94025			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	ividual)				
Levy, Shmil					
Business or Residence Address	(Numbe	er and Street, City, State, 2	Lip Code)	-	
3000 Sand Hill Road, Bldg. 4, St	rite 250. Menlo Pa	ark. CA 94025			
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
	· · · · · · · · · · · · · · · · · · ·				Managing Partner
Full Name (Last name first, if indi	ividuai)				
Sadger, Haim					
Business or Residence Address	(Numbe	er and Street, City, State, 2	Lip Code)		
3000 Sand Hill Road, Bldg. 4, St	rite 250, Menlo Pa	ark, CA 94025			
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Moritz, Michael M.					
Business or Residence Address	(Numbe	er and Street, City, State, 2	Lip Code)		
3000 Sand Hill Road, Bldg. 4, St	tite 250, Menlo Pa	ark, CA 94025			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	ividual)	 -			
Business or Residence Address	(Numbe	er and Street, City, State, 2	Lip Code)		:

				B. INF	ORMATIC	ON ABOU	r offeri	NG				
1. Has the is:	suer sold, o	r does the is	suer intend	l to sell, to	non accredi	ted investor	s in this off	ering?	,			No ⊠
	, .				Appendix,							
2. What is th		. :					_				\$ N/A	
Z. what is th	ie minimum	investmen	t that Will b	e accepied	irom any in	arviduar						No
3. Does the o	offering ner	mit ioint ov	nership of	a single un	it?							
											_	
4. Enter the remuneration agent of a bid persons to be Full Name (L	for solicita oker or deal listed are a	tion of pure er registered ssociated p	chasers in co d with the S ersons of su	onnection v SEC and/or	vith sales of with a state	securities or states, l	in the offeri	ng. If a per of the brol	son to be li ter or deale	sted is an a r. If more	issociated than five	l person or
Business or F	Residence A	.ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
		,		. •	•	ŕ						
Name of Ass	ociated Bro	ker or Deal	er									
States in Whi	ich Person I All States"										All State	ac .
(Check [AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	(DC)	[FL]	[GA]	[HI]	.s [ID]
[IL]	[IN]	[A2] [IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	(NM)	[NY]	(NC)	[ND]	[OH]	[OK]	[OR.]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Ass	ociated Bro	ker or Deal	er									
States in Whi											A II C	
(Check "	'All States" [AK]			<u> </u>					[FL]	⊔ [GA]	All State [HI]	s [ID]
[IL]	[IN]	[AZ] [IA]	[AR] [KS]	[CA] {KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[נעז] [נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (I.					()			11		L -1		
			,									
Business or F	lagidanaa A	ddanaa (Ni		ternat City	Ciala 7in C	Podu)						
Business or r	cesidence A	adress (Nu	mber and S	treet, City,	State, Zip C	lode)						
Name of Ass	ociated Bro	ker or Deal	er			· · · · · · · · · · · · · · · · · · ·						
States in Whi	ich Person I				Solicit Purc	hasers					All State	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	.s [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

al cl	inter the aggregate offering price of securities included in this offering and the total amount dready sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, heck this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		•
ų.	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	S
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$200,750,000	\$200,750,000
	Other (Specify)	S	\$
	Total	\$200,750,000	\$ <u>200,750,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
o tl	Enter the number of accredited and non-accredited investors who have purchased securities in this ffering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate ne number of persons who have purchased securities and the aggregate dollar amount of their purchases in the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	45	\$200,750,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
S	f this filing is for an offering under Rule 504 or 505, enter the information requested for all securities old by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of	Dollar Amount
	Rule 505	Security	Sold \$
	Regulation A		•
	Rule 504		\$
	Total		\$
4. a	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		⊐ \$
	Printing and Engraving Costs		⊐ \$
	Legal Fees		\$300,000
	Accounting Fees		□ \$
	Engineering Fees		⊃ \$
	Sales Commissions (specify finders' fees separately)		 ⊐ \$
	Other Expenses (identify)		 _ \$
	Total		\$300,000

C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS			
1 and total expenses furnished in response to 1	proceeds to the issuer used or proposed to be				\$ <u>200,450,000</u>	
estimate and check the box to the left of the estir the adjusted gross proceeds to the issuer set forth	nate. The total of the payments listed must equal		Payments to Officers, Directors, & Affiliates		Payments To Others	
Salaries and fees		×	\$ <u>45,281,250</u>		\$	
Purchase of real estate			s		s	
Purchase, rental or leasing and installation of	f machinery and equipment		s		S	
Construction or leasing of plant buildings an	d facilities		\$		<u>s</u>	
Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)	ne value of securities involved in this e assets or securities of another	0	s	_	s	
•			S	0	s	
Working Capital			\$		\$155,168,750	
Other (specify):			s	1	s	
		_	\$	0	S	
		Ø	\$45,281,250	Ø	\$155,168,750	
Total Payments Listed (Column totals added	;)		⊠ \$ <u>2</u>	00,4	50,000	
	D. FEDERAL SIGNATURE					
following signature constitutes an undertaking by	by the undersigned duly authorized person. If this not to the issuer to furnish to the U.S. Securities and Excha are to any non-accredited investor pursuant to paragraph	nge C	ommission, up			
Issuer (Print or Type) Sequoia Capital Israel IV, L.P.			Date November 26, 2008			
I	PYVA					
Name of Signer (Print or Type) Ti	tle of Signer (Print or Type)					
Randy L. Ditzler M	anaging Director of the General Partner of the Issu	ier's	General Partn	er		

ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

