



GENERAL MILLS

SEC Mail Processing **Chris A. Rauschl**
Senior Counsel
Law Department

JUN 11 2018

Washington, DC

June 7, 2018

Securities and Exchange Commission
Attn: Filing Desk
100 F Street, NE
Washington, DC 20549

To Whom it May Concern:

**GENERAL MILLS 401(k) PLAN
FINANCIAL STATEMENT AND SCHEDULE FOR CALENDAR YEAR 2017**

On behalf of the General Mills 401(k) Plan (the "Plan"), please find enclosed for filing in paper format, in accordance with Rule 101(b)(3) of Regulation S-T, four copies of the Plan's Report on Form 11-K for the fiscal year ended December 31, 2017, pursuant to Section 15(d) of the Securities Exchange Act of 1934.

Please acknowledge receipt of the Form 11-K by stamping the enclosed copy of this letter and returning it to me in the enclosed envelope.

Very truly yours,

Chris A. Rauschl

CAR:nw
enclosures